

Format of holding of specified securities

1. Name of Listed Entity : Reliance Capital Limited
2. Scrip Code/Name of Scrip/Class of Security : BSE - 500111 NSE - RELCAPITAL / Reliance Capital Limited / Equity
3. Share Holding Pattern Filed under: ~~Reg. 31(1)(a) / Reg.31(1)(b) / Reg.31(1)(c)~~
 - a. if under 31(1)(b) then indicate the report for the quarter ended March 31, 2019
 - b. if under 31(1)(c) then indicate date of allotment/extinguishment
4. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?	Yes	
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

*If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities / Warrants, depository receipts, locked-in shares, No. of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:-

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV) + (V) + (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII) + (X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No. of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)
								Class : Equity	Class : NA	Total								
(A)	Promoter & Promoter Group	9	119420661	0	0	119420661	47.48	119420661	0	119420661	47.26	NA	NA	0	0.00	115750242	96.93	119420661
(B)	Public	744466	130476576	0	0	130476576	51.88	130476576	0	130476576	51.63	NA	NA	0	0.00	NA		127409738
(C)	Non Promoter-Non Public	2	2811665	0	0	2811665	0	2811665	0	2811665	1.11	NA	NA	0	0.00	NA		2811665
(C1)	Shares underlying DRs	1	1211665	0	0	1211665	NA	1211665	0	1211665	0.48	NA	NA	0	0.00	NA		1211665
(C2)	Shares held by Employee Trusts	1	1600000	0	0	1600000	0.64	1600000	0	1600000	0.63	NA	NA	0	0.00	NA		1600000
	Total	744477	252708902	0	0	252708902	100.00	252708902	0	252708902	100.00	NA	NA	0	0.00	115750242	45.80	249642064

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the Shareholders (I)	PAN (II)	No. of Shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No. of Voting Rights					Total as a % of Total Voting rights	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)
								Class : Equity	Class : NA	Total								
(1) Indian																		
(a) Individuals/Hindu undivided Family		4	1166014	0	0	1166014	0.46	1166014	0	1166014	0.46	NA	NA	0	0	0	0	1166014
1 Anil D. Ambani			0	0	0	0	0	0	0	0	0	NA	NA	0	0	0	0	0
2 Tina A Ambani			263474	0	0	263474	0.10	263474	0	263474	0.10	NA	NA	0	0	0	0	263474
3 Jai Anmol A Ambani			178692	0	0	178692	0.07	178692	0	178692	0.07	NA	NA	0	0	0	0	178692
4 Jai Anshul A Ambani			178691	0	0	178691	0.07	178691	0	178691	0.07	NA	NA	0	0	0	0	178691
5 Kokila D. Ambani(*)			545157	0	0	545157	0.22	545157	0	545157	0.22	NA	NA	0	0	0	0	545157
(b) Central Government/State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0.00	0
(c) Financial Institutions/Banks		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0.00	0
(d) Any Other		5	118254647	0	0	118254647	47.02	118254647	0	118254647	46.80	NA	NA	0	0.00	115750242	97.88	118254647
1 Reliance Inceptum Private Limited			94139206	0	0	94139206	37.43	94139206	0	94139206	37.25	NA	NA	0	0	94115242	99.97	94139206
2 Reliance Innoventures Private Limited			576450	0	0	576450	0.23	576450	0	576450	0.23	NA	NA	0	0	572000	99.23	576450
3 Reliance Infrastructure Consulting & Engineers Private Limited			19588991	0	0	19588991	7.79	19588991	0	19588991	7.75	NA	NA	0	0	17813000	90.93	19588991
4 Crest Logistics and Engineers Private Limited			3250000	0	0	3250000	1.29	3250000	0	3250000	1.29	NA	NA	0	0	3250000	100.00	3250000
5 Reliance Infrastructure Management Private Limited			700000	0	0	700000	0.28	700000	0	700000	0.28	NA	NA	0	0	0	0.00	700000
Sub-Total (A)(1)		9	119420661	0	0	119420661	47.48	119420661	0	119420661	47.27	NA	NA	0	0.00	115750242	96.93	119420661
(2) Foreign																		
(a) Individuals (Non-Resident Individuals/Foreign Individuals)		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0.00	0
(b) Government		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0.00	0
(c) Institutions		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0.00	0
(d) Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0.00	0
(e) Any Other (specify)		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0.00	0
Sub-Total (A)(2)		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0.00	0
Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		9	119420661	0	0	119420661	47.48	119420661	0	119420661	47.26	NA	NA	0	0.00	115750242	96.93	119420661

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. - NA

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

(*) As per disclosure, pursuant to Regulation 30(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 received from the Promoters along with Persons Acting in Concert, 17,00,000 (0.67%) equity shares were purchased by the discretionary Portfolio Manager of Smt. Kokila D. Ambani under the Portfolio Management Scheme (PMS). The same have been credited to a separate Demat Account specifically opened for PMS purpose as per the SEBI requirements. No voting or other rights / interest is held on those shares, except the economic interest in PMS. This is disclosed by way of an abundant caution.

Table III - Statement showing shareholding pattern of the Public shareholder

(1)	Category & Name of the Shareholders (I)	PAN (II)	Nos. of Shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
									No. of Voting Rights					Total as a % of Total Voting rights	No. (a)	As a % of total Shares held (b)	No. (Not applicable) (a)		As a % of total shares held (Not applicable) (b)
									Class : Equity	Class : NA	Total								
(1)	Institutions																		
(a)	Mutual Funds		42	3096731	0	0	3096731	1.23	3096731	0	3096731	1.23	NA	NA	0	0.00	NA	NA	3085382
	Reliance Capital Trustee Co. Ltd.			2961133	0	0	2961133	1.18	2961133	0	2961133	1.17	NA	NA	0	0.00	NA	NA	2961133
(b)	Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	NA	NA	0
(c)	Alternate Investment Funds		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	NA	NA	0
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	NA	NA	0
(e)	Foreign Portfolio Investors		204	61245872	0	0	61245872	24.35	61245872	0	61245872	24.23	NA	NA	0	0.00	NA	NA	61245872
	National Westminster Bank Plc as Trustee of the Jupiter India Fund			8213056	0	0	8213056	3.27	8213056	0	8213056	3.25	NA	NA	0	0.00	NA	NA	8213056
	Causeway Emerging Markets Fund			4024427	0	0	4024427	1.60	4024427	0	4024427	1.59	NA	NA	0	0.00	NA	NA	4024427
	Omnis Portfolio Investments Icvv- Omnis Emerging Markets Equity Fund			2944415	0	0	2944415	1.17	2944415		2944415	1.17	NA	NA	0	0.00	NA	NA	2944415
(f)	Financial Institutions/Banks		137	625710	0	0	625710	0.25	625710	0	625710	0.25	NA	NA	0	0.00	NA	NA	622413
(g)	Insurance Companies		5	10698628	0	0	10698628	4.24	10698628	0	10698628	4.23	NA	NA	0	0.00	NA	NA	10698608
	Life Insurance Corporation of India			10512297	0	0	10512297	4.18	10512297	0	10512297	4.16	NA	NA	0	0.00	NA	NA	10512297
(h)	Provident Funds/Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	NA	NA	0
(i)	Any Other (specify)		96	156785	0	0	156785	0.06	156785	0	156785	0.06	NA	NA	0	0.00	NA	NA	154904
	Foreign Institutional Investors			156785	0	0	156785	0.06	156785	0	156785	0.06	NA	NA	0	0.00	NA	NA	154904
	Sub - Total (B)(1)		484	75823726	0	0	75823726	30.15	75823726	0	75823726	30.00	NA	NA	0	0.00	NA	NA	75807179
(2)	Central Government/State Government(s)/President of India		65	70119	0	0	70119	0.03	70119	0	70119	0.03	NA	NA	0	0.00	NA	NA	30613
	Sub - Total (B)(2)		65	70119	0	0	70119	0.03	70119	0	70119	0.03	NA	NA	0.00	0.00	NA	NA	30613
(3)	Non-institutions																		
(a)	Individuals-		730558	43223901	0	0	43223901	17.19	43223901	0	43223901	17.11	NA	NA	0	0.00	NA	NA	40371441
	i. Individual shareholders holding nominal share capital up to Rs. 2 Lakhs		730504	39107950	0	0	39107950	15.55	39107950	0	39107950	15.48	NA	NA	0	0.00	NA	NA	36277990
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs		54	4115951	0	0	4115951	1.64	4115951	0	4115951	1.63	NA	NA	0	0.00	NA	NA	4093451
(b)	NBFCs registered with RBI		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	NA	NA	0
(c)	Employee Trusts		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	NA	NA	0
(d)	Overseas Depositories (holding DRs) (balancing figure)		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	NA	NA	0
(e)	Any Other (specify)		13359	11358830	0	0	11358830	4.51	11358830	0	11358830	4.49	NA	NA	0	0.00	NA	NA	11200505
	Non Resident Indians		10566	1790818	0	0	1790818	0.71	1790818	0	1790818	0.71	NA	NA	0	0.00	NA	NA	1675936
	Bodies Corporates																		
	Domestic		2782	8196873	0	0	8196873	3.26	8196873	0	8196873	3.24	NA	NA	0	0.00	NA	NA	8154298
	Overseas Corporate Bodies		10	5410	0	0	5410	0.00	5410	0	5410	0.00	NA	NA	0	0.00	NA	NA	4542
	IEPF Account		1	1365729	0	0	1365729	0.54	1365729	0	1365729	0.54	NA	NA	0	0.00	NA	NA	1365729
	Sub - Total (B)(3)		743917	54582731	0	0	54582731	21.70	54582731	0	54582731	21.61	NA	NA	0	0.00	NA	NA	51571946
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)		744466	130476576	0	0	130476576	51.88	130476576	0	130476576	51.63	NA	NA	0	0.00	NA	NA	127409738

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): NA

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat / unclaimed suspense account, voting rights which were frozen etc. : 2,469 number of shareholders, 29,773 outstanding shares, lying in the "Reliance Capital Limited - Unclaimed Suspense Account" and the voting rights on the shares outstanding shall remain frozen till the rightful owner of such shares claims the shares.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons:

Institutions/Non Institutions holding more than 1% of total number of shares.

(3) W.r.t the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public shareholder

	Category & Name of the Shareholders (I)	PAN (II)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total no. shares held (VII) = (IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in Shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV) (Not Applicable)	
									No. of Voting Rights					Total as a % of Total Voting rights	No.	As a % of total Shares held	No. (Not applicable)		As a % of total shares held (Not applicable)
									Class : Equity	Class : NA	Total								
(1)	Custodian/DR-Holder		1	1211665	0	0	1211665	NA	1211665	0	1211665	0.48	NA	NA	0	0	NA	1211665	
(2)	Employee Benefit Trust (under SEBI (Share Based Employee Benefits) Regulations, 2014)		1	1600000	0	0	1600000	0.64	1600000	0	1600000	0.63	NA	NA	0	0.00	NA	1600000	
	Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)		2	2811665	0	0	2811665	0.64	2811665	0	2811665	1.11	NA	NA	0	0	NA	2811665	

Note

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders more than 1% of total number of shares.
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.