

I(a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company: RELIANCE CAPITAL LIMITED						
Scrip Code : 500111			Quarter ended : 31 st December 2006			
Category Code	Category of Shareholder	No of Shareholders	Total No of Shares	Number of shares held in dematerialised Form	Total Shareholding as percentage of total number of shares	
					As a percentage of (A+B)	As a percentage of (A+B+C)
(A)	Shareholding of Promoter and Promoter Group					
(1)	Indian					
(a)	Individuals/Hindu Undivided Family	5	11 65 983	11 65 978	0.52	0.52
(b)	Central Government/State Governments	0	0	0	0.00	0.00
(c)	Bodies Corporate	5	10 52 66 291	10 52 66 289	47.35	47.01
(d)	Financial Institutions/Banks	0	0	0	0.00	0.00
(e)	Any Other (Specify)					
	Sub -Total (A)(1)	10	10 64 32 274	10 64 32 267	47.87	47.53
(2)	Foreign					
(a)	Individuals(Non-Resident Individuals/Foreign Individuals)	0	0	0	0.00	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00
(c)	Institutions	0	0	0	0.00	0.00
(d)	Any Other (Specify)	0	0	0	0.00	0.00
	Sub -Total (A)(2)	0	0	0	0.00	0.00
	Total of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	10	10 64 32 274	10 64 32 267	47.87	47.53
(B)	Public Shareholding					
(1)	Institutions					
(a)	Mutual Funds /UTI	212	11 07 766	10 38 878	0.50	0.49
(b)	Financial Institutions/Banks	371	1 83 616	1 66 679	0.08	0.08
(c)	Central Government/State Governments	51	53 595	2 812	0.02	0.02
(d)	Venture Capital Funds	0	0	0	0.00	0.00
(e)	Insurance Companies	18	36 52 811	36 52 257	1.64	1.63
(f)	Foreign Institutional Investors	450	7 15 03 215	7 14 96 991	32.16	31.93
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00
(h)	Any Other (Specify)					
	Sub -Total (B)(1)	1 102	7 65 01 003	7 63 57 617	34.41	34.16
(2)	Non-Institutions					
(a)	Bodies Corporate	7 081	70 10 421	68 25 607	3.15	3.13
(b)	i.Individual shareholders holding nominal sharecapital up to Rs.1Lakh.	13 38 572	2 91 95 542	2 09 65 725	13.13	13.04
	ii.Individual shareholders holding nominal sharecapital in excess of Rs.1Lakh.	56	18 70 113	17 89 793	0.84	0.84
(c)	Any Other (Specify)					
	1 NRIs/OCBs	15 972	13 10 621	9 55 555	0.59	0.59
	Sub -Total (B)(2)	13 61 681	3 93 86 697	3 05 36 680	17.72	17.59
	Total Public Shareholding B=(B)(1)+(B)(2)	13 62 783	11 58 87 700	10 68 94 297	52.13	51.75
	TOTAL (A) +(B)	13 62 793	22 23 19 974	21 33 26 564	100.00	99.28
(C)	Shares held by Custodians and against which Depository Receipts have been issued	1	16 12 826	16 12 826	0.00	0.72
	GRAND TOTAL (A)+(B)+(C)	13 62 794	22 39 32 800	21 49 39 390	100.00	100.00



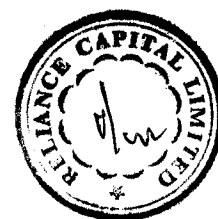
I(b) Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr No	Name of the shareholder	No of shares	Shares as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
1	AAA Enterprises Private Limited	8 23 06 560	36.76
2	AAA Global Business Enterprises Pvt. Ltd.	5 76 450	0.26
3	Anadha Enterprise Private Limited	1 34 29 967	6.00
4	Bhavan Mercantile Private Limited	89 53 312	4.00
5	Hansdhvani Trading Company Pvt Ltd	2	0.00
8	Kokila D. Ambani	5 45 126	0.24
9	Anil D. Ambani	2 73 891	0.12
10	Tina A Ambani	2 63 474	0.12
7	Jaianmol A. Ambani	83 487	0.04
6	Jaianshul A. Ambani	5	0.00
	TOTAL	10 64 32 274	47.53



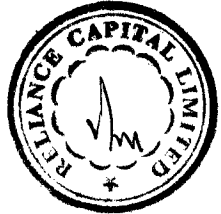
(c) Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr No	Name of the shareholder	No of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
1	Quantum (M) Limited	1 07 91 268	4.82
2	Morgan Stanley and Co. International Limited A/C Morgan Stanley Dean Witter Mauritius Company Limited	1 00 24 261	4.48
3	Goldman Sachs Investments (Mauritius) I Limited	92 41 047	4.13
4	Copthall Mauritius Investment Ltd.	53 97 363	2.41
5	Merrill Lynch Capital Markets Espana S.A. S.V.	40 81 846	1.82
6	HSBC Global Investment Funds A/C HSBC Global Investment Funds Mauritius Limited	39 25 984	1.75
7	Life Insurance Corporation Of India	30 25 601	1.35
8	Acacia Institutional Partners, LP	30 00 000	1.34
9	Deutsche Securities Mauritius Limited	25 76 803	1.15
10	Macquarie Bank Limited	24 94 411	1.11
11	Citigroup Global Markets Mauritius Private Limited	23 71 873	1.06
12	BNP Paribas Arbitrage	23 11 420	1.03
13	Oppenheimer Funds Inc. A/C Oppenheimer Developing Markets Fund	23 09 200	1.03
	TOTAL	6 15 51 077	27.49



(d) Statement showing details of locked -in shares

Sr No	Name of the shareholder	No of locked-in shares	Locked-in shares as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(l)(a) above}
1	AAA Enterprises Private Limited	4 89 13 249	21.84
	TOTAL	4 89 13 249	21.84



II(a) Statement showing details of Depository Receipts (DRs)

Sr No	Type of outstanding DR (ADRs,GRDs, SDRs,etc.)	Number of outstanding DRs	No of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
1	GDR's	16 12 826	16 12 826	0.72
TOTAL			16 12 826	0.72



II(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr No	Name of the DR Holder	Type of outstanding DR (ADRs,GRDs, SDRs,etc.)	No of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
	NIL		-	-
	TOTAL		-	-



TRANSMISSION VERIFICATION REPORT

TIME : 13/01/2007 16:14
NAME : RELIANCE CAPITAL
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SER.# : 000G5J547419

DATE, TIME	13/01 16:12
FAX NO./NAME	922723121
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