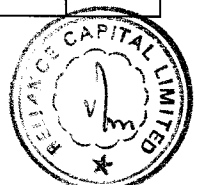


I(a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company: RELIANCE CAPITAL LIMITED								
BSE - Scrip Code : 500111      NSE Scrip Symbol: RELCAPITAL			Quarter ended as on 31st December, 2009					
Category Code (I)	Category of Shareholder (II)	No of Shareholders (III)	Total No of Shares (IV)	Number of shares held in dematerialised Form (V)	Total Shareholding as percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	No of Shares Pledged (VIII)	As a percentage of (A+B+C) (IX=VIII/V*100)
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>							
<b>(1)</b>	<b>Indian</b>							
	(a) Individuals/Hindu Undivided Family	12	11 65 983	11 65 978	0.48	0.47	-	-
	(b) Central Government/State Governments	-	-	-	-	-	-	-
	(c) Bodies Corporate	12	13 02 16 291	13 02 16 289	53.41	53.01	-	-
	(d) Financial Institutions/Banks	-	-	-	-	-	-	-
	(e) Any Other (Specify)	-	-	-	-	-	-	-
	<b>Sub -Total (A)(1)</b>	<b>24</b>	<b>13 13 82 274</b>	<b>13 13 82 267</b>	<b>53.89</b>	<b>53.49</b>	<b>-</b>	<b>-</b>
<b>(2)</b>	<b>Foreign</b>							
	(a) Individuals(Non-Resident Individuals/Foreign Individuals)	-	-	-	-	-	-	-
	(b) Bodies Corporate	-	-	-	-	-	-	-
	(c) Institutions	-	-	-	-	-	-	-
	(d) Any Other (Specify)	-	-	-	-	-	-	-
	<b>Sub -Total (A)(2)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
	<b>Total of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>	<b>24</b>	<b>13 13 82 274</b>	<b>13 13 82 267</b>	<b>53.89</b>	<b>53.49</b>	<b>-</b>	<b>-</b>
<b>(B)</b>	<b>Public Shareholding</b>							
<b>(1)</b>	<b>Institutions</b>							
	(a) Mutual Funds /UT1	240	25 03 558	24 36 276	1.03	1.02	-	-
	(b) Financial Institutions/Banks	344	5 96 872	5 80 437	0.24	0.24	-	-
	(c) Central Government/State Governments	53	52 803	2 812	0.02	0.02	-	-
	(d) Venture Capital Funds	-	-	-	-	-	-	-
	(e) Insurance Companies	18	93 27 009	93 26 854	3.83	3.80	-	-
	(f) Foreign Institutional Investors	541	5 11 48 552	5 11 42 493	20.98	20.82	-	-
	(g) Foreign Venture Capital Investors	-	-	-	-	-	-	-
	(h) Any Other (Specify)	-	-	-	-	-	-	-
	<b>Sub -Total (B)(1)</b>	<b>1 196</b>	<b>6 36 28 794</b>	<b>6 34 88 872</b>	<b>26.10</b>	<b>25.90</b>	<b>-</b>	<b>-</b>
<b>(2)</b>	<b>Non-Institutions</b>							
	(a) Bodies Corporate	6 949	1 12 16 611	1 11 35 371	4.60	4.57	-	-
	(b) i. Individual shareholders holding nominal sharecapital up to Rs.1Lakh.	13 01 658	3 25 78 324	2 64 01 061	13.36	13.26	-	-
	ii. Individual shareholders holding nominal sharecapital in excess of Rs.1Lakh.	58	34 26 664	34 04 164	1.41	1.40	-	-
	(c) Any Other (Specify)	-	-	-	-	-	-	-
	1 NRIs/OCBs	16 429	15 68 416	12 91 951	0.64	0.64	-	-
	<b>Sub -Total (B)(2)</b>	<b>13 25 094</b>	<b>4 87 90 015</b>	<b>4 22 32 547</b>	<b>20.01</b>	<b>19.86</b>	<b>-</b>	<b>-</b>
	<b>Total Public Shareholding B=(B)(1)+(B)(2)</b>	<b>13 26 290</b>	<b>11 24 18 809</b>	<b>10 57 21 419</b>	<b>46.11</b>	<b>45.77</b>	<b>-</b>	<b>-</b>
	<b>TOTAL (A) +(B)</b>	<b>13 26 314</b>	<b>24 38 01 083</b>	<b>23 71 03 686</b>	<b>100.00</b>	<b>99.25</b>	<b>-</b>	<b>-</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>	<b>1</b>	<b>18 31 717</b>	<b>18 31 717</b>	<b>0.00</b>	<b>0.75</b>		
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>13 26 315</b>	<b>24 56 32 800</b>	<b>23 89 35 403</b>	<b>100.00</b>	<b>100.00</b>	<b>-</b>	<b>-</b>



(b) Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr No (I)	Name of the shareholder (II)	Total shares held		Shares Pledged or otherwise encumbered		
		No of shares (III)	Shares as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above} (IV)	No of Shares Pledged (V)	As a % (VI) =(V)/(III)*100	As a % of grand total (A)+(B)+(C) of Sub-clause (I)(a) (VII)
1	AAA Enterprises Private Limited	10 64 14 206	43.32	-	-	-
2	AAA Infrastructure Consulting And Engineers Pvt Ltd	1 99 75 633	8.13	-	-	-
3	Sonata Investments Limited	32 50 000	1.32	-	-	-
4	Reliance Innoventures Private Limited	5 76 450	0.23	-	-	-
5	Kokila D. Ambani	5 45 126	0.22	-	-	-
6	Anil D. Ambani	2 73 891	0.11	-	-	-
7	Tina A Ambani	2 63 474	0.11	-	-	-
8	Jaianmol A. Ambani	83 487	0.03	-	-	-
9	Jaianshul A. Ambani	5	-	-	-	-
10	Hansdhvani Trading Company Pvt Ltd	2	-	-	-	-
	<b>TOTAL</b>	<b>13 13 82 274</b>	<b>53.49</b>		<b>0.00</b>	<b>0.00</b>



(c) Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr No	Name of the shareholder	No of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
1	Janus Overseas Funds	1 22 80 380	5.00
2	Life Insurance Corporation Of India	89 07 947	3.63
3	J P Morgan	53 07 703	2.16
4	Janus Aspen Series Overseas Portfolio	31 22 857	1.27
5	Vanguard Funds	30 96 928	1.26
	<b>TOTAL</b>	<b>3 27 15 815</b>	<b>13.32</b>



(d) **Statement showing details of locked -in shares**

Sr No	Name of the shareholder	Category of Shareholders (Promoters/Public)	No of locked-in shares	Locked-in shares as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
1	Nil	-	-	-
	TOTAL		-	-



II(a) **Statement showing details of Depository Receipts (DRs)**

Sr No	Type of outstanding DR (ADRs,GDRs, SDRs,etc.)	Number of outstanding DRs	No of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares(i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
1	GDRs	18 31 717	18 31 717	0.75
<b>TOTAL</b>			<b>18 31 717</b>	<b>0.75</b>



II(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr No	Name of the DR Holder	Type of outstanding DR (ADRs,GRDs, SDRs,etc.)	No of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(l)(a) above}
	Nil		-	-
	<b>TOTAL</b>		-	-



III(a) **Statement showing Voting Pattern of Shareholders, if more than one class of shares / securities is issued by the issuer**

Category Code (I)	Category of Shareholder (II)	No. of voting Rights held in each class of securities (III)			Total Voting Rights (IV)	Total Voting Rights	
		Class X (I)	Class Y (II)	Class Z (III)	(I+II+III)	As a percentage of (A+B)	As a percentage of (A+B+C)
						(V)	(VI)
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>						
<b>(1)</b>	<b>Indian</b>						
	(a) Individuals/Hindu Undivided Family						
	(b) Central Government/State Governments						
	(c) Bodies Corporate						
	(d) Financial Institutions/Banks						
	(e) Any Other (Specify)						
	<b>Sub -Total (A)(1)</b>						
<b>(2)</b>	<b>Foreign</b>						
	(a) Individuals(Non-Resident Individuals/Foreign Individuals)						
	(b) Bodies Corporate						
	(c) Institutions						
	(d) Any Other (Specify)						
	<b>Sub -Total (A)(2)</b>						
	<b>Total of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>						
<b>(B)</b>	<b>Public Shareholding</b>						
<b>(1)</b>	<b>Institutions</b>						
	(a) Mutual Funds /UTI						
	(b) Financial Institutions/Banks						
	(c) Central Government/State Governments						
	(d) Venture Capital Funds						
	(e) Insurance Companies						
	(f) Foreign Institutional Investors						
	(g) Foreign Venture Capital Investors						
	(h) Any Other (Specify)						
	<b>Sub -Total (B)(1)</b>						
<b>(2)</b>	<b>Non-Institutions</b>						
	(a) Bodies Corporate						
	(b) i. Individual shareholders holding nominal sharecapital up to Rs. 1Lakh.						
	ii. Individual shareholders holding nominal sharecapital in excess of Rs. 1Lakh.						
	(c) Any Other (Specify)						
	1 NRIs/OCBs						
	<b>Sub -Total (B)(2)</b>						
	<b>Total Public Shareholding B=(B)(1)+(B)(2)</b>						
	<b>TOTAL (A) +(B)</b>						
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>						
	<b>GRAND TOTAL (A)+(B)+(C)</b>						

Nil

