

### **Format of holding of specified securities**

1. Name of Listed Entity : Reliance Capital Limited
2. Scrip Code/Name of Scrip/Class of Security : BSE - 500111 NSE - RELCAPITAL / Reliance Capital Limited / Equity
3. Share Holding Pattern Filed under: ~~Reg. 31(1)(a) / Reg.31(1)(b) / Reg.31(1)(c)~~
  - a. if under 31(1)(b) then indicate the report for the quarter ended September 30, 2019.
  - b. if under 31(1)(c) then indicate date of allotment/extinguishment
4. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

	<b>Particulars</b>	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?	Yes	
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

\*If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities / Warrants, depository receipts, locked-in shares, No. of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:-

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV) + (V) + (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII) + (X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No. of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)
								Class : Equity	Class : NA	Total								
(A)	Promoter & Promoter Group	8	101685661	0	0	101685661	40.41	101685661	0	101685661	40.24	NA	NA	0	0.00	98015242	96.39	101685661
(B)	Public	764235	148324848	0	0	148324848	58.95	148324848	0	148324848	58.69	NA	NA	0	0.00	NA		145387308
(C)	Non Promoter-Non Public	2	2698393	0	0	2698393	0	2698393	0	2698393	1.07	NA	NA	0	0.00	NA		2698393
(C1)	Shares underlying DRs	1	1098393	0	0	1098393	NA	1098393	0	1098393	0.43	NA	NA	0	0.00	NA		1098393
(C2)	Shares held by Employee Trusts	1	1600000	0	0	1600000	0.64	1600000	0	1600000	0.64	NA	NA	0	0.00	NA		1600000
	<b>Total</b>	<b>764245</b>	<b>252708902</b>	<b>0</b>	<b>0</b>	<b>252708902</b>	<b>100.00</b>	<b>252708902</b>	<b>0</b>	<b>252708902</b>	<b>100.00</b>	<b>NA</b>	<b>NA</b>	<b>0</b>	<b>0.00</b>	<b>98015242</b>	<b>38.79</b>	<b>249771362</b>

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the Shareholders (I)	PAN (II)	No. of Shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)		
									No. of Voting Rights					Total as a % of Total Voting rights	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)	
									Class : Equity	Class : NA	Total									
(1)	Indian																			
(a)	Individuals/Hindu undivided Family		4	1166014	0	0	1166014	0.46	1166014	0	1166014	0.46	NA	NA	0	0	0	0	0	1166014
1	Anil D. Ambani			0	0	0	0	0	0	0	0	0	NA	NA	0	0	0	0	0	0
2	Tina A Ambani			263474	0	0	263474	0.10	263474	0	263474	0.10	NA	NA	0	0	0	0	0	263474
3	Jai Anmol A Ambani			178692	0	0	178692	0.07	178692	0	178692	0.07	NA	NA	0	0	0	0	0	178692
4	Jai Anshul A Ambani			178691	0	0	178691	0.07	178691	0	178691	0.07	NA	NA	0	0	0	0	0	178691
5	Kokila D. Ambani(*)			545157	0	0	545157	0.22	545157	0	545157	0.22	NA	NA	0	0	0	0	0	545157
(b)	Central Government/State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0.00	0	0
(c)	Financial Institutions/Banks		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0.00	0	0
(d)	Any Other		4	100519647	0	0	100519647	39.95049626	100519647	0	100519647	39.78	NA	NA	0	0.00	98015242	97.51	100519647	
1	Reliance Inceptum Private Limited			80676206	0	0	80676206	32.06	80676206	0	80676206	31.92	NA	NA	0	0	80652242	99.97	80676206	
2	Reliance Innoventures Private Limited			576450	0	0	576450	0.23	576450	0	576450	0.23	NA	NA	0	0	572000	99.23	576450	
3	Reliance Infrastructure Consulting & Engineers Private Limited			18566991	0	0	18566991	7.38	18566991	0	18566991	7.35	NA	NA	0	0	16791000	90.43	18566991	
4	Reliance Infrastructure Management Private Limited			700000	0	0	700000	0.28	700000	0	700000	0.28	NA	NA	0	0	0	0.00	700000	
	Sub-Total (A)(1)		8	101685661	0	0	101685661	40.41	101685661	0	101685661	40.24	NA	NA	0	0.00	98015242	96.39	101685661	
(2)	Foreign																			
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0.00	0	0
(b)	Government		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0.00	0	0
(c)	Institutions		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0.00	0	0
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0.00	0	0
(e)	Any Other (specify)		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0.00	0	0
	Sub-Total (A)(2)		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0.00	0	0
	<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>		<b>8</b>	<b>101685661</b>	<b>0</b>	<b>0</b>	<b>101685661</b>	<b>40.41</b>	<b>101685661</b>	<b>0</b>	<b>101685661</b>	<b>40.24</b>	<b>NA</b>	<b>NA</b>	<b>0</b>	<b>0.00</b>	<b>98015242</b>	<b>96.39</b>	<b>101685661</b>	

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. - NA

**Note:**

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

(\*) As per disclosure, pursuant to Regulation 30(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 received from the Promoters along with Persons Acting in Concert, 17,00,000 (0.67%) equity shares were purchased by the discretionary Portfolio Manager of Smt. Kokila D. Ambani under the Portfolio Management Scheme (PMS). The same have been credited to a separate Demat Account specifically opened for PMS purpose as per the SEBI requirements. No voting or other rights / interest is held on those shares, except the economic interest in PMS. This is disclosed by way of an abundant caution.

Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the Shareholders (I)	PAN (II)	Nos. of Shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
									No. of Voting Rights					Total as a % of Total Voting rights	No. (a)	As a % of total Shares held (b)	No. (Not applicable) (a)		As a % of total shares held (Not applicable) (b)
									Class : Equity	Class : NA	Total								
<b>(1)</b>	<b>Institutions</b>																		
(a)	Mutual Funds		41	19437	0	0	19437	0.01	19437	0	19437	0.01	NA	NA	0	0.00	NA	NA	8098
(b)	Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	NA	NA	0
(c)	Alternate Investment Funds		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	NA	NA	0
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	NA	NA	0
(e)	Foreign Portfolio Investors		119	34406030	0	0	34406030	13.67	34406030	0	34406030	13.61	NA	NA	0	0.00	NA	NA	34406030
	INTEGRATED CORE STRATEGIES ASIA PTE LTD			2703220	0	0	2703220	1.07	2703220	0	2703220	1.07	NA	NA	0	0.00	NA	NA	2703220
(f)	Financial Institutions/Banks		138	1048496	0	0	1048496	0.42	1048496	0	1048496	0.41	NA	NA	0	0.00	NA	NA	1045399
(g)	Insurance Companies		4	8665710	0	0	8665710	3.44	8665710	0	8665710	3.43	NA	NA	0	0.00	NA	NA	8665690
	Life Insurance Corporation of India			8487119	0	0	8487119	3.37	8487119	0	8487119	3.36	NA	NA	0	0.00	NA	NA	8487119
(h)	Provident Funds/Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	NA	NA	0
(i)	Any Other (specify)		95	11489	0	0	11489	0.00	11489	0	11489	0.00	NA	NA	0	0.00	NA	NA	9608
	Foreign Institutional Investors			11489	0	0	11489	0.00	11489	0	11489	0.00	NA	NA	0	0.00	NA	NA	9608
	Sub - Total (B)(1)		397	44151162	0	0	44151162	17.55	44151162	0	44151162	17.47	NA	NA	0	0.00	NA	NA	44134825
<b>(2)</b>	<b>Central Government/State Government(s)/President of India</b>		66	70104	0	0	70104	0.03	70104	0	70104	0.03	NA	NA	0	0.00	NA	NA	30598
	Sub - Total (B)(2)		66	70104	0	0	70104	0.03	70104	0	70104	0.03	NA	NA	0.00	0.00	NA	NA	30598
<b>(3)</b>	<b>Non-institutions</b>																		
(a)	Individuals-		750461	78479315	0	0	78479315	31.19	78479315	0	78479315	31.06	NA	NA	0	0.00	NA	NA	75751342
	i. Individual shareholders holding nominal share capital up to Rs. 2 Lakhs		750276	67912038	0	0	67912038	26.99	67912038	0	67912038	26.88	NA	NA	0	0.00	NA	NA	65206565
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs		185	10567277	0	0	10567277	4.20	10567277	0	10567277	4.18	NA	NA	0	0.00	NA	NA	10544777
(b)	NBFCs registered with RBI		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	NA	NA	0
(c)	Employee Trusts		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	NA	NA	0
(d)	Overseas Depositories (holding DRs) (balancing figure)		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	NA	NA	0
(e)	Any Other (specify)		13311	25624267	0	0	25624267	10.18	25624267	0	25624267	10.14	NA	NA	0	0.00	NA	NA	25470543
	Non Resident Indians		10567	2629477	0	0	2629477	1.05	2629477	0	2629477	1.04	NA	NA	0	0.00	NA	NA	2518872
	<b>Bodies Corporates</b>																		
	Domestic		2734	21628441	0	0	21628441	8.60	21628441	0	21628441	8.56	NA	NA	0	0.00	NA	NA	21586190
	Housing Development Finance Corporation Limited			3250000	0	0	3250000	1.29	3250000	0	3250000	1.29	NA	NA	0	0.00	NA	NA	3250000
	Overseas Corporate Bodies		9	930	0	0	930	0.00	930	0	930	0.00	NA	NA	0	0.00	NA	NA	62
	<b>IEPF Account</b>		1	1365419	0	0	1365419	0.54	1365419	0	1365419	0.54	NA	NA	0	0.00	NA	NA	1365419
	Sub - Total (B)(3)		763772	104103582	0	0	104103582	41.37	104103582	0	104103582	41.20	NA	NA	0	0	NA	NA	101221885
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)</b>		<b>764235</b>	<b>148324848</b>	<b>0</b>	<b>0</b>	<b>148324848</b>	<b>58.95</b>	<b>148324848</b>	<b>0</b>	<b>148324848</b>	<b>58.69</b>	<b>NA</b>	<b>NA</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>NA</b>	<b>145387308</b>

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): NA

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat / unclaimed suspense account, voting rights which were frozen etc. : 2,469 number of shareholders, 29,773 outstanding shares, lying in the "Reliance Capital Limited - Unclaimed Suspense Account" and the voting rights on the shares outstanding shall remain frozen till the rightful owner of such shares claims the shares.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons:

Institutions/Non Institutions holding more than 1% of total number of shares.

(3) W.r.t the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public shareholder

	Category & Name of the Shareholders (I)	PAN (II)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total no. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in Shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV) (Not Applicable)	
									No. of Voting Rights					Total as a % of Total Voting rights	No.	As a % of total Shares held	No. (Not applicable)		As a % of total shares held (Not applicable)
									Class : Equity	Class : NA	Total								
(1)	Custodian/DR-Holder		1	1098393	0	0	1098393	NA	1098393	0	1098393	0.43	NA	NA	0	0	NA	1098393	
(2)	Employee Benefit Trust (under SEBI (Share Based Employee Benefits) Regulations, 2014)		1	1600000	0	0	1600000	0.64	1600000	0	1600000	0.64	NA	NA	0	0.00	NA	1600000	
	<b>Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)</b>		<b>2</b>	<b>2698393</b>	<b>0</b>	<b>0</b>	<b>2698393</b>	<b>0.64</b>	<b>2698393</b>	<b>0</b>	<b>2698393</b>	<b>1.07</b>	<b>NA</b>	<b>NA</b>	<b>0</b>	<b>0</b>	<b>NA</b>	<b>2698393</b>	

**Note**

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders more than 1% of total number of shares.
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

**Table V - Statement showing details of significant beneficial owners (SBOs)**

Sr. No.	Details of the SBO (I)			Details of the registered owner (II)			Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*: (III)		Date of creation / acquisition of significant beneficial interest# (IV)
	Name	PAN / Passport No. in case of a foreign national	Nationality	Name	PAN / Passport No. in case of a foreign national	Nationality	Whether by Virtue of:		
							Shares	%	
							Voting Rights	%	
							Rights on Distributable dividend or any other distribution	%	
							Exercise of Control:		
							Exercise of Significant Influence:		
1.	Anil D. Ambani		Indian	Reliance Inceptum Private Limited		Indian Company	Shares (8,06,76,206)	31.92%	08-02-2019 <sup>&amp;</sup>
2.	Anil D. Ambani		Indian	Reliance Innoventures Private Limited		Indian Company	Shares (5,76,450)	0.23%	08-02-2019 <sup>&amp;</sup>
3.	Anil D. Ambani		Indian	Reliance Infrastructure Consulting & Engineers Private Limited		Indian Company	Shares (1,85,66,991)	7.35%	08-02-2019 <sup>&amp;</sup>

\* In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.

# This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar.

<sup>&</sup> Date of notification of Companies (Significant Beneficial Owners) Amendment Rules, 2019.