

Format of holding of specified securities

1. Name of Listed Entity : Reliance Capital Limited
2. Scrip Code/Name of Scrip/Class of Security : BSE - 500111 NSE - RELCAPITAL / Reliance Capital Limited / Equity
3. Share Holding Pattern Filed under: ~~Reg.31(1)(a)~~ / Reg.31(1)(b) / ~~Reg.31(1)(c)~~ for the quarter ended June 30, 2017
 - a. if under 31(1)(b) then indicate the report for quarter ending _____
 - ~~b. if under 31(1)(c) then indicate date of allotment/extinguishment _____~~
4. **Declaration** : The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?	Yes	
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

*If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities / Warrants, depository receipts, locked-in shares, No. of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:-

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV) + (V) + (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII) + (X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No. of Voting Rights					Total as a % of (A+B+C)	No.	As a % of total Shares held (a)	No.		As a % of total Shares held (b)
								Class : Equity	Class : NA	Total								
(A)	Promoter & Promoter Group	10	131382303	0	0	131382303	52.27	131382303	0	131382303	52.01	NA	NA	0	0.00	51200000	38.97	131382303
(B)	Public	934932	11837822	0	0	11837822	47.09	11837822	0	11837822	46.86	NA	NA	0	0.00	NA		113708763
(C)	Non Promoter-Non Public	2	2872276	0	0	2872276	0	2872276	0	2872276	1.13	NA	NA	0	0	NA		2872276
(C1)	Shares underlying DRs	1	1272276	0	0	1272276	NA	1272276	0	1272276	0.50	NA	NA	0	0.00	NA		1272276
(C2)	Shares held by Employee Trust	1	1600000	0	0	1600000	0.64	1600000	0	1600000	0.63	NA	NA	0	0.00	NA		1600000
	Total	934944	252632800	0	0	252632800	100.00	252632800	0	252632800	100.00	NA	NA	0	0.00	51200000	20.27	247963344

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the Shareholders (I)	PAN (II)	No. of Shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)/(X) as a % of A+B+C2	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No. of Voting Rights					Total as a % of Total Voting rights	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)
								Class : Equity	Class : NA	Total								
(1) Indian																		
(a) Individuals/Hindu undivided Family		5	1166014	0	0	1166014	0.46	1166014	0	1166014	0.46	NA	NA	0	0	0	0	1166014
1 Anil D. Ambani			273891	0	0	273891	0.11	273891	0	273891	0.11	NA	NA	0	0	0	0	273891
2 Tina A Ambani			263474	0	0	263474	0.10	263474	0	263474	0.10	NA	NA	0	0	0	0	263474
3 Jai Anmol A Ambani			83487	0	0	83487	0.03	83487	0	83487	0.03	NA	NA	0	0	0	0	83487
4 Jai Anshul A Ambani			5	0	0	5	0.00	5	0	5	0.00	NA	NA	0	0	0	0	5
5 Kokila D. Ambani(*)			545157	0	0	545157	0.22	545157	0	545157	0.22	NA	NA	0	0	0	0	545157
(b) Central Government/State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0.00	0
(c) Financial Institutions/Banks		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0.00	0
(d) Any Other		5	130216289	0	0	130216289	51.80	130216289	0	130216289	51.54	NA	NA	0	0.00	51200000	39.32	130216289
1 Reliance Inceptum Private Limited			97714206	0	0	97714206	38.87	97714206	0	97714206	38.88	NA	NA	0	0	44500000	45.54	97714206
2 Reliance Innoventures Private Limited			576450	0	0	576450	0.23	576450	0	576450	0.23	NA	NA	0	0	0	0	576450
3 Reliance Infrastructure Consulting & Engineers Private Limited			27975633	0	0	27975633	11.13	27975633	0	27975633	11.07	NA	NA	0	0	6700000	23.95	27975633
4 Crest Logistics and Engineers Private Limited			3250000	0	0	3250000	1.29	3250000	0	3250000	1.29	NA	NA	0	0.00	0	0	3250000
5 Reliance Infrastructure Management Private Limited			700000	0	0	700000	0.28	700000	0	700000	0.28	NA	NA	0	0	0	0.00	700000
Sub-Total (A)(1)		10	131382303	0	0	131382303	52.27	131382303	0	131382303	52.01	NA	NA	0	0.00	51200000	38.97	131382303
(2) Foreign																		
(a) Individuals (Non-Resident Individuals/Foreign Individuals)		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0.00	0
(b) Government		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0.00	0
(c) Institutions		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0.00	0
(d) Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0.00	0
(e) Any Other (specify)		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0.00	0
Sub-Total (A)(2)		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0.00	0
Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		10	131382303	0	0	131382303	52.27	131382303	0	131382303	52.01	NA	NA	0	0.00	51200000	38.97	131382303

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. - NA

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

(*) As per disclosure, pursuant to Regulation 30(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 received from the Promoters alongwith Persons Acting/Deemed to be Acting in Concert, 17,00,000 (0.67%) equity shares purchased by the discretionary Portfolio Manager of Smt. Kokila D. Ambani under the Portfolio Management Scheme (PMS) have been credited to a separate Demat Account specifically opened for PMS purpose as per the SEBI requirements. No voting or other rights/interest is held on those shares, except the economic interest in PMS. This is disclosed by way of an abundant caution.

Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the Shareholders (I)	PAN (II)	Nos. of Share holder (III)	No. of fully paid up equity shares held (IV)	Party paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (X)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (XI)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)	Number of Locked in shares (XIII)		Number of Shares pledged or otherwise encumbered (XIV)		Number of equity shares held in dematerialized form (XV)	
								No. of Voting Rights					Total as a % of Total Voting rights	No. (a)	As a % of total Shares held (b)	No. (Not applicable) (a)		As a % of total shares held (Not applicable) (b)
								Class : Equity	Class : NA	Total								
(1) Institutions																		
(a) Mutual Funds			170	12222092	0	0	12222092	4.86	12222092	0	12222092	4.84	NA	NA	0	0.00	NA	1219431
Birla Sun Life Trustee Company Private Limited			4068009	0	0	4068009	1.62	4068009	0	4068009	1.61	NA	NA	0	0.00	NA	4068009	
Reliance Capital Trustee Co. Ltd.			4335977	0	0	4335977	1.73	4335977	0	4335977	1.72	NA	NA	0	0.00	NA	4335977	
(b) Venture Capital Funds			0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	NA	0	
(c) Alternate Investment Funds			0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	NA	0	
(d) Foreign Venture Capital Investors			0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	NA	0	
(e) Foreign Portfolio Investors			210	44614658	0	0	44614658	17.75	44614658	0	44614658	17.66	NA	NA	0	0.00	NA	44614658
Valiant Mauritius Partners Limited			2576395	0	0	2576395	1.02	2576395	0	2576395	1.02	NA	NA	0	0.00	NA	2576395	
Valiant Mauritius Partners Offshore Limited			3414129	0	0	3414129	1.36	3414129	0	3414129	1.35	NA	NA	0	0.00	NA	3414129	
(f) Financial Institutions/Banks			264	7389437	0	0	7389437	2.94	7389437	0	7389437	2.92	NA	NA	0	0.00	NA	7375348
Sumbho Mitra Trust Bank, Limited			7000000	0	0	7000000	2.78	7000000	0	7000000	2.77	NA	NA	0	0.00	NA	7000000	
(g) Insurance Companies			18	10842332	0	0	10842332	4.31	10842332	0	10842332	4.29	NA	NA	0	0.00	NA	10842189
Life Insurance Corporation of India			10512297	0	0	10512297	4.18	10512297	0	10512297	4.16	NA	NA	0	0.00	NA	10512297	
(h) Provident Funds/Pension Funds			0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	NA	0	
(i) Any Other (specify)			267	1131376	0	0	1131376	0.45	1131376	0	1131376	0.45	NA	NA	0	0.00	NA	1125631
Foreign Institutional Investors			1131376	0	0	1131376	0.45	1131376	0	1131376	0.45	NA	NA	0	0.00	NA	1125631	
Sub Total (B)(1)			929	76199895	0	0	76199895	30.31	76199895	0	76199895	30.16	NA	NA	0	0.00	NA	76152157
(2) Central Government/State Government(s)/President of India			70	71101	0	0	71101	0.03	71101	0	71101	0.03	NA	NA	0	0.00	NA	30967
Sub Total (B)(2)			70	71101	0	0	71101	0.03	71101	0	71101	0.03	NA	NA	0.00	0.00	NA	30967
(3) Non-institutions																		
(a) Individuals:			917999	35242461	0	0	35242461	14.03	35242461	0	35242461	13.95	NA	NA	0	0.00	NA	32897363
i. Individual shareholders holding nominal share capital up to Rs. 2 Lakhs			917970	31634293	0	0	31634293	12.66	31634293	0	31634293	12.60	NA	NA	0	0.00	NA	27511695
ii. Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs			29	3408168	0	0	3408168	1.36	3408168	0	3408168	1.35	NA	NA	0	0.00	NA	3385668
(b) NBFCs registered with RBI			0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	NA	0	
(c) Employee Trusts			0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	NA	0	
(d) Overseas Depositories (holding DRs) (balancing figure)			0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	NA	0	
(e) Any Other (specify)			1524	6864764	0	0	6864764	2.73	6864764	0	6864764	2.72	NA	NA	0	0.00	NA	6620288
Non Resident Indians			11461	1580276	0	0	1580276	0.63	1580276	0	1580276	0.63	NA	NA	0	0.00	NA	1423819
Bodies Corporates																		
Domestic			4453	5278413	0	0	5278413	2.10	5278413	0	5278413	2.09	NA	NA	0	0.00	NA	5199897
Overseas Corporate Bodies			20	6075	0	0	6075	0.00	6075	0	6075	0.00	NA	NA	0	0.00	NA	4572
Sub - Total (B)(3)			933953	42107225	0	0	42107225	16.75	42107225	0	42107225	16.67	NA	NA	0	0	NA	37525651
Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)			934952	118378221	0	0	118378221	47.99	118378221	0	118378221	46.86	NA	NA	0	0.00	NA	113708765

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): NA

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which were frozen etc. : 52,235 number of shareholders, 1,99,364 outstanding shares, lying in the "Reliance Capital Limited - Unclaimed Suspense Account" and the voting rights on the shares outstanding shall remain frozen till the rightful owner of such shares claims the shares.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons:
Institutions/Non Institutions holding more than 1% of total number of shares.

(3) W.r.t the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public share

	Category & Name of the Shareholders (I)	PAN (II)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total no. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in Shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV) (Not Applicable)	
									No. of Voting Rights					Total as a % of Total Voting rights	No.	As a % of total Shares held	No. (Not applicable)		As a % of total shares held (Not applicable)
									Class : Equity	Class : NA	Total								
(1)	Custodian/DR Holder		1	1272276	0	0	1272276	0.51	1272276	0	1272276	0.50	NA	NA	0	0	NA	1272276	
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		1	1600000	0	0	1600000	0.64	1600000	0	1600000	0.63	NA	NA	0	0.00	NA	1600000	
	Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)		2	2872276	0	0	2872276	1.14	2872276	0	2872276	1.13	NA	NA	0	0	NA	2872276	

Note

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders more than 1% of total number of shares.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.