

MEDIA RELEASE

RELIANCE HOME FINANCE LTD. TO LIST ON SEPTEMBER 22, 2017 AT BSE AND NSE

ALL SHAREHOLDERS OF RELIANCE CAPITAL LTD. HAVE ALREADY RECEIVED ONE FREE SHARE OF RELIANCE HOME FINANCE LTD. FOR EVERY SHARE HELD IN RELIANCE CAPITAL LTD AS ON RECORD DATE i.e. SEPTEMBER 6, 2017

**INDEPENDENT LISTING OF RELIANCE HOME FINANCE LTD.
TO UNLOCK SUBSTANTIAL VALUE FOR ALL STAKEHOLDERS**

**RELIANCE HOME FINANCE LTD. PROVIDES WIDE RANGE OF
MORTGAGES, LOANS AGAINST PROPERTY, CONSTRUCTION FINANCE
AND AFFORDABLE HOUSING LOANS**

**NETWORTH OF RS. 1,686 CRORE (US\$ 263 MILLION)
BOOK VALUE PER SHARE AT RS. 35**

**RELIANCE HOME FINANCE LTD. HAS ASSETS UNDER MANAGEMENT
AT RS. 13,022 CRORE (US\$ 2.0 BILLION) AS ON JUNE 30, 2017
AND HAS “CARE AA+” CREDIT RATING**

Mumbai, September 20, 2017: Reliance Capital Ltd. has today announced that the listing of Reliance Home Finance Ltd. is scheduled on Friday, September 22, 2017 at BSE Ltd. and National Stock Exchange of India Ltd.

All Shareholders of Reliance Capital Ltd. have already received one free share of Reliance Home Finance Ltd. for every share held in Reliance Capital Ltd. as on Record Date i.e. September 6, 2017.

The transfer was earlier approved by an overwhelming majority of 99.59 per cent votes in favour of the Scheme of Arrangement at the Tribunal-convened general shareholders meeting held on July 24, 2017, and other requisite approvals have duly been received.

Reliance Capital will hold a 51 per cent stake in Reliance Home Finance Ltd., and the Company will be adequately capitalised to grow the lending book multi-fold in the future.

Reliance Home Finance has Assets under management (including securitized portfolio) of Rs.13,022 crore (US\$ 2.0 billion) as of June 30, 2017.

About Reliance Capital Limited

www.reliancecapital.co.in

Reliance Capital Limited, a part of the Reliance Group, is one of India's leading private sector financial services companies. It ranks amongst the top private sector financial services and banking groups, in terms of net worth. The Company is a constituent of MSCI Global Small Cap Index.

Reliance Group is amongst India's leading business houses with over 250 million customers. The Group has a strong presence across a wide array of high growth consumer-facing businesses of financial services, telecom, energy, power, infrastructure, and Defence.

Reliance Capital has interests in asset management and mutual funds; life and general insurance; commercial and home finance; stock broking; wealth management services; distribution of financial products; asset reconstruction; proprietary investments and other activities in financial services.

About Reliance Home Finance Limited

www.reliancehomefinance.com

Reliance Home Finance Limited (RHFL) provides a wide range of solutions like home loans, LAP, Construction finance, and Affordable housing loans.

The Company also provides property solutions' services that help customers find their dream homes/property, along with financing. The Company has a strong distribution network with over 1,750 distributors serving over 36,000 customers across more than 100 locations, through a "hub and spoke" model, across the country.

/RelianceHF

@RelianceHF

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