

Reliance Capital Limited  
Reliance Centre, 6<sup>th</sup> Floor, North Wing,  
Off Western Express Highway,  
Santacruz (East), Mumbai - 400 055.

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December 19, 2018

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001

**BSE Scrip Code: 500111**

**National Stock Exchange of India Limited**

Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C/1,  
G Block, Bandra Kurla Complex,  
Bandra (East), Mumbai 400 051

**NSE Scrip Symbol: RELCAPITAL**

Dear Sir(s),

**Sub.: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

The disclosure with respect to Issuance of Non-Convertible Debentures, pursuant to Para A of Part A of Schedule III of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, is enclosed as Annexure 'A'.

Thanking you.

Yours faithfully,

**For Reliance Capital Limited**

**Atul Tandon**

**Company Secretary & Compliance Officer**

Encl.: As Above.

**Annexure 'A'**
**Issuance of Debt Securities**

Sr. No.	Requirement of disclosure		Details	
(i)	Size of the issue	:	Rs. 5 crore with an option to retain oversubscription aggregating to Rs. 5 crore	
(ii)	Whether proposed to be listed? If yes, name of the stock exchange(s)	:	Yes	
(iii)	Tenure of the instrument	:	<b>Type I</b>	<b>Type II</b>
			386 days from the Deemed Date of Allotment	812 days from the Deemed Date of Allotment
	Deemed date of allotment		December 19, 2018	December 19, 2018
	Date of maturity		January 9, 2020	March 10, 2021
(iv)	Coupon/interest offered	:	Market Linked Coupon	Market Linked Coupon
	Schedule of payment of coupon/interest and principal		January 9, 2020	March 10, 2021
(v)	Charge/security, if any, created over the assets;	:	Debentures are secured under the Debenture Trust Deed in favour of Debenture Trustee, Vistra ITCL (India) Limited	
(vi)	Special right/interest/privileges attached to the instrument and changes thereof;	:	None	
(vii)	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	:	None	
(viii)	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	:	None	