

I(a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company: RELIANCE CAPITAL LIMITED						
Scrip Code : 500111			Quarter ended : September 30, 2006			
Category Code	Category of Shareholder	No of Shareholders	Total No of Shares	Number of shares held in dematerialised Form	Total Shareholding as percentage of total number of shares	
					As a percentage of (A+B)	As a percentage of (A+B+C)
(A)	Shareholding of Promoter and Promoter Group					
(1)	Indian					
(a)	Individuals/Hindu Undivided Family	5	11 65 983	11 65 978	0.53	0.52
(b)	Central Government/State Governments	-	-	-	-	-
(c)	Bodies Corporate	5	10 52 66 291	10 52 66 289	47.51	47.01
(d)	Financial Institutions/Banks	-	-	-	-	-
(e)	Any Other (Specify)					
	Sub -Total (A)(1)	10	10 64 32 274	10 64 32 267	48.03	47.53
(2)	Foreign					
(a)	Individuals(Non-Resident Individuals/Foreign Individuals)	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-
(c)	Institutions	-	-	-	-	-
(d)	Any Other (Specify)	-	-	-	-	-
	Sub -Total (A)(2)	-	-	-	-	-
	Total of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	10	10 64 32 274	10 64 32 267	48.03	47.53
(B)	Public Shareholding					
(1)	Institutions					
(a)	Mutual Funds /UTI	221	24 77 863	24 08 975	1.12	1.11
(b)	Financial Institutions/Banks	375	2 44 042	2 27 099	0.11	0.11
(c)	Central Government/State Governments	51	53 717	2 812	0.02	0.02
(d)	Venture Capital Funds	-	-	-	-	-
(e)	Insurance Companies	18	37 22 811	37 22 257	1.68	1.66
(f)	Foreign Institutional Investors	417	6 88 11 595	6 88 05 371	31.06	30.73
(g)	Foreign Venture Capital Investors	-	-	-	-	-
(h)	Any Other (Specify)	-	-	-	-	-
	Sub -Total (B)(1)	1 082	7 53 10 028	7 51 66 514	33.99	33.63
(2)	Non-Institutions					
(a)	Bodies Corporate	7 509	53 45 359	51 58 921	2.41	2.39
(b)	i.Individual shareholders holding nominal sharecapital up to Rs.1Lakh.	13 98 900	3 06 59 584	2 21 88 707	13.84	13.69
	ii.Individual shareholders holding nominal sharecapital in excess of Rs.1Lakh.	67	22 77 146	21 96 812	1.03	1.02
(c)	Any Other (Specify)					
1	NRIs/OCBs	16 505	15 54 380	11 90 212	0.70	0.69
2	Trustee	-	-	-	-	-
3	Pending Confirmation	-	-	-	-	-
	Sub -Total (B)(2)	14 22 981	3 98 36 469	3 07 34 652	17.98	17.79
	Total Public Shareholding B=(B)(1)+(B)(2)	14 24 063	11 51 46 497	10 59 01 166	51.97	51.42
	TOTAL (A) +(B)	14 24 073	22 15 78 771	21 23 33 433	100.00	98.95
(C)	Shares held by Custodians and against which Depository Receipts have been issued	1	23 54 029	23 54 029	-	1.05
	GRAND TOTAL (A)+(B)+(C)	14 24 074	22 39 32 800	21 46 87 462	100.00	100.00

I(b) Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr No	Name of the shareholder	No of shares	Shares as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
1	AAA Enterprises Private Limited	8 23 06 560	36.76
2	Anadha Enterprise Private Limited	1 34 29 967	6.00
3	Bhavan Mercantile Private Limited	89 53 312	4.00
4	AAA Global Business Enterprises Pvt. Ltd.	5 76 450	0.26
5	Hansdhvani Trading Company Pvt Ltd	2	0.00
6	Kokila Dhirajlal Ambani	5 45 126	0.24
7	Anil D. Ambani	2 73 891	0.12
8	Tina A Ambani	2 63 474	0.12
9	Jaianmol A. Ambani	83 487	0.04
10	Jaianshul A. Ambani	5	0.00
	TOTAL	10 64 32 274	47.53

I(c) Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr No	Name of the shareholder	No of shares	Shares as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(l)(a) above}
1	Morgan Stanley And Co.International Limited A/C Morgan Stanley Dean Witter Mauritius Company Limited	1 07 51 553	4.80
2	Goldman Sachs Investments (Mauritius) I Limited	93 66 236	4.18
3	Quantum (M) Limited	69 45 873	3.10
4	Copthall Mauritius Investment Ltd.	52 72 513	2.35
5	Merrill Lynch Capital Markets Espana S.A. S.V.	47 92 663	2.14
6	HSBC Global Investment Funds A/C HSBC Globalinvestment Funds Mauritius Limited	42 24 899	1.89
7	Macquarie Bank Limited	34 00 200	1.52
8	Life Insurance Corporation Of India	30 25 601	1.35
9	Deutsche Securities Mauritius Limited	29 95 665	1.34
10	Citigroup Global Markets Mauritius Private Limited	29 43 503	1.31
11	Acacia Institutional Partners, Lp	24 00 000	1.07
12	Oppenheimer Funds Inc. A/C Oppenheimer Developing Markets Fund	23 54 100	1.05
13	BNP Paribas Arbitrage	22 56 420	1.01
	TOTAL	6 07 29 226	27.12

I(d) Statement showing details of locked -in shares

Sr No	Name of the shareholder	No of locked-in shares	Locked-in shares as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
1	AAA Enterprises Private Limited	4 89 13 249	21.84
	TOTAL	4 89 13 249	21.84

II (a) Statement showing details of Depository Receipts (DRs)

Sr No	Type of outstanding DR (ADRs,GRDs, SDRs,etc.)	Number of outstanding DRs	No of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
1	GDR's	23 54 029	23 54 029	1.05
	TOTAL	23 54 029	23 54 029	1.05

II(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr No	Name of the DR Holder	Type of outstanding DR (ADRs,GRDs, SDRs,etc.)	No of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
1	Deutsche Bank	GDR's	23 54 029	1.05
TOTAL			23 54 029	1.05