

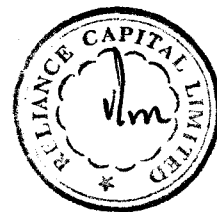
I(a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company: RELIANCE CAPITAL LIMITED						
BSE - Scrip Code : 500111		NSE Scrip Symbol: RELCAPITAL		As on : December 31, 2007		
Category Code	Category of Shareholder	No of Shareholders	Total No of Shares	Number of shares held in dematerialised Form	Total Shareholding as percentage of total number of shares	
					As a percentage of (A+B)	As a percentage of (A+B+C)
(A)	Shareholding of Promoter and Promoter Group					
(1)	Indian					
(a)	Individuals/Hindu Undivided Family	12	11 65 983	11 65 978	0.48	0.47
(b)	Central Government/State Governments	-	-	-	0.00	0.00
(c)	Bodies Corporate	7	12 75 66 291	12 75 66 289	52.35	51.93
(d)	Financial Institutions/Banks	-	-	-	-	-
(e)	Any Other (Specify)	-	-	-	-	-
	Sub -Total (A)(1)	19	12 87 32 274	12 87 32 267	52.83	52.41
(2)	Foreign					
(a)	Individuals(Non-Resident Individuals/Foreign Individuals)	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-
(c)	Institutions	-	-	-	-	-
(d)	Any Other (Specify)	-	-	-	-	-
	Sub -Total (A)(2)	-	-	-	-	-
	Total of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	19	12 87 32 274	12 87 32 267	52.83	52.41
(B)	Public Shareholding					
(1)	Institutions					
(a)	Mutual Funds /UTI	249	23 77 061	23 09 171	0.98	0.97
(b)	Financial Institutions/Banks	361	1 15 829	99 018	0.05	0.05
(c)	Central Government/State Governments	51	53 452	2 812	0.02	0.02
(d)	Venture Capital Funds	-	-	-	-	-
(e)	Insurance Companies	17	34 96 942	34 96 615	1.44	1.42
(f)	Foreign Institutional Investors	581	7 47 45 229	7 47 39 158	30.67	30.43
(g)	Foreign Venture Capital Investors	-	-	-	-	-
(h)	Any Other (Specify)	-	-	-	-	-
	Sub -Total (B)(1)	1 259	8 07 88 513	8 06 46 774	33.15	32.89
(2)	Non-Institutions					
(a)	Bodies Corporate	6 539	45 62 916	44 78 423	1.87	1.86
(b)	i.Individual shareholders holding nominal sharecapital up to Rs.1Lakh.	12 24 194	2 67 92 805	1 96 18 363	11.00	10.91
	ii.Individual shareholders holding nominal sharecapital in excess of Rs.1Lakh.	51	18 25 716	17 89 936	0.75	0.74
(c)	Any Other (Specify)	-	-	-	-	-
1	NRIs/OCBs	15 277	9 68 240	6 48 629	0.40	0.39
	Sub -Total (B)(2)	12 46 061	3 41 49 677	2 65 35 351	14.01	13.90
	Total Public Shareholding B=(B)(1)+(B)(2)	12 47 320	11 49 38 190	10 71 82 125	47.17	46.79
	TOTAL (A) +(B)	12 47 339	24 36 70 464	23 59 14 392	100.00	99.20
(C)	Shares held by Custodians and against which Depository Receipts have been issued	1	19 62 336	19 62 336	-	0.80
	GRAND TOTAL (A)+(B)+(C)	12 47 340	24 56 32 800	23 78 76 728	100.00	100.00



(b) Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr No	Name of the shareholder	No of shares	Shares as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(l)(a) above}
1	AAA Enterprises Private Limited	12 63 89 839	51.45
2	Sonata Investments Limited	6 00 000	0.24
3	Reliance Innoventures Private Limited	5 76 450	0.23
4	Kokila D. Ambani	5 45 126	0.22
5	Anil D. Ambani	2 73 891	0.11
6	Tina A Ambani	2 63 474	0.11
7	Jaianmol A. Ambani	83 487	0.03
8	Jaianshul A. Ambani	5	0.00
9	Hansdhvani Trading Company Pvt Ltd	2	0.00
	TOTAL	12 87 32 272	52.41



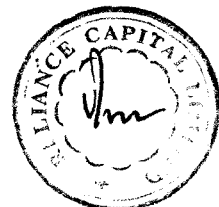
I(c) Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr No	Name of the shareholder	No of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
1	Quantum (M) Limited	1 28 43 139	5.23
2	Morgan Stanley Mauritius Company Limited	1 16 18 838	4.73
3	Merrill Lynch Capital Markets Espana S.A. S.V.	44 35 197	1.81
4	Goldman Sachs Investments (Mauritius) I Limited	34 18 275	1.39
5	Life Insurance Corporation Of India	30 91 733	1.26
	TOTAL	3 54 07 182	14.41



l(d) Statement showing details of locked -in shares

Sr No	Name of the shareholder	No of locked-in shares	Locked-in shares as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(l)(a) above}
1	AAA Enterprises Private Limited	4 91 26 560	20.00
	TOTAL	4 91 26 560	20.00



II(a) Statement showing details of Depository Receipts (DRs)

Sr No	Type of outstanding DR (ADRs,GDRs, SDRs,etc.)	Number of outstanding DRs	No of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
1	GDRs		19 62 336	0.80
TOTAL			19 62 336	0.80



II(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr No	Name of the DR Holder	Type of outstanding DR (ADRs,GRDs, SDRs,etc.)	No of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
	NIL		-	-
	TOTAL		-	-

