



Reliance Capital Limited
Reliance Centre,
North Wing, 6th Floor,
Off Western Express Highway,
Santacruz (East), Mumbai - 400055
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February 14, 2017

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

BSE Scrip Code: 500111

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai 400 051

NSE Scrip Symbol: RELCAPITAL

Dear Sir(s),

Sub.: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The disclosure with respect to Issuance of Non-Convertible Debentures, pursuant to Para A of Part A of Schedule III of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, is enclosed as Annexure 'A'.

Thanking you.

Yours faithfully,

For **Reliance Capital Limited**



Soumen Ghosh

Executive Director & Group CEO

Encl.: as above

Issuance of Debt Securities			
Sr. No.	Requirement of disclosure	Details	
(i)	Size of the issue	Rs. 500 crore	
(ii)	Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes Wholesale Debt Market Segment of BSE Limited	
(iii)	Tenure of the instrument	Type I 1123 days from the Deemed Date of Allotment	Type II 1155 days from the Deemed Date of Allotment
	Deemed date of allotment and	February 14, 2017	
	Date of maturity	Type I March 13, 2020	Type II April 14, 2020
(iv)	Coupon/interest offered,	Type I 8.25% p.a	Type II 8.25% p.a
	Schedule of payment of Coupon/interest and principal	Type I Payable Annually on February 14 each year starting from February 14, 2018 and on Maturity i.e. March 13, 2020	Type II Payable Annually on February 14 each year starting from February 14, 2018 and on Maturity i.e. April 14, 2020
(v)	Charge/security, if any, created over the assets;	Debentures are secured under the Debenture Trust Deed in favour of Debenture Trustee, Vistra ITCL (India) Limited (formerly IL&FS Trust Company Limited)	
(vi)	Special right/interest/privileges attached to the instrument and changes thereof;	None	
(vii)	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	None	
(viii)	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	None	

