

December 30, 2016

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001

**BSE Scrip Code: 500111**

**National Stock Exchange of India Limited**

Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No. C/1, G Block,  
Bandra Kurla Complex,  
Bandra (East), Mumbai 400 051

**NSE Scrip Symbol: RELCAPITAL**

Dear Sir(s),

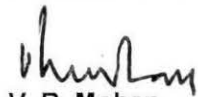
**Sub.: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

The disclosure with respect to Issuance of Non-Convertible Debentures, pursuant to Para A of Part A of Schedule III of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, is enclosed as Annexure 'A'.

Thanking you.

Yours faithfully,

For **Reliance Capital Limited**



**V. R. Mohan**

**President & Company Secretary**

Encl.: as above

## Annexure 'A'

Issuance of Debt Securities									
Sr. No.	Requirement of disclosure		Details						
(i)	Size of the issue	:	Rs. 3 crore with an option to retain oversubscription aggregating to Rs. 3 crore						
(ii)	Whether proposed to be listed? If yes, name of the stock exchange(s)	:	Yes  Wholesale Debt Market Segment of BSE Limited						
(iii)	Tenure of the instrument	:	<table><tr><th>Type I</th><th>Type II</th></tr><tr><td>819 days from the Deemed Date of Allotment</td><td>761 days from the Deemed Date of Allotment</td></tr></table>	Type I	Type II	819 days from the Deemed Date of Allotment	761 days from the Deemed Date of Allotment		
	Type I	Type II							
	819 days from the Deemed Date of Allotment	761 days from the Deemed Date of Allotment							
Deemed date of allotment and		December 30, 2016	December 30, 2016						
Date of maturity		March 29, 2019	January 30, 2019						
(iv)	Coupon/ interest offered, Schedule of payment of Coupon/ interest and principal	:	<table><tr><th>Type I</th><th>Type II</th></tr><tr><td>Market linked coupon</td><td>Market linked coupon</td></tr><tr><td>March 29, 2019</td><td>January 30, 2019 (If the Contingent Early Redemption occurs, then on Contingent Early Redemption Date)</td></tr></table>	Type I	Type II	Market linked coupon	Market linked coupon	March 29, 2019	January 30, 2019 (If the Contingent Early Redemption occurs, then on Contingent Early Redemption Date)
	Type I	Type II							
Market linked coupon	Market linked coupon								
March 29, 2019	January 30, 2019 (If the Contingent Early Redemption occurs, then on Contingent Early Redemption Date)								
(v)	Charge/ security, if any, created over the assets;	:	Debentures are secured under the Debenture Trust Deed in favour of Debenture Trustee, Vistra ITCL (India) Limited (formerly IL&FS Trust Company Limited)						
(vi)	Special right/interest/privileges attached to the instrument and changes thereof;	:	None						
(vii)	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	:	None						
(viii)	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	:	None						

