

Format of holding of specified securities

1. Name of Listed Entity : Reliance Capital Limited
2. Scrip Code/Name of Scrip/Class of Security : BSE - 500111 NSE - RELCAPITAL / Reliance Capital Limited / Equity
3. Share Holding Pattern Filed under: ~~Reg. 31(1)(a)~~ / Reg.31(1)(b) / ~~Reg.31(1)(c)~~ for the quarter ended March 31, 2017
 - a. if under 31(1)(b) then indicate the report for quarter ending
 - ~~b. if under 31(1)(c) then indicate date of allotment/extinguishment~~
4. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?	Yes	
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

*If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities / Warrants, depository receipts, locked-in shares, No. of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:-

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV) + (V) + (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII) + (X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No. of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)
								Class : Equity	Class : NA	Total								
(A)	Promoter & Promoter Group	10	131382303	0	0	131382303	52.31	131382303	0	131382303	52.01	NA	NA	0	0.00	47000000	35.77	131382303
(B)	Public	949970	118174330	0	0	118174330	47.05	118174330	0	118174330	46.78	NA	NA	0	0.00	NA		113461007
(C)	Non Promoter-Non Public	2	3076167	0	0	3076167	0	3076167	0	3076167	1.21	NA	NA	0	0	NA		3076167
(C1)	Shares underlying DRs	1	1476167	0	0	1476167	NA	1476167	0	1476167	0.58	NA	NA	0	0.00	NA		1476167
(C2)	Shares held by Employee Trusts	1	1600000	0	0	1600000	0.64	1600000	0	1600000	0.63	NA	NA	0	0.00	NA		1600000
	Total	949982	252632800	0	0	252632800	100.00	252632800	0	252632800	100.00	NA	NA	0	0.00	47000000	18.60	247919477

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the Shareholders (I)	PAN (II)	No. of Shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
									No. of Voting Rights					Total as a % of Total Voting rights	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)
									Class : Equity	Class : NA	Total								
(1)	Indian																		
(a)	Individuals/Hindu undivided Family		5	1166014	0	0	1166014	0.46	1166014	0	1166014	0.46	NA	NA	0	0	0	0	1166014
1	Anil D. Ambani			273891	0	0	273891	0.11	273891	0	273891	0.11	NA	NA	0	0	0	0	273891
2	Tina A Ambani			263474	0	0	263474	0.10	263474	0	263474	0.10	NA	NA	0	0	0	0	263474
3	Jai Anmol A Ambani			83487	0	0	83487	0.03	83487	0	83487	0.03	NA	NA	0	0	0	0	83487
4	Jai Anshul A Ambani			5	0	0	5	0.00	5	0	5	0.00	NA	NA	0	0	0	0	5
5	Kokila D. Ambani(*)			545157	0	0	545157	0.22	545157	0	545157	0.22	NA	NA	0	0	0	0	545157
(b)	Central Government/State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0.00	0
(c)	Financial Institutions/Banks		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0.00	0
(d)	Any Other		5	130216289	0	0	130216289	51.85	130216289	0	130216289	51.54	NA	NA	0	0.00	47000000	36.09	130216289
1	Reliance Inceptum Private Limited			97714206	0	0	97714206	38.91	97714206	0	97714206	38.68	NA	NA	0	0	46000000	47.08	97714206
2	Reliance Innoventures Private Limited			576450	0	0	576450	0.23	576450	0	576450	0.23	NA	NA	0	0	0	0	576450
3	Reliance Infrastructure Consulting & Engineers Private Limited			27975633	0	0	27975633	11.14	27975633	0	27975633	11.07	NA	NA	0	0	1000000	3.57	27975633
4	Crest Logistics and Engineers Private Limited			3250000	0	0	3250000	1.29	3250000	0	3250000	1.29	NA	NA	0	0.00	0	0	3250000
5	Reliance Infrastructure Management Private Limited			700000	0	0	700000	0.28	700000	0	700000	0.28	NA	NA	0	0	0	0.00	700000
	Sub-Total (A)(1)		10	131382303	0	0	131382303	52.31	131382303	0	131382303	52.01	NA	NA	0	0.00	47000000	35.77	131382303
(2)	Foreign																		
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0.00	0
(b)	Government		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0.00	0
(c)	Institutions		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0.00	0
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0.00	0
(e)	Any Other (specify)		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0.00	0
	Sub-Total (A)(2)		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0.00	0
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		10	131382303	0	0	131382303	52.31	131382303	0	131382303	52.01	NA	NA	0	0.00	47000000	35.77	131382303

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. - NA

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

(*) As per disclosure, pursuant to Regulation 30(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 received from the Promoters alongwith Persons Acting/deemed to be Acting in Concert, 17,00,000 (0.67%) equity shares purchased by the discretionary Portfolio Manager of Smt. Kokila D. Ambani under the Portfolio Management Scheme (PMS) have been credited to a separate Demat Account specifically opened for PMS purpose as per the SEBI requirements. No voting or other rights/interest is held on those shares, except the economic interest in PMS. This is disclosed by way of an abundant caution.

Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the Shareholders (I)	PAN (II)	Nos. of Share holder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares	Nos. of shares underlying Depositor	Total nos. shares held (VII = IV+V+VI)	Shareholdin g % calculated as per	Number of Voting Rights held in each class of			No. of Shares Underlying Outstanding convertible	Total shareholding, as a % assuming full	Number of		Number of Shares		Number of equity shares held in dematerialized	
									No. of Voting Rights					Total as a % of Total	No. (a)	As a % of total Shares	No. (Not applicabl e)		As a % of total shares
									Class : Equity	Class : NA	Total								
(1) Institutions																			
(a) Mutual Funds			174	12501290	0	0	12501290	4.98	12501290	0	12501290	4.95	NA	NA	0	0.00	NA	NA	12473629
	Birla Sun Life Trustee Company Private Limited			4898009	0	0	4898009	1.95	4898009	0	4898009	1.94	NA	NA	0	0.00	NA	NA	4898009
	Reliance Capital Trustee Co. Ltd.			4060989	0	0	4060989	1.62	4060989	0	4060989	1.61	NA	NA	0	0.00	NA	NA	4060989
(b) Venture Capital Funds			0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	NA	NA	0
(c) Alternate Investment Funds			0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	NA	NA	0
(d) Foreign Venture Capital Investors			0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	NA	NA	0
(e) Foreign Portfolio Investors			173	40300757	0	0	40300757	16.05	40300757	0	40300757	15.95	NA	NA	0	0.00	NA	NA	40300757
	Valiant Mauritius Partners Limited			2576395	0	0	2576395	1.03	2576395	0	2576395	1.02	NA	NA	0	0.00	NA	NA	2576395
	Valiant Mauritius Partners Offshore Limited			3414129	0	0	3414129	1.36	3414129	0	3414129	1.35	NA	NA	0	0.00	NA	NA	3414129
	Morgan Stanley Mauritius Company Limited			3325190	0	0	3325190	1.32	3325190	0	3325190	1.32	NA	NA	0	0.00	NA	NA	3325190
(f) Financial Institutions/Banks			264	7323745	0	0	7323745	2.92	7323745	0	7323745	2.90	NA	NA	0	0.00	NA	NA	7309544
	Sumitomo Mitsui Trust Bank, Limited			7000000	0	0	7000000	2.79	7000000	0	7000000	2.77	NA	NA	0	0.00	NA	NA	7000000
(g) Insurance Companies			18	10842332	0	0	10842332	4.32	10842332	0	10842332	4.29	NA	NA	0	0.00	NA	NA	10842189
	Life Insurance Corporation of India			10512297	0	0	10512297	4.19	10512297	0	10512297	4.16	NA	NA	0	0.00	NA	NA	10512297
(h) Provident Funds/Pension Funds			0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	NA	NA	0
(i) Any Other (specify)			278	3886764	0	0	3886764	1.55	3886764	0	3886764	1.54	NA	NA	0	0.00	NA	NA	3881019
	Foreign Institutional Investors			3886764	0	0	3886764	1.55	3886764	0	3886764	1.54	NA	NA	0	0.00	NA	NA	3881019
	Sub Total (B)(1)		907	74854888	0	0	74854888	29.80	74854888	0	74854888	29.63	NA	NA	0	0.00	NA	NA	74807138
(2) Central Government/State Government(s)/President of India			71	71191	0	0	71191	0.03	71191	0	71191	0.03	NA	NA	0	0.00	NA	NA	30957
	Sub Total (B)(2)		71	71191	0	0	71191	0.03	71191	0	71191	0.03	NA	NA	0.00	0.00	NA	NA	30957
(3) Non-institutions																			
(a) Individuals-			932951	35756704	0	0	35756704	14.25	35756704	0	35756704	14.15	NA	NA	0	0.00	NA	NA	31369388
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs		932919	32079027	0	0	32079027	12.77	32079027	0	32079027	12.70	NA	NA	0	0.00	NA	NA	27714211
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs		32	3677677	0	0	3677677	1.46	3677677	0	3677677	1.46	NA	NA	0	0.00	NA	NA	3655177
(b) NBFCs registered with RBI			0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	NA	NA	0
(c) Employee Trusts			0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	NA	NA	0
(d) Overseas Depositories (holding DRs) (balancing figure)			0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	NA	NA	0
(e) Any Other (specify)			16041	7491547	0	0	7491547	2.98	7491547	0	7491547	2.97	NA	NA	0	0.00	NA	NA	7253524
	Non Resident Indians		11544	1615836	0	0	1615836	0.64	1615836	0	1615836	0.64	NA	NA	0	0.00	NA	NA	1458046
Bodies Corporates																			
	Domestic		4476	5869434	0	0	5869434	2.34	5869434	0	5869434	2.32	NA	NA	0	0.00	NA	NA	5790704
	Overseas Corporate Bodies		21	6277	0	0	6277	0.00	6277	0	6277	0.00	NA	NA	0	0.00	NA	NA	4774
	Sub - Total (B)(3)		948992	43248251	0	0	43248251	17.22	43248251	0	43248251	17.12	NA	NA	0	0	NA	NA	38622912
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)		949970	118174330	0	0	118174330	47.05	118174330	0	118174330	46.78	NA	NA	0	0.00	NA	NA	113461007

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): NA

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which were frozen etc. : 52,313 number of shareholders, 1,99,978 outstanding shares, lying in the "Reliance Capital Limited - Unclaimed Suspense Account" and the voting rights on the shares outstanding shall remain frozen till the rightful owner of such shares claims the shares.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons:

Institutions/Non Institutions holding more than 1% of total number of shares.

(3) W.r.t the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public shareholder

	Category & Name of the Shareholders (I)	PAN (II)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total no. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in Shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV) (Not Applicable)	
									No. of Voting Rights					Total as a % of Total Voting rights	No.	As a % of total Shares held	No. (Not applicable)		As a % of total shares held (Not applicable)
									Class : Equity	Class : NA	Total								
(1)	Custodian/DR Holder		1	1476167	0	0	1476167	0.59	1476167	0	1476167	0.58	NA	NA	0	0	NA	1476167	
(2)	Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations, 2014)		1	1600000	0	0	1600000	0.64	1600000	0	1600000	0.63	NA	NA	0	0.00	NA	1600000	
	Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)		2	3076167	0	0	3076167	1.22	3076167	0	3076167	1.21	NA	NA	0	0	NA	3076167	

Note

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders more than 1% of total number of shares.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.