

### **Format of holding of specified securities**

1. Name of Listed Entity : Reliance Capital Limited
2. Scrip Code/Name of Scrip/Class of Security : BSE - 500111      NSE - RELCAPITAL / Reliance Capital Limited / Equity
3. Share Holding Pattern Filed under: ~~Reg. 31(1)(a)~~ / Reg.31(1)(b) / ~~Reg.31(1)(c)~~ for the quarter ended 30.06.2016
  - a. if under 31(1)(b) then indicate the report for quarter ending
  - ~~b. if under 31(1)(c) then indicate date of allotment/extinguishment~~
4. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

	<b>Particulars</b>	<b>Yes*</b>	<b>No*</b>
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?	Yes	
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

\*If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities / Warrants, depository receipts, locked-in shares, No. of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:-

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV) + (V) + (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII) + (X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)
								Class : Equity	Class : NA	Total								
(A)	Promoter & Promoter Group	10	131382303	0	0	131382303	52.13	131382303	0	131382303	52.01	NA	NA	0	0.00	59000000	44.91	131382303
(B)	Public	997783	119050866	0	0	119050866	47.24	119050866	0	119050866	47.12	NA	NA	0	0.00	NA		114228837
(C)	Non Promoter-Non Public	2	2199631	0	0	2199631	0	2199631	0	2199631	0.87	NA	NA	0	0	NA		2199631
(C1)	Shares underlying DRs	1	599631	0	0	599631	NA	599631	0	599631	0.24	NA	NA	0	0.00	NA		599631
(C2)	Shares held by Employee Trusts	1	1600000	0	0	1600000	0.63	1600000	0	1600000	0.63	NA	NA	0	0.00	NA		1600000
	<b>Total</b>	<b>997795</b>	<b>252632800</b>	<b>0</b>	<b>0</b>	<b>252632800</b>	<b>100.00</b>	<b>252632800</b>	<b>0</b>	<b>252632800</b>	<b>100.00</b>	<b>NA</b>	<b>NA</b>	<b>0</b>	<b>0.00</b>	<b>59000000</b>	<b>23.35</b>	<b>247810771</b>

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the Shareholders (I)	PAN (II)	No. of Shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
									No. of Voting Rights					Total as a % of Total Voting rights	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)
									Class : Equity	Class : NA	Total								
(1)	Indian																		
(a)	Individuals/Hindu undivided Family		5	1166014	0	0	1166014	0.46	1166014	0	1166014	0.46	NA	NA	0	0	0	0	1166014
1	Anil D. Ambani			273891	0	0	273891	0.11	273891	0	273891	0.11	NA	NA	0	0	0	0	273891
2	Jai Anshul A Ambani			5	0	0	5	0.00	5	0	5	0.00	NA	NA	0	0	0	0	5
3	Jai Anmol A Ambani			83487	0	0	83487	0.03	83487	0	83487	0.03	NA	NA	0	0	0	0	83487
4	Kokila D Ambani(*)			545157	0	0	545157	0.22	545157	0	545157	0.22	NA	NA	0	0	0	0	545157
5	Tina A Ambani			263474	0	0	263474	0.10	263474	0	263474	0.10	NA	NA	0	0	0	0	263474
(b)	Central Government/State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0.00	0
(c)	Financial Institutions/Banks		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0.00	0
(d)	Any Other		5	130216289	0	0	130216289	51.67	130216289	0	130216289	51.54	NA	NA	0	0.00	59000000	45.31	130216289
1	Reliance Inceptum Private Limited			97714206	0	0	97714206	38.77	97714206	0	97714206	38.68	NA	NA	0	0	46000000	47.08	97714206
2	Reliance Infrastructure Consulting & Engineers Private Limited			27975633	0	0	27975633	11.10	27975633	0	27975633	11.07	NA	NA	0	0	13000000	46.47	27975633
3	Reliance Infrastructure Management Private Limited			700000	0	0	700000	0.28	700000	0	700000	0.28	NA	NA	0	0	0	0.00	700000
4	Reliance Innoventures Private Limited			576450	0	0	576450	0.23	576450	0	576450	0.23	NA	NA	0	0	0	0	576450
5	Crest Logistics and Engineers Private Limited			3250000	0	0	3250000	1.29	3250000	0	3250000	1.29	NA	NA	0	0.00	0	0	3250000
	Sub-Total (A)(1)		10	131382303	0	0	131382303	52.13	131382303	0	131382303	52.00	NA	NA	0	0.00	59000000	45.31	131382303
(2)	Foreign																		
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0.00	0
(b)	Government		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0.00	0
(c)	Institutions		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0.00	0
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0.00	0
(e)	Any Other (specify)		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0.00	0
	Sub-Total (A)(2)		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0.00	0
	<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>		<b>10</b>	<b>131382303</b>	<b>0</b>	<b>0</b>	<b>131382303</b>	<b>52.13</b>	<b>131382303</b>	<b>0</b>	<b>131382303</b>	<b>52.00</b>	<b>NA</b>	<b>NA</b>	<b>0</b>	<b>0.00</b>	<b>59000000</b>	<b>44.91</b>	<b>131382303</b>

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. - NA

**Note:**

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

(\*) As per disclosure, pursuant to Regulation 30(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 received from the Promoters alongwith Persons Acting/deemed to be Acting in Concert, 17,00,000 (0.67%) equity shares purchased by the discretionary Portfolio Manager of Smt. Kokila D. Ambani under the Portfolio Management Scheme (PMS) have been credited to a separate Demat Account specifically opened for PMS purpose as per the SEBI requirements. No voting or other rights/interest is held on those shares, except the economic interest in PMS. This is disclosed by way of an abundant caution.

Table III - Statement showing shareholding pattern of the Public shareholder

(1)	Category & Name of the Shareholders (I)	PAN (II)	Nos. of Share holder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of No. of Voting Rights			Total as a % of Total Voting rights	No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in		Number of Shares		Number of equity shares held in dematerialized form (XIV)
									Class : Equity	Class : NA	Total				No. (a)	As a % of total Shares held (b)	No. (Not applicable) (a)	As a % of total shares held (Not applicable) (b)	
(1)	<b>Institutions</b>																		
(a)	Mutual Funds		173	12460973	0	0	12460973	4.94	12460973	0	12460973	4.93	NA	NA	0	0.00	NA		12433311
	Reliance Capital Trustee Co. Ltd. - A/C			4060205	0	0	4060205	1.61	4060205	0	4060205	1.61	NA	NA	0	0.00	NA		4059103
	BIRLA SUN LIFE TRUSTEE COMPANY PRIVATE LIMITED A/C BIRLA SUN LIFE ENHANCED ARBITRAGE FUND			2793509	0	0	2793509	1.11	2793509	0	2793509	1.11	NA	NA	0	0.00	NA		2793509
(b)	Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	NA		0
(c)	Alternate Investment Funds		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	NA		0
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	NA		0
(e)	Foreign Portfolio Investors		103	16484656	0	0	16484656	6.54	16484656	0	16484656	6.53	NA	NA	0	0.00	NA		16484656
	GOLDMAN SACHS (SINGAPORE) PTE			2889047	0	0	2889047	1.15	2889047	0	2889047	1.14	NA	NA	0	0.00	NA		2889047
(f)	Financial Institutions/Banks		268	7426878	0	0	7426878	2.95	7426878	0	7426878	2.94	NA	NA	0	0.00	NA		7412568
	Sumitomo Mitsui Trust Bank			7000000	0	0	7000000	2.78	7000000	0	7000000	2.77	NA	NA	0	0.00	NA		7000000
(g)	Insurance Companies		18	10792082	0	0	10792082	4.28	10792082	0	10792082	4.27	NA	NA	0	0.00	NA		10791939
	Life Insurance Corporation of India			10512400	0	0	10512400	4.17	10512400	0	10512400	4.16	NA	NA	0	0.00	NA		10512297
(h)	Provident Funds/Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	NA		0
(i)	Any Other (specify)		333	24514851	0	0	24514851	9.73	24514851	0	24514851	9.70	NA	NA	0	0.00	NA		24509079
	Foreign Institutional Investors			24514851	0	0	24514851	9.73	24514851	0	24514851	9.70	NA	NA	0	0.00	NA		24509079
	MORGAN STANLEY MAURITIUS COMPANY LIMITED			3896457	0	0	3896457	1.55	3896457	0	3896457	1.54	NA	NA	0	0.00	NA		3896457
	VALIANT MAURITIUS PARTNERS OFFSHORE LIMITED			3350249	0	0	3350249	1.33	3350249	0	3350249	1.33	NA	NA	0	0.00	NA		3350249
	VALIANT MAURITIUS PARTNERS LIMITED			2640275	0	0	2640275	1.05	2640275	0	2640275	1.05	NA	NA	0	0.00	NA		2640275
	Sub Total (B)(1)		895	71679440	0	0	71679440	28.43	71679440	0	71679440	28.37	NA	NA	0	0.00	NA		71631553
(2)	<b>Central Government/State Government(s)/President of India</b>		<b>76</b>	<b>76233</b>	<b>0</b>	<b>0</b>	<b>76233</b>	<b>0.03</b>	<b>76233</b>	<b>0</b>	<b>76233</b>	<b>0.03</b>	<b>NA</b>	<b>NA</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>		<b>35994</b>
	Sub Total (B)(2)		76	76233	0	0	76233	0.03	76233	0	76233	0.03	NA	NA	0.00	0.00	NA		35994
(3)	<b>Non-institutions</b>																		
(a)	Individuals-		980463	38452894	0	0	38452894	15.27	38452894	0	38452894	15.22	NA	NA	0	0.00	NA		33964575
	i. Individual shareholders holding nominal share capital up to Rs.2 lakhs		980435	35177502	0	0	35177502	13.96	35177502	0	35177502	13.92	NA	NA	0	0.00	NA		30711683
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs		28	3275392	0	0	3275392	1.30	3275392	0	3275392	1.30	NA	NA	0	0.00	NA		3252892
(b)	NBFCs registered with RBI		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	NA		0
(c)	Employee Trusts		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	NA		0
(d)	Overseas Depositories (holding DRs) (balancing figure)		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	NA		0
(e)	Any Other (specify)		16349	8842299	0	0	8842299	3.51	8842299	0	8842299	3.50	NA	NA	0	0.00	NA		8596715
	Non Resident Indians		11500	1247493	0	0	1247493	0.49	1247493	0	1247493	0.49	NA	NA	0	0.00	NA		1083762
	<b>Bodies Corporates</b>																		
	Domestic		4827	7588484	0	0	7588484	3.01	7588484	0	7588484	3.00	NA	NA	0	0.00	NA		7508134
	Overseas Corporate Bodies		22	6322	0	0	6322	0.00	6322	0	6322	0.00	NA	NA	0	0.00	NA		4819
	Sub - Total (B)(3)		996812	47295193	0	0	47295193	18.78	47295193	0	47295193	18.72	NA	NA	0	0	NA		42561290
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)</b>		<b>997783</b>	<b>119050866</b>	<b>0</b>	<b>0</b>	<b>119050866</b>	<b>47.24</b>	<b>119050866</b>	<b>0</b>	<b>119050866</b>	<b>47.12</b>	<b>NA</b>	<b>NA</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>		<b>114228837</b>

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): NA

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which were frozen etc. : 52,426 number of shareholders, 2,00,618 outstanding shares, lying in the "Reliance Capital Limited - Unclaimed Suspense Account" and the voting rights on the shares outstanding shall remain frozen till the rightful owner of such shares claims the shares.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons:

Institutions/Non Institutions holding more than 1% of total number of shares.

(3) W.r.t the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public shareholder

Category & Name of the Shareholders (I)	PAN (II)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total no. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in Shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV) (Not Applicable)
								No. of Voting Rights			Total as a % of Total Voting rights			No.	As a % of total Shares held	No. (Not applicable)	As a % of total shares held (Not applicable)	
								Class : Equity	Class : NA	Total								
(1) Custodian/DR-Holder		1	599631	0	0	599631	0.24	599631	0	599631	0.24	NA	NA	0	0	NA	599631	
(2) Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations, 2014)		1	1600000	0	0	1600000	0.63	1600000	0	1600000	0.63	NA	NA	0	0.00	NA	1600000	
Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)		2	2199631	0	0	2199631	0.87	2199631	0	2199631	0.87	NA	NA	0	0	NA	2199631	

**Note**

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.