## **Reli**Ance

Reliance Capital Limited Reliance Centre, North Wing, 6th Floor, Off Western Express Highway, Santacruz (East), Mumbai - 400055 CIN : L65910MH1986PLC165645

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April 21, 2017

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001 BSE Scrip Code: 500111 National Stock Exchange of India Limited Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051 NSE Scrip Symbol: RELCAPITAL

Dear Sir(s),

## Sub.: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The disclosure with respect to Issuance of Non-Convertible Debentures, pursuant to Para A of Part A of Schedule III of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, is enclosed as Annexure 'A'.

Thanking you.

Yours faithfully, For Reliance Capital Limited

Atul Kumar Tandon Company Secretary & Compliance Officer

Encl.: as above

ance of Debt Securities				
Requirement of disclosure		Details		
Size of the issue	:	Rs. 10 crore with an option to retain oversubscription aggregating to Rs. 10 crore		
Whether proposed to be listed? If yes, name of the stock exchange(s)	* *	Yes Wholesale Debt Market Segment of BSE Limited		
(iii) Tenure of the instrument	1	Type I	Type II	Type III
Deemed date of allotment		1,096 days from the Deemed Date of Allotment	913 days from the Deemed Date of Allotment	822 days from the Deemed Date of Allotment
		April 21, 2017	April 21, 2017	April 21, 2017
Date of maturity		April 21, 2020	October 21, 2019	July 22, 2019
(iv) Coupon/ interest offered Schedule of payment of Coupon/ interest and principal		Type I	Type II	Type III
		Market Linked Coupon	Market Linked Coupon	Market Linked Coupon
		April 21, 2020 (If the Contingent Early Redemption occurs, then on Contingent Early Redemption Date)	October 21, 2019 (If the Contingent Early Redemption occurs, then on Contingent Early Redemption Date)	July 22, 2019
Charge/ security, if any, created over the assets	:	Debentures are secured under the Debenture Trust Deed in favour of Debenture Trustee, Vistra ITCL (India) Limited (formerly IL&FS Trust Company Limited)		
Special right/interest/privileges attached to the instrument and changes thereof;	:	None		
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	*	None		
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	:	None		
	Requirement of disclosure   Size of the issue   Whether proposed to be listed?   If yes, name of the stock exchange(s)   Tenure of the instrument   Deemed date of allotment   Date of maturity   Coupon/ interest offered   Schedule of payment of Coupon/ interest and principal   Charge/ security, if any, created over the assets   Special right/interest/privileges attached to the instrument and changes thereof;   Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;   Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and	Requirement of disclosureISize of the issue:Size of the issue:Size of the issue:Whether proposed to be listed?:If yes, name of the stock exchange(s):Tenure of the instrument:Deemed date of allotment:Date of maturity:Coupon/ interest offered:Schedule of payment of Coupon/ interest and principal:Charge/ security, if any, created over the assets:Special right/interest/privileges attached to the instrument and changes thereof;:Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;:Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its:	Requirement of disclosureRs. 10 crore with an to Rs. 10 croreSize of the issue:Rs. 10 crore with an to Rs. 10 croreWhether proposed to be listed?:Yes Wholesale Debt MarkIf yes, name of the stock exchange(s):Type ITenure of the instrument::Type IDeemed date of allotmentApril 21, 2017Date of maturityApril 21, 2020Coupon/ interest offered:Type ISchedule of payment of Coupon/ interest and principal:Type IMarket Linked Coupon:April 21, 2020Charge/ security, if any, created over the assets:Debentures are securid of Debenture Trustee Trust Company LimiteSpecial right/interest/ principal amount for a period of more than three months from the due dates, or any other matter concerning the security and /or the assets along with its:None	Requirement of disclosure Details   Size of the issue : Rs. 10 crore with an option to retain oversit to Rs. 10 crore   Whether proposed to be listed? : Rs. 10 crore with an option to retain oversit to Rs. 10 crore   Whether proposed to be listed? : Yes   If yes, name of the stock exchange(s) : Type I Type II   Tenure of the instrument : : Type I Plue   Deemed date of allotment : April 21, 2017 April 21, 2017   Date of maturity : Type I Type I   Coupon/ interest offered : Type I Type I   Market Linked Coupon Coupon October 21, 2019   Coupon/ interest and principal : Debentures are secured under the Debenture occurs, then on cocurs, then on contingent Early Redemption Date) Special   Special : None None   Special : None   right/interest/principal amount for a period of more than three months from the date or default in payment of interest, principal,