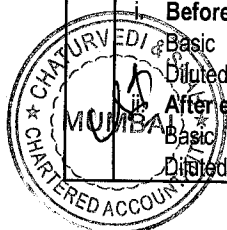


## Reliance Capital Limited

### Statement of Standalone Unaudited Financial Results for the Quarter and Nine Months ended December 31, 2012

PART I		(Rs. in crore except per share data)					
Sr. No.	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31-Dec-12	30-Sep-12	31-Dec-11	31-Dec-12	31-Dec-11	31-Mar-12
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	<b>Income from operations</b>						
	(a) Income from operations	729	1 630	739	3 053	2 116	3 182
	(b) Other operating income	12	26	23	48	64	86
	<b>Total income from operations (net)</b>	<b>741</b>	<b>1 656</b>	<b>762</b>	<b>3 101</b>	<b>2 180</b>	<b>3 268</b>
2	<b>Expenses</b>						
	(a) Cost of materials consumed	-	-	-	-	-	-
	(b) Purchases of stock-in-trade	-	-	-	-	-	-
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-	-	-	-	-	-	-
	(d) Employee benefits expense	32	53	33	123	104	141
	(e) Depreciation and amortisation expense	7	7	7	21	17	26
	(f) Professional Fees	7	27	18	55	56	76
	(g) Provision for NPA and doubtful debt / Written off (Net)	11	216	30	227	82	101
	(h) Provision for Diminution in the Value Investments / MTM Loss	12	119	61	193	99	136
	(i) Other expenses	39	51	24	129	103	151
	<b>Total expenses</b>	<b>108</b>	<b>473</b>	<b>173</b>	<b>748</b>	<b>461</b>	<b>631</b>
3	<b>Profit from Operations before other income, finance costs and exceptional items (1-2)</b>	<b>633</b>	<b>1 183</b>	<b>589</b>	<b>2 353</b>	<b>1 719</b>	<b>2 637</b>
4	Other Income	7	9	9	31	41	49
5	<b>Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)</b>	<b>640</b>	<b>1 192</b>	<b>598</b>	<b>2 384</b>	<b>1 760</b>	<b>2 686</b>
6	Finance costs	554	547	559	1 629	1 546	2 065
7	<b>Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)</b>	<b>86</b>	<b>645</b>	<b>39</b>	<b>755</b>	<b>214</b>	<b>621</b>
8	Exceptional items	-	-	-	-	-	-
9	<b>Profit / (Loss) from Ordinary Activities before Tax (7-8)</b>	<b>86</b>	<b>645</b>	<b>39</b>	<b>755</b>	<b>214</b>	<b>621</b>
10	Tax expense (Net)	25	124	24	165	51	102
11	<b>Net Profit (+) / Loss (-) from Ordinary Activities after Tax</b>	<b>61</b>	<b>521</b>	<b>15</b>	<b>590</b>	<b>163</b>	<b>519</b>
12	Extraordinary Items	-	-	-	-	-	-
13	<b>Net Profit / (Loss) for the period (11-12)</b>	<b>61</b>	<b>521</b>	<b>15</b>	<b>590</b>	<b>163</b>	<b>519</b>
14	Paid-up equity Share Capital of Rs. 10 each	246	246	246	246	246	246
15	Reserves excluding revaluation reserves as per balance sheet of previous accounting year						10 798
16	<b>Earning Per Share of Rs. 10 each (not annualised)</b>						
	<b>i. Before extraordinary items</b>						
	Basic	2.52	21.18	0.61	24.04	6.64	21.14
	Diluted	2.52	21.18	0.61	24.04	6.64	21.14
	<b>ii. After extraordinary items</b>						
	Basic	2.52	21.18	0.61	24.04	6.64	21.14
	Diluted	2.52	21.18	0.61	24.04	6.64	21.14



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PART II							
Sr. No.	Particulars	Quarter Ended			Nine months Ended		Year Ended
		31-Dec-12	30-Sep-12	31-Dec-11	31-Dec-12	31-Dec-11	31-Mar-12
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>						
1	Public shareholding						
	- Number of Shares	11 26 50 528	11 26 50 528	11 26 50 528	11 26 50 528	11 26 50 528	11 26 50 528
	- Percentage of shareholding	45.86%	45.86%	45.86%	45.86%	45.86%	45.86%
2	Promoter and Promoter Group Shareholding						
	a) Pledged / Encumbered						
	- Number of shares	-	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	- Percentage of shares (as a % of the total share capital of the Company)	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	b) Non encumbered						
	- Number of Shares	13 29 82 272	13 29 82 272	13 29 82 272	13 29 82 272	13 29 82 272	13 29 82 272
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the Company)	54.14%	54.14%	54.14%	54.14%	54.14%	54.14%

Particulars	Quarter ended December 31, 2012
<b>B INVESTOR COMPLAINTS</b>	
Pending at the beginning of the quarter	Nil
Received during the quarter	26
Disposed of during the quarter	26
Remaining unresolved at the end of the quarter	Nil

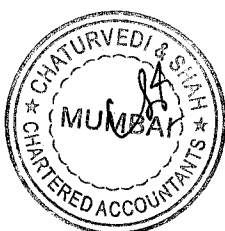


**Reliance Capital Limited**  
**Unaudited Standalone Segment Reporting for the Quarter and Nine Months ended December 31, 2012**

Sr No	Particulars	(Rs. in crore)					
		Quarter Ended			Nine Months Ended		Year Ended
		31-Dec-12	30-Sep-12	31-Dec-11	31-Dec-12	31-Dec-11	31-Mar-12
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	
1	Segment Revenue						
a	Finance & Investments	307	1 216	345	1 831	1 046	1 714
b	Commercial Finance	442	450	427	1 303	1 177	1 606
	<b>Total</b>	<b>749</b>	<b>1 666</b>	<b>772</b>	<b>3 134</b>	<b>2 223</b>	<b>3 320</b>
	Inter segment	( 1)	( 1)	( 1)	( 2)	( 2)	( 3)
	<b>Net Income</b>	<b>748</b>	<b>1 665</b>	<b>771</b>	<b>3 132</b>	<b>2 221</b>	<b>3 317</b>
2	Segment Results						
a	Finance & Investments	10	583	( 17)	558	61	408
b	Commercial Finance	76	63	56	198	154	214
	<b>Total Segment Profit before Tax</b>	<b>86</b>	<b>646</b>	<b>39</b>	<b>756</b>	<b>215</b>	<b>622</b>
	Unallocated expenses [*Rs.27 81 041 (** Rs. 19 20 000)]	(*)	( 1)	(**)	( 1)	( 1)	( 1)
	<b>Profit before Tax</b>	<b>86</b>	<b>645</b>	<b>39</b>	<b>755</b>	<b>214</b>	<b>621</b>
3	Capital Employed						
a	Finance & Investments	9 437	9 264	5 124	9 437	5 124	8 866
b	Commercial Finance	2 049	2 161	2 067	2 049	2 067	2 178
	<b>Total</b>	<b>11 486</b>	<b>11 425</b>	<b>7 191</b>	<b>11 486</b>	<b>7 191</b>	<b>11 044</b>

- The previous financial year/period figures have been regrouped/reclassified wherever necessary to confirm to current quarter and nine months ended presentation.
- The Company has reported segment wise information as per Accounting Standard (AS 17), in terms of Companies (Accounting Standards) Rules, 2006. The operations of the Company are conducted within India, there is no separate reportable geographical segment and the Company reported the following business segments :
  - Finance and Investments comprising of the investments and corporate lending business of the Company.
  - Commercial finance comprising of the commercial finance business of the Company.
- The results for the current quarter and nine months ended December 31, 2012 are not comparable with previous corresponding quarter and nine months ended as Viscount Management Services (Alpha) Limited ,amalgamated with the Company upon filling of the Scheme of Amalgamation with the Registrar of Companies on March 12, 2012 with effect from Appointed Date i.e. October 1, 2011.
- The financials results for the quarter and nine months ended December 31, 2012 of the Company have been subjected to a "Limited Review" by the Statutory Auditors of the Company.
- The above results were reviewed by the Audit Committee. The Board of Directors at its meeting held on January 29, 2013 approved the above results and its release.

Place: Mumbai  
 Dated: January 29, 2013



SIGNED FOR IDENTIFICATION  
 BY

*R*

for Reliance Capital Limited

*Anil D. Ambani*

Anil D. Ambani  
 Chairman

For BSR & CO. (Registered.)

Regd. Office : H Block, 1st Floor, Dhirubhai Ambani Knowledge City, Navi Mumbai 400710