RELIANCE CAPITAL

Reliance Capital Limited Registered Office: Kamala Mills Compound Trade World, B Wing, 7th Floor S. B. Marg, Lower Parel Mumbai - 400 013

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Date: April 19, 2022

Final List of Prospective Resolution Applicant

The Administrator for Reliance Capital Limited issued a provisional list of eligible Prospective Resolution Applicants ("PRA") on April 04, 2022 in terms of the provision of sub-regulation 10 of Regulation 36A of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Debtors) Regulations, 2016 ("CIRP Regulations"). The last date for submission of objection to inclusion and exclusion of the PRAs in the provisional list was April 09, 2022.

In terms of the provisions of sub-regulation 12 of Regulation 36A of the CIRP Regulations read with the Insolvency and Bankruptcy (Insolvency and Liquidation Proceedings of Financial Service Providers and Application to Adjudicating Authority) Rules, 2019 ("FSP Rules"), the Administrator is required to issue a final list of eligible PRAs within 10 (ten) days from the date of receipt of objections, to the CoC.

The final list of eligible PRAs of Reliance Capital Limited is as follows:

Sr. No.	Prospective Resolution Applicant (A-Z)	Option(s) / Cluster(s)
1	Adani Finserve Limited	Both Options
2	Ajay Harinath Singh	Both Options
3	Ares SSG Capital Management (Singapore) Pte. Ltd.	Both Options
4	Arpwood Partners Fund I LLP	Both Options
5	Assets Care & Reconstruction Enterprises Limited	Option II – Cluster III
6	Authum Investment Infrastructure Limited	Both Options
7	B Right Real Estate Limited	Option II – Clusters IV VI VII and VIII
8	Bandhan Financial Holdings Limited	Option II – Clusters II
9	BCP Topco VIII PTE. LTD.	Both Options
10	Birbâl Advisory Private Limited	Option II – All Clusters
11	Bommidala Enterprises Private Limited	Option II – Cluster VII
12	Brookfield Private Capital (DIFC) Limited	Option I and Option II – Cluster I, II and III
13	Capri Global Holdings Private Limited	Both Options
14	Choice Equity Broking Private Limited	Option II – Cluster IV
15	Cholamandalam Investment and Finance Company Limited	Option II – Cluster II
16	Cosmea Financial Holdings Private Limited	Both Options
17	Cygnet Projects Private Limited	Option – I

Sr. No.	Prospective Resolution Applicant (A-Z)	Option(s) / Cluster(s)
18	Edelweiss Alternative Asset Advisors Ltd	Both Options
19	Globe Fincap Limited	Option II – All Clusters
20	HDFC Ergo General Insurance Company Limited	Option II – Cluster I
21	Howen International Fund SPC	Option I
22	ICICI Lombard General Insurance Company Limited	Option II – Cluster I
23	InCred Capital Financial Services Private Limited	Option I
24	India FPI Opportunities XI Investments Pte. Ltd.	Both Options
25	Indusind International Holdings Ltd.	Option I and Option II – Cluster I and II
26	International Asset Reconstruction Company Private Limited	Both Options
27	JC Flowers and Co. LLC	Both Options
28	Jindal Power Limited	Both Options
29	Kundan Care Products Limited	Option I
30	Libord Finance Limited	Option II – Cluster VII
31	Melintina Limited	Option II – Cluster I and II
32	MO Alternate Investment Advisors Pvt. Ltd (Refer Note 2)	Both Options
33	Motilal Oswal Financial Services Limited	Both Options
34	Motilal Oswal Finvest Limited	Both Options
35	Mrs. Shon Randhawa	Option II – Cluster III
36	Multiples Private Equity Fund III	Option II – Cluster II
37	NewQuest Advisors Singapore Pte. Ltd.	Both Options
38	Nippon Life Insurance Company	Option II – Cluster II
39	Piramal Consoritum (APAC Investment IV Limited, APAC Investment VII Limited, India Resurgence Fund, PEL Finhold Private Limited (Lead Partner))	Both Options
40	RKG Fund I (a scheme of RKG Trust)	Option I
41	Sherisha Technologies Private Limited	Option I
42	Shree Swati Investments	Option II – Cluster VIII
43	Square Four Housing and Infrastructure Limited	Both Options
	Tata AIG General Insurance Company Limited	Option II – Cluster I
44	The Grand Bhawan Limited	Option II – Cluster IV
45 46	Torrent Investment Pvt Ltd.	Option I and Option II – Cluster I and II
47	TPG Asia VII SF Pte. Ltd.	Option I and Option II – Cluster I
48	Truenorth Fund VI LLP	Both Options
49	United Biotech Private Limited	Option I and Option II Cluste I, III, V, VII
50	UV Multiple Asset Investment Trust- UV Special Situation Fund	Both Options
51	VFSI Holdings Pte. Limited	Both Options
	Yash Shares & Stock Pvt. Ltd.	Option II – Cluster VII and VI
52		Both Options
53	Yes Bank Limited	Option II – Cluster I
54	Zurich Insurance Company Limited	



Notes:-

- 1. In case any disqualification for any PRA as per the Insolvency and Bankruptcy Code, 2016, Regulations thereunder and the FSP Rules, comes to the knowledge of the Administrator at a future date, that PRA will be accordingly disqualified.
- 2. In case of MO Alternate Investment Advisors Pvt. Ltd, pursuant to the scheme of Arrangement being effective from March 30, 2022, the Fund Management Undertakings of MOPE Investment Advisors Private Limited was transferred to MO Alternate Investment Advisors Pvt. Ltd by way of Demerger vide an order dated March 11, 2022 by Hon'ble NCLT, Mumbai Bench.

Regards,

Rao Y

Administrator of Reliance Capital Limited

Administrator appointed in accordance with the provisions of the Insolvency and Bankruptcy Code, 2016 read with the Insolvency and Bankruptcy (Insolvency and Liquidation Proceedings of Financial Service Providers and Application to Adjudication Authority) Rules, 2019 as per the order of the Hon'ble National Company Law Tribunal bench at Mumbai dated December 6, 2021. The Administrator is acting for and on behalf of Reliance Capital Limited without any personal liability.

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