

**I(a) STATEMENT SHOWING SHAREHOLDING PATTERN**

<b>Name of the Company: RELIANCE CAPITAL LIMITED</b>						
<b>BSE - Scrip Code : 500111</b>		<b>NSE Scrip Symbol: RELCAPITAL</b>		<b>As on : December 31, 2008</b>		
<b>Category Code</b>	<b>Category of Shareholder</b>	<b>No of Shareholders</b>	<b>Total No of Shares</b>	<b>Number of shares held in dematerialised Form</b>	<b>Total Shareholding as percentage of total number of shares</b>	
					<b>As a percentage of (A+B)</b>	<b>As a percentage of (A+B+C)</b>
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>					
<b>(1)</b>	<b>Indian</b>					
(a)	Individuals/Hindu Undivided Family	12	11 65 983	11 65 978	0.48	0.47
(b)	Central Government/State Governments	-	-	-	-	-
(c)	Bodies Corporate	6	13 02 16 291	13 02 16 289	53.37	53.01
(d)	Financial Institutions/Banks	-	-	-	-	-
(e)	Any Other (Specify)					
	<b>Sub -Total (A)(1)</b>	<b>18</b>	<b>13 13 82 274</b>	<b>13 13 82 267</b>	<b>53.85</b>	<b>53.49</b>
<b>(2)</b>	<b>Foreign</b>					
(a)	Individuals(Non-Resident Individuals/Foreign Individuals)	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-
(c)	Institutions	-	-	-	-	-
(d)	Any Other (Specify)	-	-	-	-	-
	<b>Sub -Total (A)(2)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
	<b>Total of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>	<b>18</b>	<b>13 13 82 274</b>	<b>13 13 82 267</b>	<b>53.85</b>	<b>53.49</b>
<b>(B)</b>	<b>Public Shareholding</b>					
<b>(1)</b>	<b>Institutions</b>					
(a)	Mutual Funds /UTI	226	15 05 003	14 37 621	0.62	0.61
(b)	Financial Institutions/Banks	351	1 74 140	1 57 483	0.07	0.07
(c)	Central Government/State Governments	52	52 971	2 812	0.02	0.02
(d)	Venture Capital Funds	-	-	-	-	-
(e)	Insurance Companies	16	68 18 116	68 17 936	2.79	2.78
(f)	Foreign Institutional Investors	533	5 90 88 691	5 90 82 627	24.22	24.06
(g)	Foreign Venture Capital Investors	-	-	-	-	-
(h)	Any Other (Specify)					
	<b>Sub -Total (B)(1)</b>	<b>1 178</b>	<b>6 76 38 921</b>	<b>6 74 98 479</b>	<b>27.72</b>	<b>27.54</b>
<b>(2)</b>	<b>Non-Institutions</b>					
(a)	Bodies Corporate	7 091	82 60 021	81 76 526	3.39	3.36
(b)	i.Individual shareholders holding nominal sharecapital up to Rs.1Lakh.	13 38 620	3 20 88 058	2 55 89 457	13.15	13.06
	ii.Individual shareholders holding nominal sharecapital in excess of Rs.1Lakh.	58	34 78 012	34 55 512	1.43	1.42
(c)	Any Other (Specify)					
1	NRIs/OCBs	16 419	11 43 093	8 51 111	0.47	0.47
	<b>Sub -Total (B)(2)</b>	<b>13 62 188</b>	<b>4 49 69 184</b>	<b>3 80 72 606</b>	<b>18.43</b>	<b>18.31</b>
	<b>Total Public Shareholding B=(B)(1)+(B)(2)</b>	<b>13 63 366</b>	<b>11 26 08 105</b>	<b>10 55 71 085</b>	<b>46.15</b>	<b>45.84</b>
	<b>TOTAL (A) +(B)</b>	<b>13 63 384</b>	<b>24 39 90 379</b>	<b>23 69 53 352</b>	<b>100.00</b>	<b>99.33</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>	<b>1</b>	<b>16 42 421</b>	<b>16 42 421</b>	<b>-</b>	<b>0.67</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>13 63 385</b>	<b>24 56 32 800</b>	<b>23 85 95 773</b>	<b>100.00</b>	<b>100.00</b>

**I(b) Statement showing shareholding of persons belonging to the category "Promoter and Promoter**

<b>Sr No</b>	<b>Name of the shareholder</b>	<b>No of shares</b>	<b>Shares as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}</b>
1	AAA Enterprises Private Limited	12 63 89 839	51.45
2	Sonata Investments Limited	32 50 000	1.32
3	Reliance Innoventures Private Limited	5 76 450	0.23
4	Kokila D. Ambani	5 45 126	0.22
5	Anil D. Ambani	2 73 891	0.11
6	Tina A Ambani	2 63 474	0.11
7	Jaianmol A. Ambani	83 487	0.03
8	Jaianshul A. Ambani	5	0.00
9	Hansdhwani Trading Company Pvt Ltd	2	0.00
	<b>TOTAL</b>	<b>13 13 82 274</b>	<b>53.49</b>

**/(c) Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

<b>Sr No</b>	<b>Name of the shareholder</b>	<b>No of shares</b>	<b>Shares as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}</b>
1	Quantum (M) Limited	1 04 20 439	4.24
2	Janus Overseas Fund.	94 59 552	3.85
3	J.P. Morgan	71 34 154	2.90
4	Life Insurance Corporation of India	63 67 554	2.59
5	International Growth Portfolio	31 22 857	1.27
6	Janus Adviser International Growth Fund	28 51 288	1.16
7	Vanguard	26 56 976	1.08
	<b>TOTAL</b>	<b>4 20 12 820</b>	<b>17.10</b>

l(d) Statement showing details of locked -in shares

Sr No	Name of the shareholder	Category of Shareholders (Promoters/Public)	No of locked-in shares	Locked-in shares as a percentage of total number of shares(i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(l)(a) above)
1	Nil	-	0	0.00
	<b>TOTAL</b>		<b>0</b>	<b>0.00</b>

**II(a) Statement showing details of Depository Receipts (DRs)**

<b>Sr No</b>	<b>Type of outstanding DR (ADRs,GDRs, SDRs,etc.)</b>	<b>Number of outstanding DRs</b>	<b>No of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}</b>
1	GDRs	16 42 421	16 42 421	0.67
	<b>TOTAL</b>		<b>16 42 421</b>	<b>0.67</b>

II(b) **Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares**

Sr No	Name of the DR Holder	Type of outstanding DR (ADRs,GRDs, SDRs,etc.)	No of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares(i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
1	Nil		-	-
<b>TOTAL</b>			-	-