

Reliance Capital Limited  
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Off Western Express Highway,  
Santacruz (East), Mumbai - 400 055.

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August 16, 2019

**BSE Limited**

PhirozeJeejeeboy Towers,  
Dalal Street, Fort,  
Mumbai 400 001  
BSE Scrip Code: 500111

**National Stock Exchange of India Limited**

Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C/1,  
G Block, Bandra Kurl Complex,  
Bandra (East), Mumbai 400 051  
NSE Scrip Symbol: RELCAPITAL

Dear Sir(s),

**Sub: Disclosure pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

With reference to the captioned subject, we wish to inform that Reliance Underwater Systems Private Limited, has become a subsidiary of the Company.

The information required to be submitted pursuant to Regulation 30 of the Listing Regulations, is enclosed in Annexure - I.

Thanking you.

Yours faithfully,  
For Reliance Capital Limited



**Atul Tandon**  
**Company Secretary & Compliance Officer**

Encl.: As Above.

## Annexure-I

## Information as per Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015:

	Particulars of information Required	Particular of Information provided
A.	Name of the target entity, details in brief such as size, turnover etc.	<b>Name:</b> Reliance Underwater Systems Private Limited (RUSPL)
B.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arms length"	No  RUSPL does not belong to promoter / promoter group.
C.	Industry to which the entity being acquired belongs	Manufacturer of vessels
D.	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	RUSPL become subsidiary of the Company consequent to same becoming subsidiary of Reliance Corporate Advisory Services Limited (RCASL), an existing subsidiary of the Company, in terms of Section 2(87)(ii) of the Companies Act, 2013.
E.	brief details of any governmental or regulatory approvals required for the acquisition	Not Applicable
F.	Indicative time period for completion of the acquisition	August 16, 2019
G.	Nature of consideration - whether cash consideration or share swap and details of the same	Consideration in Cash
H.	Cost of acquisition or the price at which the shares are acquired	Rs. 0.14 crore
I.	Percentage of shareholding / control acquired and / or number of shares acquired	Acquisition by way of subscription of 1,39,999 (about 49.99%) equity shares of RUSPL by RCASL.
J.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	RUSPL proposes to undertake manufacturing of vessels.  Date of Incorporation: November 25, 2013 Turnover in last 3 financial years - NIL

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