Format of holding of specified securities

- 1. Name of Listed Entity : Reliance Capital Limited
- 2. Scrip Code/Name of Scrip/Class of Security : BSE 500111 NSE RELCAPITAL / Reliance Capital Limited / Equity
- Share Holding Pattern Filed under: Reg. 31(1)(a) / Reg.31(1)(b) / Reg.31(1)(c) for the quarter ended September 30, 2017
 a. if under 31(1)(b) then indicate the report for quarter ending
 b. if under 31(1)(c) then indicate date of allotment/extinguishment
- 4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?	Yes	
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

*If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities / Warrants, depository receipts, locked-in shares, No. of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:-

Cates	Category of shareholder	Nos. of shar	No. of fully pai	No. of Partl	No. of	Total nos.	Shareholding	Number of Voting Rights held in each class of securiti				tielsto. of Shares	Shareholding, a	Number of Locked in		Number of Sh	d Number of	
ory	(II)	holders	up equity share	spaid-up equ	shares	shares held	as a % of tota		(1.	x)		Underlying	a % assuming fu	shares		or otherwise encumbered		l equity shares
(1)		(111)	held	shares held	underlying	(VII) = (IV) + (V	no. of shares					Outstanding	conversion of	(XI	V)	(XI	held in	
			(IV)	(V)	Depository	+ (VI)	(calculated a	;				convertible	convertible				dematerialized	
					Receipts		per SCRR,					securities	securities					form
					(VI)		1957)	No.	of Voting I	Rights	Total as a	(including	(as a percentag	e No.	As a % of	No.	As a % of	(XIV)
							(VIII)	9				Warrants)	of diluted shar) (a)	total	(a)	total	
							As a % of	Class ·	(A- Class : Class : Total			(X)	capital)		Shares		Shares	1
							(A+B+C2)	Equity	NA NA	rotar			(XI) = (VII) + (X)		held		held	1
								Equity					As a % of		(b)		(b)	1
													(A+B+C2)					1
(A)	Promoter & Promoter Group	10	131382303	0	0	131382303	52.23	131382303	0	131382303	51.99	NA	NA	0	0.00	44900000	34.18	131382303
(B)	Public	930077	118544834	0	0	118544834	47.13	118544834	0	118544834	46.92	NA	NA	0	0.00	NA		113924112
• • •														-				
(C)	Non Promoter-Non Public	2	2762493	0	0	2762493	0	2762493	0	2762493	1.09	NA	NA	0	0.00	NA	l I	2762493
(C1)	Shares underlying DRs	1	1162493	0	0	1162493	NA	1162493	0	1162493	0.46	NA	NA	0	0.00	NA	l	1162493
-															<u> </u>	ļ		
(C2)	Shares held by Employee Trus	1	1600000	0	0	1600000	0.64	1600000	1600000 0 16000		0.63	NA	NA	0	0.00	NA		1600000
	Total	930089	252689630	0	0	252689630	100.00	252689630	0	252689630	100.00	NA	NA	0	0.00	44900000	17.77	248068908
																		1

Table I - Summary Statement holding of specified securities

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the Shareholders	PAN	No. of	No. of fully paid	Partly paid-up	Nos. of shares	Total nos. shares	Shareholding	Number of Voting	Rights held in	each class of securitie	es	No. of Shares	Shareholding, as a	Number of Locked in shares		Number of S	Number of equity	
	(1)	(11)	Share-	up equity shares	equity shares	underlying	held	% calculated	(00)				Underlying	% assuming full		(XII)		encumbered (XIII)	shares held in
			holder	held	held	Depository	(VII = IV+V+VI)	as per SCRR,					Outstanding	conversion of				dematerialized	
			(111)	(1V)	(V)	Receipts (VI)		1957 As a % of					convertible securities	convertible securities (as a					form (XIV)
						(*/)		(A+B+C2)	No.	of Voting Right	ts	Total as a	(including	percentage of	No.	As a % of total	No.	As a % of total	(210)
								(VIII)				% of Total	Warrants)	diluted share	(a)	Shares held	<i>(a)</i>	Shares held	
												Voting	(X)	capital)		(b)		<i>(b)</i>	
												rights		$(XI)=(VII){\ast}(X) \text{ as a}$					
														% of A+B+C2					
									Class :	Class :	Total								
									Equity	NA									
(1)	Indian																		
(a)	Individuals/Hindu undivided Family		5	1166014	0	0	1166014	0.46	1166014	0	1166014	0.46	NA	NA	0	0	0	0	1166014
1	Anil D. Ambani			273891	0	0	273891	0.11	273891	0	273891	0.11	NA	NA	0	0	0	0	273891
2	Tina A Ambani			263474	0	0	263474	0.10	263474	0	263474	0.10	NA	NA	0	0	0	0	263474
3	Jai Anmol A Ambani			83487	0	0	83487	0.03	83487	0	83487	0.03	NA	NA	0	0	0	0	83487
4	Jai Anshul A Ambani			5	0	0	5	0.00	5	0	5	0.00	NA	NA	0	0	0	0	5
5	Kokila D. Ambani(*)			545157	0	0	545157	0.22	545157	0	545157	0.22	NA	NA	0	0	0	0	545157
(b)	Central Government/State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0.00	0
(c)	Financial Institutions/Banks		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0.00	0
(d)	Any Other		5	130216289	0	0	130216289	51.77	130216289	0	130216289	51.53	NA	NA	0	0.00	44900000	34.48	130216289
1	Reliance Inceptum Private Limited			97714206	0	0	97714206	38.85	97714206	0	97714206	38.67	NA	NA	0	0	32750000	33.52	97714206
2	Reliance Innoventures Private Limited			576450	0	0	576450	0.23	576450	0	576450	0.23	NA	NA	0	0	0	0	576450
3	Reliance Infrastructure Consulting & Engineers			27975633	0	0	27975633	11.12	27975633	0	27975633	11.07	NA	NA	0	0	12150000	43.43	27975633
	Private Limited																		
4	Crest Logistics and Engineers Private Limited			3250000	0	0	3250000	1.29	3250000	0	3250000	1.29	NA	NA	0	0.00	0	0	3250000
5	Reliance Infrastructure Management Private			700000	0	0	700000	0.28	700000	0	700000	0.28	NA	NA	0	0	0	0.00	700000
	Limited																		
	Sub-Total (A)(1)		10	131382303	0	0	131382303	52.23	131382303	0	131382303	51.99	NA	NA	U	0.00	44900000	34.18	131382303
(2)	Foreign																		
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0.00	0
(b)	Government		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0.00	0
(c)	Institutions		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0.00	0
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0.00	0
(e)	Any Other (specify)		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0.00	0
<u> </u>	Sub-Total (A)(2)		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0.00	0
⊢	Total Shareholding of Promoter and Promoter		10	131382303			131382303	52.23	131382303	<u> </u>	131382303		NA				44900000	34.18	131382303
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		10	131382303	0	0	131382303	52.23	131382303	0	131382303	51.99	NA	NA	0	0.00	44900000	34.18	131382303
<u> </u>					L	I													
Details	of Shares which remain unclaimed may be given here alor	ng with details such as n	umber of shar	eholders, outstanding sl	hares held in demat	/unclaimed suspen	se account, voting right	s which are frozen	etc NA										
Note:																			
(1) PAI	N would not be displayed on website of Stock Exchange(s)																		
(2) The	term "Encumbrance" has the same meaning as assigned	under regulation 28(3) o	f SEBI (Subst	antial Acquisition of Sha	res and Takeovers	Regulations, 2011													
	0 0																		

(*) As per disclosure, pursuant to Regulation 30(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 received from the Promoters alongwith Persons Acting/deemed to be Acting in Concert, 17.00.000 (0.67%) equily shares purchased by the discretionary PortIolio Manager of Smt. Kokila D. Ambani

under the Portfolio Management Scheme (PMS) have been credited to a separate Demat Account specifically opened for PMS purpose as per the SEBI requirements. No voting or other rights interest is held on those shares, except the economic interest in PMS. This is disclosed by way of an abundant caution.

Table III - Statement showing shareholding pattern of the Public shareholder

B B		Category & Name of the Shareholders	PAN	Nos. of Share holder	No. of fully paid	Partly	Nos. of	Total nos.	Shareholding	Number of Voting Rights held in each class of securities				No. of Shares	Total	Total Number of Locked in		Number of Shares pledged		Number of equity	
						-		shares held	% calculated												
		19	(1)	()							,										
Image: series and ser								100=10+0+00								(XII) (XIII)			w)		
					(IV)																
Image: series and ser										No	of Voting Ri	ghts	Total as			No.	As a % of	No. (Not	As a % of	(XIV)	
Image: series and ser						(1/)	(VI)		(A+B+C2)				a%of	(including	securities (as a	(a)	total	applicable)	total shares		
Image: sector									(VIII)	Equity	NA		Total	Warrants)	percentage of	.,	Sharae	(9)	held (Not		
number number<														(X)	diluted share			(0)			
n nome no													-		capital)						
number number<													rights		om.		(Ь)		(b)		
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Interact	(1)	Institutions																			
Inder to book Congreg Yood Inter Inter< Inter Inter Inter< Inter Inter<	-			474	14595042			14595042	5.00	14595042		14595042	5.79	A/A	A/A	0	0.00	A.	4	14587999	
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10 100 <td>-</td> <td>Reliance Canital Trustee Co. Ltd</td> <td></td> <td></td> <td>4834103</td> <td>0</td> <td>0</td> <td>4834103</td> <td>1 92</td> <td>4834103</td> <td>0</td> <td>4834103</td> <td>1.91</td> <td>ма</td> <td>MA</td> <td>0</td> <td>0.00</td> <td>M</td> <td>A</td> <td>4834103</td>	-	Reliance Canital Trustee Co. Ltd			4834103	0	0	4834103	1 92	4834103	0	4834103	1.91	ма	MA	0	0.00	M	A	4834103	
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Image: Section of the state of the sta				910	75119771	0	0	75119771		75119771	0	75119771			NA	0		N	A	75072033	
Normal Problem Normal Proble	(2)	Central Government/State		65	70757	0	0	70757	0.03	70757	0	70757	0.03	NA	NA	0	0.00	N.	A	30613	
Normal Problem Normal Proble		Government(s)/President of India																			
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0 Newstandom (no.) (no.) </td <td></td> <td>Sub Tatal (D)/2)</td> <td></td> <td>05</td> <td>70767</td> <td>0</td> <td>0</td> <td>20767</td> <td>0.02</td> <td>70767</td> <td>0</td> <td>20757</td> <td>0.02</td> <td></td> <td></td> <td>0.00</td> <td>0.00</td> <td>M</td> <td>4</td> <td>20212</td>		Sub Tatal (D)/2)		05	70767	0	0	20767	0.02	70767	0	20757	0.02			0.00	0.00	M	4	20212	
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R. 2 Lake Red.				37	3906057	0	0	3906057	1.55	3906057	0	3906057	1.55	NA	NA	0	0.00	N	A	3883557	
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(i) Dereses Depositives (holding DRs) (balancing figue)	0			0	0	0	0	0		0	0	0				0				0	
Bulancing faush Bulancing				0	0	0	0	0		0	0	0				0				0	
Image: state	(d)			0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	N	A	0	
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Bodies Corporate Omessie	(e)	Any Other (specify)				0	0				0					0		N	A		
Demendic Demendic Official Definition Official D				11239	1215490	0	0	1215490	0.48	1215490	0	1215490	0.48	NA	NA	0	0.00	N	A	1059854	
OversesCorporate Dodes O		Bodies Corporates																			
Sub-Total (B)(2) Case (D)(2) 43354306 0 43354306 0 43354306 17.1 NA NA 0 0 NA 30821466 Total Fudic Shareholding (B) 9 90077 11854834 0 11854834 0 11854834 0 11854834 46.52 NA NA 0 0.00 NA 11854831 0 11854834 0 11854834 0 11854834 0 11854834 0 0.00 NA 118528112 0 0.00 NA 118528112 0 11854834 0 11854834 0 11854834 0 11854834 0 0.00 NA 118528112 0 0 0.00 NA 118528112 0 11854834 0 11854834 0 11854834 0 11854834 0 11854834 0 0 0.00 NA 118528112 (B(1) (B(1) (B(1) (B(1) (B(1) (B(1) (B(1) (B(1) 11854834		Domestic		4628	6702089	0	0	6702089	2.66	6702089	0	6702089		NA	NA	0	0.00	N	A	6623908	
Total Public Shareholding (B) # 930077 118544334 0 118544334 0 118544334 0 118544334 0 118544334 0 NA 0 0.00 NA 113924112 (B)(1)+(B)(2)+(B)(3) - - - - - - - - - - - - - - 113924112		Overseas Corporate Bodies		20	6075	0	0	6075	0.00	6075	0	6075	0.00			0	0.00	N	A	4572	
(8)(1)+(8)(2)+(8)(3)		Sub - Total (B)(3)				0	0				0					0	0				
		Total Public Shareholding (B) =		930077	118544834	0	0	118544834	47.13	118544834	0	118544834	46.92	NA	NA	0	0.00	N	4	113924112	
Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): NA		(B)(1)+(B)(2)+(B)(3)																			
Deals of the shareholders acting as persons in Concert inclusing their Shareholding (No. and %): NA																					
	Details o	of the shareholders acting as persons in Concert inclu	uding their Shareholdi	ng (No. and %): NA																	

etails of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demail/unclaimed suspense account, voting rights which were frozen etc. : 52,177 number of shareholders, 1,96,599 outstanding shares, hying in the "Reliance Capital Limited - Unclaimed Suspense

Account" and the voting rights on the shares outstanding shall remain frozen till the rightful owner of such shares claims the shares.

(1) PAN would not be displayed on website of Stock Exchange(s).

2) The above format needs to be disclosed along with the name of following persons:

Institutions/Non Institutions holding more than 1% of total number of shares.

(3) W.r.t the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

Γ		Category & Name of the	PAN	No. of	No. of	Partly paid-	Nos. of	Total no.	Shareholdi	Number of	Voting Rig	ahts held i	1 each class	No. of	Total	Number	of Locked	Number	r of Shares	Number of
		Shareholders	(11)	shareholder		up equity	shares	shares	ng %			curities		Shares	shareholding,	shareholding, in Shares		pledged or		equity shares
		(1)	.,	(111)	up equity	shares	underlying	held	calculated	d (IX) Underlying a		as a %	3 ,		otherwise		held in			
					shares	held	Depository	<u>(VII = </u>	as per					Outstanding	assuming full			encumbered		dematerialized
					held (IV)	(V)	Receipts (VI)	<u>IV+V+VI)</u>	SCRR, 1957 As a % of (A+B+C2) (VIII)	No. of Class :			Total as a % of Total Voting	convertible securities (including Warrants)	conversion of convertible securities (as a percentage of	No.	As a % of total Shares	No. (Not applica	As a % of total shares	form (XIV) (Not Applicable)
										Equity	NA	, otar	rights	(X)	diluted share capital) (XI)		held		held (Not applicabl e)	
	(1)	Custodian/ DR Helder		1	1162493	0	0	1162493	0.46	1162493	i 0	1162493	0.46	NA	NA	0	0		NA	1162493
	. ,	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		1	1600000	0	0	1600000	0.64	160000	0	1600000	0.63	NA	NA	0	0.00		NA	1600000
		Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)		2	2762493	0	0	2762493	1.10	2762493	0	2762493	1.09	NA	NA	0	0		NA	2762493

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public shareł

Note

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders more than 1% of total number of shares.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.