

### Format of holding of specified securities

1. Name of Listed Entity : Reliance Capital Limited
2. Scrip Code/Name of Scrip/Class of Security : BSE - 500111 NSE - RELCAPITAL / Reliance Capital Limited / Equity
3. Share Holding Pattern Filed under: ~~Reg.31(1)(a)~~ / Reg.31(1)(b) / ~~Reg.31(1)(c)~~ for the quarter ended September 30, 2017
  - a. if under 31(1)(b) then indicate the report for quarter ending \_\_\_\_\_
  - b. if under 31(1)(c) then indicate date of allotment/extinguishment \_\_\_\_\_
4. **Declaration** : The Listed entity is required to submit the following declaration to the extent of submission of information:-

	<b>Particulars</b>	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?	Yes	
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

\*If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities / Warrants, depository receipts, locked-in shares, No. of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:-

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV) + (V) + (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII) + (X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No. of Voting Rights					Total as a % of (A+B+C)	No.	As a % of total Shares held (a)	No.		As a % of total Shares held (b)
								Class : Equity	Class : NA	Total								
(A)	Promoter & Promoter Group	10	13138230	0	0	13138230	52.23	13138230	0	13138230	51.99	NA	NA	0	0.00	44900000	34.18	13138230
(B)	Public	930077	11854483	0	0	11854483	47.13	11854483	0	11854483	46.92	NA	NA	0	0.00	NA	NA	11392411
(C)	Non Promoter-Non Public	2	2762493	0	0	2762493	0	2762493	0	2762493	1.09	NA	NA	0	0.00	NA	NA	2762493
(C1)	Shares underlying DRs	1	1162493	0	0	1162493	NA	1162493	0	1162493	0.46	NA	NA	0	0.00	NA	NA	1162493
(C2)	Shares held by Employee Trust	1	1600000	0	0	1600000	0.64	1600000	0	1600000	0.63	NA	NA	0	0.00	NA	NA	1600000
	<b>Total</b>	<b>930089</b>	<b>25268963</b>	<b>0</b>	<b>0</b>	<b>25268963</b>	<b>100.00</b>	<b>25268963</b>	<b>0</b>	<b>25268963</b>	<b>100.00</b>	<b>NA</b>	<b>NA</b>	<b>0</b>	<b>0.00</b>	<b>44900000</b>	<b>17.77</b>	<b>24806890</b>

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the Shareholders (I)	PAN (II)	No. of Shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No. of Voting Rights		Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		
								Class : Equity	Class : NA									Total
(1) Indian																		
(a) Individuals/Hindu undivided Family		5	1166014	0	0	1166014	0.46	1166014	0	1166014	0.46	NA	NA	0	0	0	0	1166014
1 Anil D. Ambani			273891	0	0	273891	0.11	273891	0	273891	0.11	NA	NA	0	0	0	0	273891
2 Tina A Ambani			263474	0	0	263474	0.10	263474	0	263474	0.10	NA	NA	0	0	0	0	263474
3 Jai Anmol A Ambani			83487	0	0	83487	0.03	83487	0	83487	0.03	NA	NA	0	0	0	0	83487
4 Jai Anshul A Ambani			5	0	0	5	0.00	5	0	5	0.00	NA	NA	0	0	0	0	5
5 Kokila D. Ambani(*)			545157	0	0	545157	0.22	545157	0	545157	0.22	NA	NA	0	0	0	0	545157
(b) Central Government/State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0.00	0
(c) Financial Institutions/Banks		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0.00	0
(d) Any Other		5	130216289	0	0	130216289	51.77	130216289	0	130216289	51.53	NA	NA	0	0.00	44900000	34.48	130216289
1 Reliance Inceptum Private Limited			97714206	0	0	97714206	38.85	97714206	0	97714206	38.67	NA	NA	0	0	32750000	33.52	97714206
2 Reliance Innoventures Private Limited			576450	0	0	576450	0.23	576450	0	576450	0.23	NA	NA	0	0	0	0	576450
3 Reliance Infrastructure Consulting & Engineers Private Limited			27975633	0	0	27975633	11.12	27975633	0	27975633	11.07	NA	NA	0	0	12150000	43.43	27975633
4 Crest Logistics and Engineers Private Limited			3250000	0	0	3250000	1.29	3250000	0	3250000	1.29	NA	NA	0	0.00	0	0	3250000
5 Reliance Infrastructure Management Private Limited			700000	0	0	700000	0.28	700000	0	700000	0.28	NA	NA	0	0	0	0.00	700000
Sub-Total (A)(1)		10	131382303	0	0	131382303	52.23	131382303	0	131382303	51.99	NA	NA	0	0.00	44900000	34.18	131382303
(2) Foreign																		
(a) Individuals (Non-Resident Individuals/Foreign Individuals)		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0.00	0
(b) Government		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0.00	0
(c) Institutions		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0.00	0
(d) Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0.00	0
(e) Any Other (specify)		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0.00	0
Sub-Total (A)(2)		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0.00	0
<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>		<b>10</b>	<b>131382303</b>	<b>0</b>	<b>0</b>	<b>131382303</b>	<b>52.23</b>	<b>131382303</b>	<b>0</b>	<b>131382303</b>	<b>51.99</b>	<b>NA</b>	<b>NA</b>	<b>0</b>	<b>0.00</b>	<b>44900000</b>	<b>34.18</b>	<b>131382303</b>

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. - NA

**Note:**

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

(\*) As per disclosure, pursuant to Regulation 30(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 received from the Promoters alongwith Persons Acting/Deemed to be Acting in Concert, 17,00,000 (0.67%) equity shares purchased by the discretionary Portfolio Manager of Smt. Kokila D. Ambani under the Portfolio Management Scheme (PMS) have been credited to a separate Demat Account specifically opened for PMS purpose as per the SEBI requirements. No voting or other rights/interest is held on those shares, except the economic interest in PMS. This is disclosed by way of an abundant caution.

Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the Shareholders (I)	PAN (II)	Nos. of Share holder (III)	No. of fully paid up equity shares held (IV)	Party paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (X)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No. of Voting Rights					Total as a % of Total Voting rights	No. (a)	As a % of total Shares held (b)	No. (Not applicable) (a)		As a % of total shares held (Not applicable) (b)
								Class - Equity	Class - NA	Total								
<b>(1) Institutions</b>																		
(a) Mutual Funds		171	14595043	0	0	14595043	5.80	14595043	0	14595043	5.78	NA	NA	0	0.00	NA	14567382	
Birla Sun Life Trustee Company Private Limited			4006155	0	0	4006155	1.59	4006155	0	4006155	1.59	NA	NA	0	0.00	NA	4006155	
Reliance Capital Trustee Co. Ltd.			4834103	0	0	4834103	1.92	4834103	0	4834103	1.91	NA	NA	0	0.00	NA	4834103	
(b) Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	NA	0	
(c) Alternate Investment Funds		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	NA	0	
(d) Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	NA	0	
(e) Foreign Portfolio Investors		204	48612505	0	0	48612505	19.33	48612505	0	48612505	19.24	NA	NA	0	0.00	NA	48612505	
National Westminster Bank Plc as Trustee of the Jupiter India Fund			3851260	0	0	3851260	1.53	3851260	0	3851260	1.52	NA	NA	0	0.00	NA	3851260	
Cinnamon Capital Limited			5306710	0	0	5306710	2.11	5306710	0	5306710	2.10	NA	NA	0	0.00	NA	5306710	
(f) Financial Institutions/Banks		292	713243	0	0	713243	0.28	713243	0	713243	0.28	NA	NA	0	0.00	NA	699054	
(g) Insurance Companies		18	10842332	0	0	10842332	4.31	10842332	0	10842332	4.29	NA	NA	0	0.00	NA	10842189	
Life Insurance Corporation of India			10512297	0	0	10512297	4.18	10512297	0	10512297	4.18	NA	NA	0	0.00	NA	10512297	
(h) Provident Funds/Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	NA	0	
(i) Any Other (specify)		255	356648	0	0	356648	0.14	356648	0	356648	0.14	NA	NA	0	0.00	NA	350903	
Foreign Institutional Investors			356648	0	0	356648	0.14	356648	0	356648	0.14	NA	NA	0	0.00	NA	350903	
Sub-Total (B)(1)		910	75119771	0	0	75119771	29.87	75119771	0	75119771	29.73	NA	NA	0	0.00	NA	75072033	
(2) Central Government/State Government(s)/President of India		65	70757	0	0	70757	0.03	70757	0	70757	0.03	NA	NA	0	0.00	NA	30613	
Sub-Total (B)(2)		65	70757	0	0	70757	0.03	70757	0	70757	0.03	NA	NA	0	0.00	NA	30613	
<b>(3) Non-institutions</b>																		
(a) Individuals-		913215	35430652	0	0	35430652	14.10	35430652	0	35430652	14.03	NA	NA	0	0.00	NA	31133132	
i. Individual shareholders holding nominal share capital up to Rs. 2 Lakhs		913178	31524595	0	0	31524595	12.53	31524595	0	31524595	12.49	NA	NA	0	0.00	NA	27249575	
ii. Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs		37	3906057	0	0	3906057	1.55	3906057	0	3906057	1.55	NA	NA	0	0.00	NA	3883557	
(b) NBFCs registered with RBI		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	NA	0	
(c) Employee Trusts		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	NA	0	
(d) Overseas Depositories (holding DRs) (balancing figure)		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	NA	0	
(e) Any Other (specify)		15887	7923654	0	0	7923654	3.15	7923654	0	7923654	3.14	NA	NA	0	0.00	NA	7688334	
Non Resident Indians		11238	1215490	0	0	1215490	0.48	1215490	0	1215490	0.48	NA	NA	0	0.00	NA	1059854	
<b>Bodies Corporates</b>																		
Domestic		4628	6702089	0	0	6702089	2.65	6702089	0	6702089	2.65	NA	NA	0	0.00	NA	6623908	
Overseas Corporate Bodies		20	6075	0	0	6075	0.00	6075	0	6075	0.00	NA	NA	0	0.00	NA	4572	
Sub-Total (B)(3)		929102	43354306	0	0	43354306	17.24	43354306	0	43354306	17.17	NA	NA	0	0	NA	38821466	
<b>Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)</b>		930077	118544834	0	0	118544834	47.13	118544834	0	118544834	46.92	NA	NA	0	0.00	NA	113924112	

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): NA

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which were frozen etc. : 52,177 number of shareholders, 1,98,939 outstanding shares, lying in the "Reliance Capital Limited - Unclaimed Suspense Account" and the voting rights on the shares outstanding shall remain frozen till the rightful owner of such shares claims the shares.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons:

Institutions/Non Institutions holding more than 1% of total number of shares.

(3) W.r.t the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public share!

	Category & Name of the Shareholders (I)	PAN (II)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total no. shares held (VII= IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in Shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV) (Not Applicable)	
									No. of Voting Rights					Total as a % of Total Voting rights	No.	As a % of total Shares held	No. (Not applicable)		As a % of total shares held (Not applicable)
									Class : Equity	Class : NA	Total								
(1)	Custodian/DR Holder		1	1162493	0	0	1162493	0.46	1162493	0	1162493	0.46	NA	NA	0	0	NA	1162493	
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		1	1600000	0	0	1600000	0.64	1600000	0	1600000	0.63	NA	NA	0	0.00	NA	1600000	
	Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)		2	2762493	0	0	2762493	1.10	2762493	0	2762493	1.09	NA	NA	0	0	NA	2762493	

**Note**

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders more than 1% of total number of shares.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.