

I(a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company: **RELIANCE CAPITAL LIMITED**

BSE - Scrip Code : 500111 NSE Scrip Symbol: RELCAPITAL

As on : September 30, 2007

Category Code	Category of Shareholder	No of Shareholders	Total No of Shares	Number of shares held in dematerialised Form	Total Shareholding as percentage of total number of shares	
					As a percentage of (A+B)	As a percentage of (A+B+C)
(A)	Shareholding of Promoter and Promoter Group					
(1)	Indian					
(a)	Individuals/Hindu Undivided Family	12	11 65 983	11 65 978	0.48	0.47
(b)	Central Government/State Governments	-	-	-	0.00	0.00
(c)	Bodies Corporate	6	12 75 66 291	12 75 66 289	52.19	51.93
(d)	Financial Institutions/Banks	-	-	-	-	-
(e)	Any Other (Specify)					
	Sub -Total (A)(1)	18	12 87 32 274	12 87 32 267	52.67	52.41
(2)	Foreign					
(a)	Individuals(Non-Resident Individuals/Foreign Individuals)	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-
(c)	Institutions	-	-	-	-	-
(d)	Any Other (Specify)	-	-	-	-	-
	Sub -Total (A)(2)	-	-	-	-	-
	Total of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	18	12 87 32 274	12 87 32 267	52.67	52.41
(B)	Public Shareholding					
(1)	Institutions					
(a)	Mutual Funds /UTI	255	33 53 405	32 85 015	1.37	1.37
(b)	Financial Institutions/Banks	360	98 883	82 171	0.04	0.04
(c)	Central Government/State Governments	68	1 81 156	1 30 499	0.07	0.07
(d)	Venture Capital Funds	-	-	-	-	-
(e)	Insurance Companies	18	30 28 815	30 28 486	1.24	1.23
(f)	Foreign Institutional Investors	543	7 29 56 504	7 29 50 427	29.85	29.70
(g)	Foreign Venture Capital Investors	-	-	-	-	-
(h)	Any Other (Specify)					
	Sub -Total (B)(1)	1 244	7 96 18 763	7 94 76 598	32.58	32.41
(2)	Non-Institutions					
(a)	Bodies Corporate	6 844	54 97 373	54 09 893	2.25	2.24
(b)	i. Individual shareholders holding nominal sharecapital up to Rs.1Lakh.	12 49 501	2 76 34 673	2 01 39 361	11.31	11.25
	ii. Individual shareholders holding nominal sharecapital in excess of Rs.1Lakh.	57	19 07 924	18 72 144	0.78	0.78
(c)	Any Other (Specify)					
1	NRIs/OCBs	15 521	10 23 239	6 93 822	0.42	0.42
	Sub -Total (B)(2)	12 71 923	3 60 63 209	2 81 15 220	14.75	14.68
	Total Public Shareholding B=(B)(1)+(B)(2)	12 73 167	11 56 81 972	10 75 91 818	47.33	47.10
	TOTAL (A) +(B)	12 73 185	24 44 14 246	23 63 24 085	100.00	99.50
(C)	Shares held by Custodians and against which Depository Receipts have been issued	1	12 18 554	12 18 554	-	0.50
	GRAND TOTAL (A)+(B)+(C)	12 73 186	24 56 32 800	23 75 42 639	100.00	100.00



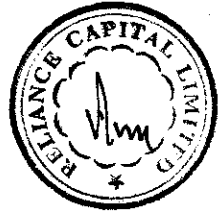
(b) Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr No	Name of the shareholder	No of shares	Shares as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
1	AAA Enterprises Private Limited	12 63 89 839	51.45
2	Sonata Investments Limited	6 00 000	0.24
3	Reliance Innoventures Private Limited	5 76 450	0.23
4	Kokila D. Ambani	5 45 126	0.22
5	Anil D. Ambani	2 73 891	0.11
6	Tina A Ambani	2 63 474	0.11
7	Jaianmol A. Ambani	83 487	0.03
8	Jaianshul A. Ambani	5	0.00
9	Hansdhvani Trading Company Pvt Ltd	2	0.00
	Total	12 87 32 274	52.41



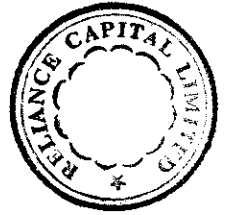
I(c) Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr No	Name of the shareholder	No of shares	Shares as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
1	Quantum (M) Limited	1 28 43 139	5.23
2	Morgan Stanley And Co. International Plc. A/Cmorgan Stanley Mauritius Company Limited	1 03 71 521	4.22
3	Goldman Sachs Investments (Mauritius) I Limited	56 48 821	2.30
4	Merrill Lynch Capital Markets Espana S.A. S.V.	50 40 351	2.05
5	Acacia Institutional Partners	30 00 000	1.22
6	Life Insurance Corporation Of India	25 98 606	1.06
	Total	3 95 02 438	16.08



(d) Statement showing details of locked -in shares

Sr No	Name of the shareholder	No of locked-in shares	Locked-in shares as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(l)(a) above}
1	AAA Enterprises Private Limited	4 91 26 560	20.00
	Total	4 91 26 560	20.00



II(a) Statement showing details of Depository Receipts (DRs)

Sr No	Type of outstanding DR (ADRs,GDRs, SDRs,etc.)	Number of outstanding DRs	No of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares(i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above)
1	GDRs	12 18 554	12 18 554	0.50
Total			12 18 554	0.50



II(b) **Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares**

Sr No	Name of the DR Holder	Type of outstanding DR (ADRs,GRDs, SDRs,etc.)	No of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
	NIL		-	-
	Total		-	-

