

**Format of holding of specified securities**

1. Name of Listed Entity : Reliance Capital Limited
2. Scrip Code/Name of Scrip/Class of Security : BSE - 500111    NSE - RELCAPITAL / Reliance Capital Limited / Equity
3. Share Holding Pattern Filed under: ~~Reg. 31(1)(a) / Reg.31(1)(b) / Reg.31(1)(c)~~
  - a. if under 31(1)(b) then indicate the report for the quarter ended March 31, 2020.
  - b. if under ~~31(1)(c)~~ then indicate date of allotment/extinguishment
4. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

	<b>Particulars</b>	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?	Yes	
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

\*If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities / Warrants, depository receipts, locked-in shares, No. of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:-

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV) + (V) + (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII) + (X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No. of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)
								Class : Equity	Class : NA	Total								
(A)	Promoter & Promoter Group	8	3800419	0	0	3800419	1.51	3800419	0	3800419	1.50	NA	NA	0	0.00	130000	3.42	3800419
(B)	Public	772604	246210090	0	0	246210090	97.85	246210090	0	246210090	97.43	NA	NA	0	0.00	NA		243391314
(C)	Non Promoter-Non Public	2	2698393	0	0	2698393	0	2698393	0	2698393	1.07	NA	NA	0	0.00	NA		2698393
(C1)	Shares underlying DRs	1	1098393	0	0	1098393	NA	1098393	0	1098393	0.43	NA	NA	0	0.00	NA		1098393
(C2)	Shares held by Employee Trusts	1	1600000	0	0	1600000	0.64	1600000	0	1600000	0.64	NA	NA	0	0.00	NA		1600000
	<b>Total</b>	<b>772614</b>	<b>252708902</b>	<b>0</b>	<b>0</b>	<b>252708902</b>	<b>100.00</b>	<b>252708902</b>	<b>0</b>	<b>252708902</b>	<b>100.00</b>	<b>NA</b>	<b>NA</b>	<b>0</b>	<b>0.00</b>	<b>130000</b>	<b>0.05</b>	<b>249890126</b>

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the Shareholders (I)	PAN (II)	No. of Shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No. of Voting Rights					Total as a % of Total Voting rights	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)
								Class : Equity	Class : NA	Total								
(1) Indian																		
(a) Individuals/Hindu undivided Family		4	1166014	0	0	1166014	0.46	1166014	0	1166014	0.46	NA	NA	0	0	0	0	1166014
1 Anil D. Ambani			0	0	0	0	0	0	0	0	0	NA	NA	0	0	0	0	0
2 Tina A Ambani			263474	0	0	263474	0.10	263474	0	263474	0.10	NA	NA	0	0	0	0	263474
3 Jai Anmol A Ambani			178692	0	0	178692	0.07	178692	0	178692	0.07	NA	NA	0	0	0	0	178692
4 Jai Anshul A Ambani			178691	0	0	178691	0.07	178691	0	178691	0.07	NA	NA	0	0	0	0	178691
5 Kokila D. Ambani(*)			545157	0	0	545157	0.22	545157	0	545157	0.22	NA	NA	0	0	0	0	545157
(b) Central Government/State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0	0.00
(c) Financial Institutions/Banks		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0	0.00
(d) Any Other		4	2634405	0	0	2634405	1.05	2634405	0	2634405	1.04	NA	NA	0	0.00	130000	4.93	2634405
1 Reliance Inceptum Private Limited			153964	0	0	153964	0.06	153964	0	153964	0.06	NA	NA	0	0	130000	84.44	153964
2 Reliance Innoventures Private Limited			4450	0	0	4450	0.00	4450	0	4450	0.00	NA	NA	0	0	0	0.00	4450
3 Reliance Infrastructure Consulting & Engineers Private Limited			1775991	0	0	1775991	0.71	1775991	0	1775991	0.70	NA	NA	0	0	0	0.00	1775991
4 Reliance Infrastructure Management Private Limited			700000	0	0	700000	0.28	700000	0	700000	0.28	NA	NA	0	0	0	0.00	700000
Sub-Total (A)(1)		8	3800419	0	0	3800419	1.51	3800419	0	3800419	1.50	NA	NA	0	0.00	130000	3.42	3800419
(2) Foreign																		
(a) Individuals (Non-Resident Individuals/Foreign Individuals)		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0.00	0
(b) Government		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0.00	0
(c) Institutions		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0.00	0
(d) Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0.00	0
(e) Any Other (specify)		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0.00	0
Sub-Total (A)(2)		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0.00	0
<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>		<b>8</b>	<b>3800419</b>	<b>0</b>	<b>0</b>	<b>3800419</b>	<b>1.51</b>	<b>3800419</b>	<b>0</b>	<b>3800419</b>	<b>1.50</b>	<b>NA</b>	<b>NA</b>	<b>0</b>	<b>0.00</b>	<b>130000</b>	<b>3.42</b>	<b>3800419</b>

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. - NA

**Note:**

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

(\*) As per disclosure, pursuant to Regulation 30(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 received from the Promoters along with Persons Acting in Concert, 17,00,000 (0.67%) equity shares were purchased by the discretionary Portfolio Manager of Smt. Kokila D. Ambani under the Portfolio Management Scheme (PMS). The same have been credited to a separate Demat Account specifically opened for PMS purpose as per the SEBI requirements. No voting or other rights / interest is held on those shares, except the economic interest in PMS. This is disclosed by way of an abundant caution.

Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the Shareholders (I)	PAN (II)	Nos. of Shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
									No. of Voting Rights					Total as a % of Total Voting rights	No. (a)	As a % of total Shares held (b)	No. (Not applicable) (a)		As a % of total shares held (Not applicable) (b)
									Class : Equity	Class : NA	Total								
<b>(1) Institutions</b>																			
(a)	Mutual Funds		37	26738	0	0	26738	0.01	26738	0	26738	0.01	NA	NA	0	0.00	NA	NA	15854
(b)	Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	NA	NA	0
(c)	Alternate Investment Funds		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	NA	NA	0
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	NA	NA	0
(e)	Foreign Portfolio Investors		12	607373	0	0	607373	0.24	607373	0	607373	0.24	NA	NA	0	0.00	NA	NA	607373
(f)	Financial Institutions/Banks		136	106756	0	0	106756	0.04	106756	0	106756	0.04	NA	NA	0	0.00	NA	NA	103693
(g)	Insurance Companies		4	8665360	0	0	8665360	3.44	8665360	0	8665360	3.43	NA	NA	0	0.00	NA	NA	8665340
	Life Insurance Corporation of India			8486769	0	0	8486769	3.37	8486769	0	8486769	3.36	NA	NA	0	0.00	NA	NA	8486769
(h)	Provident Funds/Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	NA	NA	0
(i)	Any Other (specify)		70	3368	0	0	3368	0.00	3368	0	3368	0.00	NA	NA	0	0.00	NA	NA	1852
	Foreign Institutional Investors			3368	0	0	3368	0.00	3368	0	3368	0.00	NA	NA	0	0.00	NA	NA	1852
	Sub - Total (B)(1)		259	9409595	0	0	9409595	3.74	9409595	0	9409595	3.72	NA	NA	0	0.00	NA	NA	9394112
<b>(2) Central Government/State Government(s)/President of India</b>			67	70104	0	0	70104	0.03	70104	0	70104	0.03	NA	NA	0	0.00	NA	NA	30598
	Sub - Total (B)(2)		67	70104	0	0	70104	0.03	70104	0	70104	0.03	NA	NA	0.00	0.00	NA	NA	30598
<b>(3) Non-institutions</b>																			
(a)	Individuals-		759427	162078772	0	0	162078772	64.42	162078772	0	162078772	64.14	NA	NA	0	0.00	NA	NA	159461976
	i. Individual shareholders holding nominal share capital up to Rs. 2 Lakhs		758667	118623158	0	0	118623158	47.15	118623158	0	118623158	46.94	NA	NA	0	0.00	NA	NA	116028862
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs		760	43455614	0	0	43455614	17.27	43455614	0	43455614	17.20	NA	NA	0	0.00	NA	NA	43433114
	Ramakrishna Reddy Chinta			3415000	0	0	3415000	1.36	3415000	0	3415000	1.35	NA	NA	0	0.00	NA	NA	3415000
(b)	NBFCs registered with RBI		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	NA	NA	0
(c)	Employee Trusts		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	NA	NA	0
(d)	Overseas Depositories (holding DRs) (balancing figure)		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	NA	NA	0
(e)	Any Other (specify)		12851	74651619	0	0	74651619	29.67	74651619	0	74651619	29.54	NA	NA	0	0.00	NA	NA	74504628
	Non Resident Indians		10348	4420195	0	0	4420195	1.76	4420195	0	4420195	1.75	NA	NA	0	0.00	NA	NA	4315690
	<b>Bodies Corporates</b>																		
	Domestic		2493	68726055	0	0	68726055	27.31	68726055	0	68726055	27.20	NA	NA	0	0.00	NA	NA	68684437
	Housing Development Finance Corporation Limited			16245000	0	0	16245000	6.46	16245000	0	16245000	6.43	NA	NA	0	0.00	NA	NA	16245000
	Axis Securities Limited			35562396	0	0	35562396	14.13	35562396	0	35562396	14.07	NA	NA	0	0.00	NA	NA	35562396
	Overseas Corporate Bodies		9	930	0	0	930	0.00	930	0	930	0.00	NA	NA	0	0.00	NA	NA	62
	<b>IEPF Account</b>		1	1504439	0	0	1504439	0.60	1504439	0	1504439	0.60	NA	NA	0	0.00	NA	NA	1504439
	Sub - Total (B)(3)		772278	236730391	0	0	236730391	94.09	236730391	0	236730391	93.68	NA	NA	0	0	NA	NA	233966604
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)</b>		<b>772604</b>	<b>246210090</b>	<b>0</b>	<b>0</b>	<b>246210090</b>	<b>97.85</b>	<b>246210090</b>	<b>0</b>	<b>246210090</b>	<b>97.43</b>	<b>NA</b>	<b>NA</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>NA</b>	<b>243391314</b>

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): NA

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat / unclaimed suspense account, voting rights which were frozen etc. : 401 number of shareholders, 4,404 outstanding shares, lying in the "Reliance Capital Limited - Unclaimed Suspense Account" and the voting rights on the shares outstanding shall remain frozen till the rightful owner of such shares claims the shares.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons:

Institutions/Non Institutions holding more than 1% of total number of shares.

(3) W.r.t the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public shareholder

	Category & Name of the Shareholders (I)	PAN (II)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total no. shares held (VII) = (IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in Shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV) (Not Applicable)	
									No. of Voting Rights					Total as a % of Total Voting rights	No.	As a % of total Shares held	No. (Not applicable)		As a % of total shares held (Not applicable)
									Class : Equity	Class : NA	Total								
(1)	Custodian/DR-Holder		1	1098393	0	0	1098393	NA	1098393	0	1098393	0.43	NA	NA	0	0	NA	1098393	
(2)	Employee Benefit Trust (under SEBI (Share Based Employee Benefits) Regulations, 2014)		1	1600000	0	0	1600000	0.64	1600000	0	1600000	0.64	NA	NA	0	0.00	NA	1600000	
	<b>Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)</b>		<b>2</b>	<b>2698393</b>	<b>0</b>	<b>0</b>	<b>2698393</b>	<b>0.64</b>	<b>2698393</b>	<b>0</b>	<b>2698393</b>	<b>1.07</b>	<b>NA</b>	<b>NA</b>	<b>0</b>	<b>0</b>	<b>NA</b>	<b>2698393</b>	

**Note**

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders more than 1% of total number of shares.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

**Table V - Statement showing details of significant beneficial owners (SBOs)**

Sr. No.	Details of the SBO (I)			Details of the registered owner (II)			Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*: (III)		Date of creation / acquisition of significant beneficial interest# (IV)
	Name	PAN / Passport No. in case of a foreign national	Nationality	Name	PAN / Passport No. in case of a foreign national	Nationality	Whether by Virtue of:		
							Shares	%	
							Voting Rights	%	
							Rights on Distributable dividend or any other distribution	%	
							Exercise of Control:		
							Exercise of Significant Influence:	Yes	
1.	Anil D. Ambani		Indian	Reliance Inceptum Private Limited		Indian Company	Shares (1,53,964)	0.06%	08-02-2019 <sup>&amp;</sup>
2.	Anil D. Ambani		Indian	Reliance Innoventures Private Limited		Indian Company	Shares (4,450)	0%	08-02-2019 <sup>&amp;</sup>
3.	Anil D. Ambani		Indian	Reliance Infrastructure Consulting & Engineers Private Limited		Indian Company	Shares (17,75,991)	0.70%	08-02-2019 <sup>&amp;</sup>

\* In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.

# This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar.

<sup>&</sup> Date of notification of Companies (Significant Beneficial Owners) Amendment Rules, 2019.