

October 20, 2016

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001

**BSE Scrip Code: 500111**

**National Stock Exchange of India Limited**

Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No. C/1, G Block,  
Bandra Kurla Complex,  
Bandra (East), Mumbai 400 051

**NSE Scrip Symbol: RELCAPITAL**

Dear Sir(s),

**Sub.: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

The disclosure with respect to Issuance of Non-Convertible Debentures, pursuant to Para A of Part A of Schedule III of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, is enclosed as Annexure 'A'.

Thanking you.

Yours faithfully,  
For **Reliance Capital Limited**



**V. R. Mohan**  
**President & Company Secretary**

Encl.: as above

Issuance of Debt Securities		Details		
Sr. No.	Requirement of disclosure			
(i)	Size of the issue	Rs. 6 crore with an option to retain oversubscription aggregating to Rs. 3 crore		
(ii)	Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes Wholesale Debt Market Segment of BSE Limited		
(iii)	Tenure of the instrument	<b>Type I</b>	<b>Type II</b>	<b>Type III</b>
		1,826 days from the Deemed Date of Allotment	1,005 days from the Deemed Date of Allotment	732 days from the Deemed Date of Allotment
		October 20, 2016	October 20, 2016	October 20, 2016
		October 20, 2021	July 22, 2019	October 22, 2018
(iv)	Coupon/interest offered, Schedule of payment of Coupon/interest and principal	<b>Type I</b>	<b>Type II</b>	<b>Type III</b>
		Market Linked Coupon	Market Linked Coupon	Market Linked Coupon
		On the Final Maturity Date/ Final Redemption Date only i.e. October 20, 2021	On the Final Maturity Date/ Final Redemption Date only i.e. July 22, 2019	On the Final Maturity Date/ Final Redemption Date only i.e. October 22, 2018
(v)	Charge/security, if any, created over the assets;	Debentures are secured under the Debenture Trust Deed in favour of Debenture Trustee, Vistra ITCL (India) Limited (formerly IL&FS Trust Company Limited)		
(vi)	Special right/interest/privileges attached to the instrument and changes thereof;	None		
(vii)	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	None		
(viii)	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	None		

