

Reliance Capital Limited
570, Rectifier House
Naigaum Cross Road
Next to Royal Industrial Estate
Wadala, Mumbai 400 031

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January 20, 2011

The Manager
Mr. Naresh Pandya
DCS - CRD
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

The Manager
Listing Department
The National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block
Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051

BSE Scrip Code: 500111

NSE Scrip Symbol: RELCAPITAL

Dear Sir,

Sub: Compliance under Clause 35 of the Listing Agreement

In terms of clause 35 of the Listing agreement, we enclose herewith the statement of shareholding pattern of the Company for the quarter ended December 31, 2010.

Kindly acknowledge receipt.

Thanking you.

Yours faithfully,
for **RELIANCE CAPITAL LIMITED**



V. R. MOHAN
COMPANY SECRETARY & MANAGER

Encl: a/a

I(a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company: RELIANCE CAPITAL LIMITED		Class of Security : EQUITY						
BSE - Scrip Code : 500111		NSE Scrip Symbol: RELCAPITAL						
Quarter ended as on December 31, 2010								
Partly paid-up shares:-		No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company				
Held by promoter/promoter group		0	0	0				
Held by public		0	0	0				
Total		0	0.00	0.00				
Outstanding Convertible Securities:-		No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the Company, assuming full conversion of the convertible securities				
Held by promoter/promoter group		0	0	0.00				
Held by public		0	0	0.00				
Total		0	0.00	0.00				
Warrants:-		No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants				
Held by promoter/promoter group		0	0	0				
Held by public		0	0	0				
Total		0	0.00	0.00				
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities		2461628000						
Category Code (I)	Category of Shareholder (II)	No of Shareholders (III)	Total No of Shares (IV)	Number of shares held in dematerialised Form (V)	Total Shareholding as percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	No of Shares Pledged (VIII)	As a percentage of (A+B+C) (IX=VIII/IV *100)
(A)	Shareholding of Promoter and Promoter Group							
(1)	Indian							
	(a) Individuals/Hindu Undivided Family	12	11 65 983	11 65 978	0.48	0.47	0	0.00
	(b) Central Government/State Governments	-	-	-	-	-	-	-
	(c) Bodies Corporate	12	13 02 16 291	13 02 16 289	53.59	53.01	0	0.00
	(d) Financial Institutions/Banks	-	-	-	-	-	-	-
	(e) Any Other (Specify)	1	16 00 000	16 00 000	0.66	0.65	0	0.00
	Sub -Total (A)(1)	25	13 29 82 274	13 29 82 267	54.73	54.14	0	0.00
(2)	Foreign							
	(a) Individuals(Non-Resident Individuals/Foreign Individuals)	-	-	-	-	-	-	-
	(b) Bodies Corporate	-	-	-	-	-	-	-
	(c) Institutions	-	-	-	-	-	-	-
	(d) Any Other (Specify)	-	-	-	-	-	-	-
	Sub -Total (A)(2)	-	-	-	-	-	-	-
	Total shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	25	13 29 82 274	13 29 82 267	54.73	54.14	0	0.00
(B)	Public Shareholding							
(1)	Institutions							
	(a) Mutual Funds /UTI	228	7 78 787	7 13 833	0.32	0.32	-	-
	(b) Financial Institutions/Banks	323	4 07 333	3 92 209	0.17	0.17	-	-
	(c) Central Government/State Governments	54	48 926	3 073	0.02	0.02	-	-
	(d) Venture Capital Funds	-	-	-	-	-	-	-
	(e) Insurance Companies	17	1 09 16 494	1 09 16 339	4.49	4.44	-	-
	(f) Foreign Institutional Investors	531	5 09 65 872	5 09 59 820	20.98	20.75	-	-
	(g) Foreign Venture Capital Investors	-	-	-	-	-	-	-
	(h) Any Other (Specify)	-	-	-	-	-	-	-
	Sub -Total (B)(1)	1 153	6 31 17 412	6 29 85 274	25.98	25.70	0	0.00
(2)	Non-Institutions							
	(a) Bodies Corporate	6 589	1 09 08 374	1 08 25 591	4.49	4.44	-	-
	(b) i. Individual shareholders holding nominal sharecapital up to Rs.1Lakh.	12 57 957	3 29 99 276	2 72 38 822	13.58	13.43	-	-
	ii. Individual shareholders holding nominal sharecapital in excess of Rs.1Lakh.	39	18 20 109	17 97 609	0.75	0.74	-	-
	(c) Any Other (Specify)	-	-	-	-	-	N/A	N/A
	1 NRIs/OCBs	15 575	11 50 105	8 90 963	0.47	0.47	-	0.00
	Sub -Total (B)(2)	12 80 160	4 68 77 864	4 07 52 985	19.29	19.08	0	0.00
	Total Public Shareholding B=(B)(1)+(B)(2)	12 81 313	10 99 95 276	10 37 38 259	45.27	44.78	0	0.00
	TOTAL (A) +(B)	12 81 338	24 29 77 550	23 67 20 526	100.00	98.92	0	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
	1 Promoter and Promoter Group	0	0	0	0.00	1.08	0	0.00
	2 Public	1	26 55 250	26 55 250	0.00	0.00	0	0.00
	GRAND TOTAL (A)+(B)+(C)	12 81 339	24 56 32 800	23 93 75 776	100.00	100.00	0	0.00



I(b) Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr No (I)	Name of the shareholder (II)	Total shares held			Shares Pledged or otherwise encumbered		
		No of shares (III)	as a percentage of Grand Total (A)+(B)+(C) (IV)	No of Shares Pledged (V)	As a % (VI) =(V)/(III)*100	As a % of grand total (A)+(B)+(C) of Sub-clause (I)(a) (VII)	
1	AAA Enterprises Private Limited	10 64 14 206	43.32	0	0.00	0.00	
2	AAA Infrastructure Consulting And Engineers Pvt Ltd	1 99 75 633	8.13	0	0.00	0.00	
3	Sonata Investments Limited	32 50 000	1.32	0	0.00	0.00	
4	Reliance ADA Group Trustees Private Limited - Trustees of RCAP ESOS Trust	16 00 000	0.65	0	0.00	0.00	
5	Reliance Innoventures Private Limited	5 76 450	0.23	0	0.00	0.00	
6	Kokila D. Ambani	5 45 126	0.22	0	0.00	0.00	
7	Anil D. Ambani	2 73 891	0.11	0	0.00	0.00	
8	Tina A Ambani	2 63 474	0.11	0	0.00	0.00	
9	Jaiamol A. Ambani	83 487	0.03	0	0.00	0.00	
10	Jaianshul A. Ambani	5	0.00	0	0.00	0.00	
11	Hansdhvani Trading Company Pvt Ltd	2	0.00	0	0.00	0.00	
	TOTAL	13 29 82 274	54.14	0	0.00	0.00	



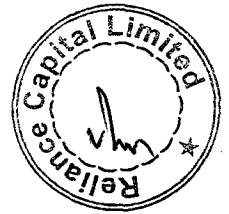
I(c) Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr No	Name of the shareholder	No of shares	Shares as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
1	Janus Overseas Fund.	1 21 82 579	4.96
2	Life Insurance Corporation Of India	1 05 12 400	4.28
3	JP Morgan Funds -	57 14 841	2.33
4	Vanguard Funds	37 99 159	1.55
5	Janus Aspen Series Overseas Portfolio	31 04 013	1.26
6	John Hancock Funds	28 61 065	1.16
7	Deutsche Bank Trust Company Americas	26 55 250	1.08
8	Artio International Equity Fund	25 64 228	1.04
	TOTAL	4 33 93 535	17.67



(d) Statement showing details of locked -in shares

Sr No	Name of the shareholder	Category of Shareholders (Promoters/Public)	No of locked-in shares	Locked-in shares as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
	Nil	-	0	0.00
	TOTAL		0	0.00



II(a) Statement showing details of Depository Receipts (DRs)

Sr No	Type of outstanding DR (ADRs,GDRs, SDRs,etc.)	Number of outstanding DRs	No of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
1	GDRs	26 55 250	26 55 250	1.08
TOTAL			26 55 250	1.08



II(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'Promoter/Promoter group' are in excess of 1% of the total number of shares

Sr No	Name of the DR Holder	Type of outstanding DR (ADRs,GDRs, SDRs,etc.)	No of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
1	-	-	0	-
2	-	-	0	-
TOTAL			0	-



III(a) Statement showing Voting Pattern of Shareholders, if more than one class of shares / securities is issued by the issuer

Category Code (I)	Category of Shareholder (II)	No. of voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
					(VI)	As a percentage of (A+B)	As a percentage of (A+B+C)
		Class X (III)	Class Y (IV)	Class Z (V)	(VI)	(VI)	(VIII)
(A)	Shareholding of Promoter and Promoter Group						
(1)	Indian						
	(a) Individuals/Hindu Undivided Family						
	(b) Central Government/State Governments						
	(c) Bodies Corporate						
	(d) Financial Institutions/Banks						
	(e) Any Other (Specify)						
	Sub -Total (A)(1)						
(2)	Foreign						
	(a) Individuals(Non-Resident Individuals/Foreign Individuals)						
	(b) Bodies Corporate						
	(c) Institutions						
	(d) Any Other (Specify)						
	Sub -Total (A)(2)						
	Total of Promoter and Promoter Group (A)=(A)(1)+(A)(2)						
(B)	Public Shareholding						
(1)	Institutions						
	(a) Mutual Funds /UTI						
	(b) Financial Institutions/Banks						
	(c) Central Government/State Governments						
	(d) Venture Capital Funds						
	(e) Insurance Companies						
	(f) Foreign Institutional Investors						
	(g) Foreign Venture Capital Investors						
	(h) Any Other (Specify)						
	Sub -Total (B)(1)						
(2)	Non-Institutions						
	(a) Bodies Corporate						
	(b) i. Individual shareholders holding nominal sharecapital up to Rs.1Lakh.						
	ii. Individual shareholders holding nominal sharecapital in excess of Rs.1Lakh.						
	(c) Any Other (Specify)						
	1 NRIs/OCBs						
	Sub -Total (B)(2)						
	Total Public Shareholding B=(B)(1)+(B)(2)						
	TOTAL (A) +(B)						
(C)	Shares held by Custodians and against which Depository Receipts have been issued						
	GRAND TOTAL (A)+(B)+(C)						

Nil



TRANSMISSION VERIFICATION REPORT

TIME : 20/01/2011 20:00
NAME : RELIANCE
FAX : 022-30327202
TEL :
SER.# : G0J448177

DATE, TIME	20/01 19:58
FAX NO./NAME	22722061
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