

Reliance Capital Limited
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Santacruz (East), Mumbai - 400055
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November 18, 2016

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001
BSE Scrip Code: 500111

National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051 NSE Scrip Symbol: RELCAPITAL

Dear Sir(s),

Sub.: Disclosure under Regulation 30 of SEBI (Listing Obligation & Disclosure Requirements) Regulations, 2015

We wish to inform that we have acquired more than 5% voting rights in Azalia Media Services Private Limited.

The disclosure pursuant to Para A of Part A of Schedule III of Regulation 30 of the Securities and Exchange Board of India (Listing Obligation & Disclosure Requirements) Regulations, 2015, is enclosed as Annexure 'A'.

Thanking you.

Yours faithfully,

For Reliance Capital Limited

V. R. Mohan

President & Company Secretary

Encl.: as above

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Annexure 'A'

Details of Acquisition

Sr. No.	Requirement of disclosure		Details
a)	name of the target entity, details in brief such as size, turnover etc.	•	Azalia Media Services Private Limited (AMSPL) Paid-Up Share Capital: Rs. 10,20,00,000 The Company is yet to commence business.
b)	whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arms length"	100	No
c)	industry to which the entity being acquired belongs	:	Media & Entertainment
d)	objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	1	Proposed restructuring of the internal investments of the Company.
e)	brief details of any governmental or regulatory approvals required for the acquisition	:	None
f)	indicative time period for completion of the acquisition	•	Acquisition completed
g)	nature of consideration - whether cash consideration or share swap and details of the same	•	Cash
h)	cost of acquisition or the price at	÷	19,38,000 Equity Shares of AMSPL at a face

value of Rs.10/- each

which the shares are acquired

Reliance

Details of Acquisition

Sr. Requirement of disclosure

No.

i) percentage of shareholding / control : acquired and / or number of shares acquired

j) brief background about the entity acquired in terms of products / line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);

Details

19%

AMSPL was incorporated on October 27, 2016 with the purpose of carrying on business in the Media & Entertainment particularly radio broadcasting sector. AMSPL is yet to commence its business.

