

Format of holding of specified securities

1. Name of Listed Entity : Reliance Capital Limited
2. Scrip Code/Name of Scrip/Class of Security : BSE - 500111 NSE - RELCAPITAL / Reliance Capital Limited / Equity
3. Share Holding Pattern Filed under: ~~Reg. 31(1)(a) / Reg.31(1)(b) / Reg.31(1)(c)~~
 - a. if under 31(1)(b) then indicate the report for the quarter ended December 31, 2017
 - b. if under 31(1)(c) then indicate date of allotment/extinguishment
4. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?	Yes	
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

*If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities / Warrants, depository receipts, locked-in shares, No. of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:-

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV) + (V) + (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII) + (X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No. of Voting Rights					Total as a % of (A+B+C)	No.	As a % of total Shares held (a)	No.		As a % of total Shares held (b)
								Class : Equity	Class : NA	Total								
(A)	Promoter & Promoter Group	9	13138230	0	0	13138230	52.23	13138230	0	13138230	51.99	NA	NA	0	0.00	89890242	68.42	13138230
(B)	Public	770753	11855144	0	0	11855144	47.13	11855144	0	11855144	46.92	NA	NA	0	0.00	NA		11498547
(C)	Non Promoter-Non Public	2	2761993	0	0	2761993	0	2761993	0	2761993	1.09	NA	NA	0	0.00	NA		2761993
(C1)	Shares underlying DRs	1	1161993	0	0	1161993	NA	1161993	0	1161993	0.46	NA	NA	0	0.00	NA		1161993
(C2)	Shares held by Employee Trust	1	1600000	0	0	1600000	0.64	1600000	0	1600000	0.63	NA	NA	0	0.00	NA		1600000
	Total	770764	25269574	0	0	25269574	100.00	25269574	0	25269574	100.00	NA	NA	0	0.00	89890242	35.57	24912977

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

(I)	Category & Name of the Shareholders (I)	PAN (II)	No. of Shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)/(X) as a % of A+B+C2	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
									No. of Voting Rights		Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		
									Class : Equity	Class : NA									Total
(1)	Indian																		
(a)	Individuals/Hindu undivided Family		4	1166014	0	0	1166014	0.46	1166014	0	1166014	0.46	NA	NA	0	0	0	0	1166014
1	Anil D. Ambani			0	0	0	0	0	0	0	0	0	NA	NA	0	0	0	0	0
2	Tina A Ambani			263474	0	0	263474	0.10	263474	0	263474	0.10	NA	NA	0	0	0	0	263474
3	Jai Anmol A Ambani			178692	0	0	178692	0.07	178692	0	178692	0.07	NA	NA	0	0	0	0	178692
4	Jai Anshul A Ambani			178691	0	0	178691	0.07	178691	0	178691	0.07	NA	NA	0	0	0	0	178691
5	Kokila D. Ambani(*)			545157	0	0	545157	0.22	545157	0	545157	0.22	NA	NA	0	0	0	0	545157
(b)	Central Government/State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0.00	0
(c)	Financial Institutions/Banks		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0.00	0
(d)	Any Other		5	130216289	0	0	130216289	51.77	130216289	0	130216289	51.53	NA	NA	0	0.00	88890242	69.03	130216289
1	Reliance Inceptum Private Limited			97714206	0	0	97714206	38.85	97714206	0	97714206	38.67	NA	NA	0	0	67190242	68.76	97714206
2	Reliance Innoventures Private Limited			576450	0	0	576450	0.23	576450	0	576450	0.23	NA	NA	0	0	0	0	576450
3	Reliance Infrastructure Consulting & Engineers Private Limited			27975633	0	0	27975633	11.12	27975633	0	27975633	11.07	NA	NA	0	0	22700000	81.14	27975633
4	Crest Logistics and Engineers Private Limited			3250000	0	0	3250000	1.29	3250000	0	3250000	1.29	NA	NA	0	0	0	0	3250000
5	Reliance Infrastructure Management Private Limited			700000	0	0	700000	0.28	700000	0	700000	0.28	NA	NA	0	0	0	0.00	700000
	Sub-Total (A)(1)		9	131382303	0	0	131382303	52.23	131382303	0	131382303	51.99	NA	NA	0	0.00	88890242	68.42	131382303
(2)	Foreign																		
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0.00	0
(b)	Government		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0.00	0
(c)	Institutions		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0.00	0
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0.00	0
(e)	Any Other (specify)		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0.00	0
	Sub-Total (A)(2)		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0.00	0
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		9	131382303	0	0	131382303	52.23	131382303	0	131382303	51.99	NA	NA	0	0.00	88890242	68.42	131382303

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. - NA

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

(*) As per disclosure, pursuant to Regulation 30(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 received from the Promoters alongwith Persons Acting/Deemed to be Acting in Concert, 17,00,000 (0.67%) equity shares purchased by the discretionary Portfolio Manager of Smt. Kokila D. Ambani under the Portfolio Management Scheme (PMS) have been credited to a separate Demat Account specifically opened for PMS purpose as per the SEBI requirements. No voting or other rights/interest is held on those shares, except the economic interest in PMS. This is disclosed by way of an abundant caution.

Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the Shareholders (I)	PAN (II)	Nos. of Share holder (III)	No. of fully paid up equity shares held (IV)	Party paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (X)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (XI)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)	Number of Locked in shares (XIII)		Number of Shares pledged or otherwise encumbered (XIV)		Number of equity shares held in dematerialized form (XV)	
								No. of Voting Rights					Total as a % of Total Voting rights	No. (a)	As a % of total Shares held (b)	No. (Not applicable) (a)		As a % of total shares held (Not applicable) (b)
								Class - Equity	Class - NA	Total								
(1) Institutions																		
(a) Mutual Funds			56	19017926	0	0	19017926	7.56	19017926	0	19017926	7.53	NA	NA	0	0.00	NA	19004519
Aditya Birla Sun Life Trustee Private Limited			4723555	0	0	4723555	1.88	4723555	0	4723555	1.87	NA	NA	0	0.00	NA	4723555	
Reliance Capital Trustee Co. Ltd.			5334103	0	0	5334103	2.12	5334103	0	5334103	2.11	NA	NA	0	0.00	NA	5334103	
(b) Venture Capital Funds			0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	NA	0	
(c) Alternate Investment Funds			0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	NA	0	
(d) Foreign Venture Capital Investors			0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	NA	0	
(e) Foreign Portfolio Investors			179	40853089	0	0	40853089	16.24	40853089	0	40853089	16.17	NA	NA	0	0.00	NA	40853089
National Westminster Bank Plc as Trustee of the Jupiter India Fund			4186689	0	0	4186689	1.66	4186689	0	4186689	1.66	NA	NA	0	0.00	NA	4186689	
(f) Financial Institutions/Banks			148	581609	0	0	581609	0.23	581609	0	581609	0.23	NA	NA	0	0.00	NA	577632
(g) Insurance Companies			6	10842256	0	0	10842256	4.31	10842256	0	10842256	4.29	NA	NA	0	0.00	NA	10842188
Life Insurance Corporation of India			10512297	0	0	10512297	4.18	10512297	0	10512297	4.18	NA	NA	0	0.00	NA	10512297	
(h) Provident Funds/Pension Funds			0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	NA	0	
(i) Any Other (specify)			97	82275	0	0	82275	0.03	82275	0	82275	0.03	NA	NA	0	0.00	NA	79879
Foreign Institutional Investors			82275	0	0	82275	0.03	82275	0	82275	0.03	NA	NA	0	0.00	NA	79879	
Sub-Total (B)(1)			486	71377155	0	0	71377155	28.38	71377155	0	71377155	28.26	NA	NA	0	0.00	NA	71357108
(2) Central Government/State Government(s)/President of India			47	70121	0	0	70121	0.03	70121	0	70121	0.03	NA	NA	0	0.00	NA	30613
Sub-Total (B)(2)			47	70121	0	0	70121	0.03	70121	0	70121	0.03	NA	NA	0.00	0.00	NA	30613
(3) Non-institutions																		
(a) Individuals-			757012	35798298	0	0	35798298	14.23	35798298	0	35798298	14.17	NA	NA	0	0.00	NA	32465636
i. Individual shareholders holding nominal share capital up to Rs. 2 Lakhs			756973	31511981	0	0	31511981	12.53	31511981	0	31511981	12.47	NA	NA	0	0.00	NA	28202019
ii. Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs			39	4286317	0	0	4286317	1.70	4286317	0	4286317	1.70	NA	NA	0	0.00	NA	4263817
(b) NBFCs registered with RBI			0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	NA	0	
(c) Employee Trusts			0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	NA	0	
(d) Overseas Depositories (holding DRs) (balancing figure)			0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	NA	0	
(e) Any Other (specify)			13208	11305872	0	0	11305872	4.49	11305872	0	11305872	4.47	NA	NA	0	0.00	NA	11131920
Non-Resident Indians			10149	1372369	0	0	1372369	0.55	1372369	0	1372369	0.54	NA	NA	0	0.00	NA	1243361
Bodies Corporates																		
Domestic			3048	8633940	0	0	8633940	3.45	8633940	0	8633940	3.44	NA	NA	0	0.00	NA	8633672
Overseas Corporate Bodies			10	5418	0	0	5418	0.00	5418	0	5418	0.00	NA	NA	0	0.00	NA	4542
IEPF Account			1	1244145	0	0	1244145	0.49	1244145	0	1244145	0.49	NA	NA	0	0.00	NA	1244145
Sub -Total (B)(3)			770220	47104170	0	0	47104170	18.73	47104170	0	47104170	18.64	NA	NA	0	0	NA	43587756
Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)			770753	118851446	0	0	118851446	47.13	118851446	0	118851446	46.92	NA	NA	0	0.00	NA	114885477

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): NA

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which were frozen etc. : 2,692 number of shareholders, 33,302 outstanding shares, lying in the "Reliance Capital Limited - Unclaimed Suspense Account" and the voting rights on the shares outstanding shall remain frozen till the rightful owner of such shares claims the shares.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons:

Institutions/Non Institutions holding more than 1% of total number of shares.

(3) W.r.t the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public share

	Category & Name of the Shareholders (I)	PAN (II)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total no. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in Shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV) (Not Applicable)
									No. of Voting Rights			Total as a % of Total Voting rights			No.	As a % of total Shares held	No. (Not applicable)	As a % of total shares held (Not applicable)	
									Class : Equity	Class : NA	Total								
(1)	Custodian/DR Holder		1	1161993	0	0	1161993	0.46	1161993	0	1161993	0.46	NA	NA	0	0	NA	1161993	
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		1	1600000	0	0	1600000	0.64	1600000	0	1600000	0.63	NA	NA	0	0.00	NA	1600000	
	Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)		2	2761993	0	0	2761993	1.10	2761993	0	2761993	1.09	NA	NA	0	0	NA	2761993	

Note

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders more than 1% of total number of shares.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.