

(I)(a) Statement showing Shareholding Pattern

Name of the Company: RELIANCE CAPITAL LIMITED								
Scrip Code : BSE - 500111				NSE - RELCAPITAL		Quarter ended : December 31, 2014		
Name of the scrip :- RELCAPITAL				Class of security : Equity				
Partly paid-up shares:-		No. of partly paid-up shares		As a % of total no. of partly paid-up shares		As a % of total no. of shares of the company		
Held by promoter/promoters group		0		0		0		
Held by public		0		0		0		
Total		0		0.00		0.00		
Outstanding Convertible Securities:-		No. of outstanding securities		As a % of total No. of outstanding convertible securities		As a % of total no. of shares of the company, assuming full conversion of the convertible securities		
Held by promoter/promoter group		0		0		0.00		
Held by public		0		0		0.00		
Total		0		0.00		0.00		
Warrants:-		No. of warrants		As a % of total no. of warrants		As a % of total no. of shares of the company, assuming full conversion of warrants		
Held by promoter/promoter group		0		0		0		
Held by public		0		0		0		
Total		0		0.00		0.00		
Total paid-up capital of the company assuming full conversion of warrants and convertible securities				Rs.245,63,28,000 (No. of Equity shares 24,56,32,800)				
Category code (I)	Category of shareholder (II)	Number of shareholders (III)	Total Number of shares (IV)	Number of shares held in dematerialized form (V)	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX=VIII/IV* 100)
(A)	Shareholding of Promoter and Promoter Group (***)							
(1)	Indian							
	(a) Individuals/Hindu Undivided Family	10	11 66 014	11 66 014	0.48	0.47	0	0.00
	(b) Central Government/State Government(s)	-	-	-	-	-	-	-
	(c) Bodies Corporate	7	13 02 16 289	13 02 16 289	53.14	53.01	4 40 00 000	33.79
	(d) Financial Institutions/Banks	-	-	-	-	-	-	-
	(e) Any Other (specify)	1	16 00 000	16 00 000	0.65	0.65	0	0.00
	Sub -Total (A)(1)	18	13 29 82 303	13 29 82 303	54.27	54.14	4 40 00 000	33.09
(2)	Foreign							
	(a) Individuals(Non-Resident Individuals/Foreign Individuals)	-	-	-	-	-	-	-
	(b) Bodies Corporate	-	-	-	-	-	-	-
	(c) Institutions	-	-	-	-	-	-	-
	(d) Qualified Foreign Investor	-	-	-	-	-	-	-
	(e) Any Other (specify)	-	-	-	-	-	-	-
	Sub -Total (A)(2)	-	-	-	-	-	-	-
	Total shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	18	13 29 82 303	13 29 82 303	54.27	54.14	4 40 00 000	33.09
(B)	Public shareholding							
(1)	Institutions							
	(a) Mutual Funds /UTI	197	1 27 31 523	1 27 02 408	5.20	5.18	-	-
	(b) Financial Institutions/Banks	276	4 16 575	4 01 962	0.17	0.17	-	-
	(c) Central Government/State Government(s)	75	76 449	32 925	0.03	0.03	-	-
	(d) Venture Capital Funds	-	-	-	-	-	-	-
	(e) Insurance Companies	21	1 09 09 720	1 09 09 565	4.45	4.44	-	-
	(f) Foreign Institutional Investors	433	4 26 21 809	4 26 16 025	17.40	17.35	-	-
	(g) Foreign Venture Capital Investors	-	-	-	-	-	-	-
	(h) Qualified Foreign Investor	-	-	-	-	-	-	-
	(i) Any Other (specify)	-	-	-	-	-	-	-
	Sub -Total (B)(1)	1 002	6 67 56 076	6 66 62 885	27.25	27.18	0	0.00
(2)	Non-institutions							
	(a) Bodies Corporate	5 161	62 87 775	62 06 492	2.57	2.56	-	-
	(b) Individuals							
	i. Individual shareholders holding nominal share capital up to Rs.1 lakh.	10 30 123	3 40 85 775	2 93 80 272	13.91	13.88	-	-
	ii. Individual shareholders holding nominal share capital in excess of Rs.1 lakh.	61	37 40 441	37 17 941	1.53	1.52	-	-
	(c) Qualified Foreign Investor	-	-	-	-	-	-	-
	(d) Any Other (specify)							
	1 NRIs/OCBs	11 913	11 68 770	9 86 861	0.48	0.48	0	0.00
	Sub -Total (B)(2)	10 47 258	4 52 82 761	4 02 91 566	18.48	18.44	0	0.00
	Total Public Shareholding B=(B)(1)+(B)(2)	10 48 260	11 20 38 837	10 69 54 451	45.73	45.61	0	0.00
	TOTAL (A) + (B)	10 48 278	24 50 21 140	23 99 36 754	100.00	99.75	4 40 00 000	17.96
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	0.00	0.00	0	0.00
2	Public	1	6 11 660	6 11 660	0.00	0.25	0	0.00
	Sub - Total (C)	1	6 11 660	6 11 660	0.00	0.25		
	GRAND TOTAL (A)+(B)+(C)	10 48 279	24 56 32 800	24 05 48 414	100.00	100.00	4 40 00 000	17.91

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(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group” (*).**

Sr. No. (I)	Name of the shareholder (II)	Details of shares held		Encumbered Shares (*)			Details of warrants		Details of convertible securities		Total shares (including shares underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XII)
		No. of shares held (III)	As a % of grand total (A)+(B)+(C) (IV)	No. (V)	As a percentage (VI)=(V) / (III) * 100	As a % of grand total (A)+(B)+(C) of sub-clause (I) (a) (VII)	Number of warrants held (VIII)	As a % total number of warrants of the same class (IX)	Number of convertible securities held (X)	As a % total number of convertible securities of the same class (XI)	
1	Reliance Inceptum Private Limited	9 84 14 206	40.07	4 40 00 000	44.71	17.91	0.00	0.00	0.00	0.00	40.07
2	Reliance Infrastructure Consulting & Engineers Private Limited	2 79 75 633	11.39	0	0.00	0.00	0.00	0.00	0.00	0.00	11.39
3	REL Utility Engineers Limited	32 50 000	1.32	0	0.00	0.00	0.00	0.00	0.00	0.00	1.32
4	Reliance ADA Group Trustees Private Limited - Trustees of RCAP ESOS Trust (**)	16 00 000	0.65	0	0.00	0.00	0.00	0.00	0.00	0.00	0.65
5	Reliance Innoventures Private Limited	5 76 450	0.23	0	0.00	0.00	0.00	0.00	0.00	0.00	0.23
6	Kokila D. Ambani (***)	5 45 157	0.22	0	0.00	0.00	0.00	0.00	0.00	0.00	0.22
7	Anil D. Ambani	2 73 891	0.11	0	0.00	0.00	0.00	0.00	0.00	0.00	0.11
8	Tina A. Ambani	2 63 474	0.11	0	0.00	0.00	0.00	0.00	0.00	0.00	0.11
9	Jaijanmol A. Ambani	83 487	0.03	0	0.00	0.00	0.00	0.00	0.00	0.00	0.03
10	Jaianshul A. Ambani	5	0.00	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00
TOTAL		13 29 82 303	54.14	4 40 00 000	33.09	17.91	0.00	0.00	0.00	0.00	54.14

(*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(**) Holding of Promoter(s) include 16,00,000 (0.65%) equity shares of the Company held by Reliance ADA Group Trustees Private Limited in its capacity as the Trustees for and on behalf of RCAP ESOS Trust. The same has been considered as a " Person Deemed to be acting in Concert", only as a matter of abundant caution.

(***) As per disclosure, pursuant to Regulation 30(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 received from the Promoters alongwith Persons Acting/deemed to be Acting in Concert, 17,00,000 (0.69%) equity shares purchased by the Portfolio Manager of Smt.Kokila D Ambani under the Portfolio Management Scheme (PMS) have been credited to a separate Demat Account specifically opened for PMS purpose as per the SEBI requirements. No voting or other rights/interest is held on those shares, except the economic interest in PMS. This is disclosed by way of an abundant caution.

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(l)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares

Sr. No.	Name of the Shareholder	Number of shares held	Shares as percentage of total number of shares(i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(l)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as % of diluted shares capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
1	Life Insurance Corporation of India	1 05 12 400	4.28	0	0	0	0	4.28
2	Icici Prudential Funds	53 19 825	2.17	0	0	0	0	2.17
3	Birla Sun Life Trustee Company Private Limited A/C	47 01 589	1.91	0	0	0	0	1.91
4	Vanguard Funds	32 08 311	1.31	0	0	0	0	1.31
5	Goldman Sachs Funds	30 88 207	1.26	0	0	0	0	1.26
6	Kingdon Mauritius Holding Limited	29 26 706	1.19	0	0	0	0	1.19
TOTAL		2 97 57 038	12.11	0	0	0	0	12.11

(l)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company

Sr. No.	Name of the Shareholder	Number of shares held	Shares as percentage of total number of shares(i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(l)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as % of diluted shares capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
	NIL	0	0.00	0	0	0	0	0.00
TOTAL		0	0.00	0	0	0	0	0.00

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(I)(d) Statement showing details of locked-in-shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in-shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above}
	Nil	0	0.00
TOTAL		0	0.00

RELIANCE CAPITAL LIMITED
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(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs,GDRs, SDRs,etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
1	GDRs	6 11 660	6 11 660	0.25
TOTAL			6 11 660	0.25

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(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder Type of outstanding DR (ADRs,GDRs, SDRs,etc.)	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
	-	0	-
TOTAL		0	-

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(III)(a) Statement showing the Voting Pattern of Shareholders, if more than one class of shares / securities is issued by the issuer.

Category (I)	Category of shareholder (II)	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V) (VI)	Total Voting rights i.e. (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)
(A)	Promoter and Promoter Group						
(1)	Indian						
	(a) Individuals/Hindu Undivided Family						
	(b) Central Government/State Government(s)						
	(c) Bodies Corporate						
	(d) Financial Institutions/Banks						
	(e) Any Other (specify)						
	Sub -Total (A)(1)						
(2)	Foreign						
	(a) Individuals(Non-Resident Individuals/Foreign Individuals)						
	(b) Bodies Corporate						
	(c) Institutions						
	(d) Qualified Foreign Investor						
	(e) Any Other (specify)						
	Sub -Total (A)(2)						
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)						
(B)	Public shareholding						
(1)	Institutions						
	(a) Mutual Funds /UTI						
	(b) Financial Institutions/Banks						
	(c) Central Government/State Government(s)						
	(d) Venture Capital Funds						
	(e) Insurance Companies						
	(f) Foreign Institutional Investors						
	(g) Foreign Venture Capital Investors						
	(h) Any Other (Specify)						
	Sub -Total (B)(1)						
(2)	Non-institutions						
	(a) Bodies Corporate						
	(b) Individuals						
	i. Individual shareholders holding nominal share capital up to Rs.1 lakh.						
	ii. Individual shareholders holding nominal share capital in excess of Rs.1 lakh.						
	(c) Any Other (specify)						
	Sub -Total (B)(2)						
	Total Public Shareholding (B)=(B)(1)+(B)(2)						
	TOTAL (A) + (B)						
(C)	Shares held by Custodians and against which Depository Receipts have been issued						
	Sub -Total (C)						
	GRAND TOTAL (A)+(B)+(C)						

Not Applicable