

Reliance Capital Limited
Reliance Centre, 6th Floor, North Wing
Off Western Express Highway
Santacruz (East), Mumbai - 400 055.

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February 1, 2020

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001
BSE Scrip Code: 500111

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block, Bandra Kurla
Complex, Bandra (East), Mumbai 400 051
NSE Scrip Symbol: RELCAPITAL

Dear Sir(s),

Sub.: Meeting of the Debenture Holders

Further to our letter dated January 17, 2020, this is to inform that the adjourned meeting of the Debenture Holders of Reliance Capital Limited was duly held on Thursday, January 30, 2020 at 4:00 p.m. at Reliance Centre, Off Western Express Highway, Santacruz (East), Mumbai 400 055 (the 'Meeting').

The Debenture Holders passed with requisite majority the Special Resolution at Item No. 2 (Constitution of a Committee of Debenture Holders). The resolution at Item No. 1 was not carried.

Thanking you.

Yours faithfully,
For Reliance Capital Limited



Atul Tandon
Company Secretary & Compliance Officer