

I(a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company: RELIANCE CAPITAL LIMITED						
BSE - Scrip Code : 500111		NSE Scrip Symbol: RELCAPITAL		As on : June 30, 2007		
Category Code	Category of Shareholder	No of Shareholders	Total No of Shares	Number of shares held in dematerialised Form	Total Shareholding as percentage of total number of shares	
					As a percentage of (A+B)	As a percentage of (A+B+C)
(A)	Shareholding of Promoter and Promoter Group					
(1)	Indian					
(a)	Individuals/Hindu Undivided Family	12	11 65 983	11 65 978	0.48	0.47
(b)	Central Government/State Governments	-	-	-	-	-
(c)	Bodies Corporate	6	12 75 66 291	12 75 66 289	52.12	51.93
(d)	Financial Institutions/Banks	-	-	-	-	-
(e)	Any Other (Specify)					
	Sub -Total (A)(1)	18	12 87 32 274	12 87 32 267	52.59	52.41
(2)	Foreign					
(a)	Individuals(Non-Resident Individuals/Foreign Individuals)	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-
(c)	Institutions	-	-	-	-	-
(d)	Any Other (Specify)	-	-	-	-	-
	Sub -Total (A)(2)	-	-	-	-	-
	Total of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	18	12 87 32 274	12 87 32 267	52.59	52.41
(B)	Public Shareholding					
(1)	Institutions					
(a)	Mutual Funds /UTI	227	28 36 883	27 68 483	1.16	1.15
(b)	Financial Institutions/Banks	362	1 36 115	1 19 403	0.06	0.06
(c)	Central Government/State Governments	67	1 81 186	1 30 498	0.07	0.07
(d)	Venture Capital Funds	-	-	-	-	-
(e)	Insurance Companies	19	33 69 665	33 69 111	1.38	1.37
(f)	Foreign Institutional Investors	492	7 34 89 925	7 34 83 786	30.03	29.92
(g)	Foreign Venture Capital Investors	-	-	-	-	-
(h)	Any Other (Specify)					
	Sub -Total (B)(1)	1 167	8 00 13 774	7 98 71 281	32.69	32.57
(2)	Non-Institutions					
(a)	Bodies Corporate	6 541	53 56 469	52 66 877	2.19	2.18
(b)	i.Individual shareholders holding nominal sharecapital up to Rs.1Lakh.	12 69 045	2 77 23 590	1 99 80 181	11.33	11.29
	ii.Individual shareholders holding nominal sharecapital in excess of Rs.1Lakh.	54	19 57 431	19 21 651	0.80	0.80
(c)	Any Other (Specify)					
1	NRIs/OCBs	15 530	9 78 365	6 40 684	0.40	0.40
	Sub -Total (B)(2)	12 91 170	3 60 15 855	2 78 09 393	14.71	14.66
	Total Public Shareholding B=(B)(1)+(B)(2)	12 92 337	11 60 29 629	10 76 80 674	47.41	47.24
	TOTAL (A) +(B)	12 92 355	24 47 61 903	23 64 12 941	100.00	99.65
(C)	Shares held by Custodians and against which Depository Receipts have been issued	1	8 70 897	8 70 897	-	0.35
	GRAND TOTAL (A)+(B)+(C)	12 92 356	24 56 32 800	23 72 83 838	100.00	100.00

I(b) Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr No	Name of the shareholder	No of shares	Shares as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
1	AAA Enterprises Private Limited	12 63 89 839	51.45
2	Reliance Innoventures Private Limited	5 76 450	0.23
3	Sonata Investments Limited	6 00 000	0.24
4	Hansdhvani Trading Company Pvt Ltd	2	0.00
5	Kokila D. Ambani	5 45 126	0.22
6	Anil D. Ambani	2 73 891	0.11
7	Tina A Ambani	2 63 474	0.11
8	Jaianmol A. Ambani	83 487	0.03
9	Jaianshul A. Ambani	5	0.00
	TOTAL	12 87 32 274	52.41

I(c) Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr No	Name of the shareholder	No of shares	Shares as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
1	Quantum (M) Limited	1 33 43 139	5.43
2	Morgan Stanley And Co.International Limited A/C Morgan Stanley Dean Witter Mauritius Company Limited	1 16 55 362	4.75
3	Goldman Sachs Investments (Mauritius) I Limited	74 60 457	3.04
4	Merrill Lynch Capital Markets Espana S.A. S.V.	61 45 837	2.50
5	Cophall Mauritius Investment Ltd.	35 31 542	1.44
6	Acacia Institutional Partners, Lp	30 00 000	1.22
7	Life Insurance Corporation Of India	29 10 456	1.18
	TOTAL	4 80 46 793	19.56

l(d) Statement showing details of locked -in shares

Sr No	Name of the shareholder	No of locked-in shares	Locked-in shares as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(l)(a) above}
1	AAA Enterprises Private Limited	4 91 26 560	20.00
	TOTAL	4 91 26 560	20.00

II(a) **Statement showing details of Depository Receipts (DRs)**

Sr No	Type of outstanding DR (ADRs,GDRs, SDRs,etc.)	Number of outstanding DRs	No of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
1	GDRs	8 70 897	8 70 897	0.35
TOTAL			8 70 897	0.35

II(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr No	Name of the DR Holder	Type of outstanding DR (ADRs,GRDs, SDRs,etc.)	No of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
	NIL		-	-
	TOTAL		-	-