

Reliance Gilts Limited

CIN: U66010MH2000PLC128301

Registered Office: Reliance Centre, 19, Walchand Hirachand Marg, Ballard Estate, Mumbai 400 001

Tel No. 022 3303 1000 Fax No.: 022 3303 6664

Shareholding Pattern - Pre Scheme of Arrangement

| Sr. No. | Name of Shareholder | No. of equity shares of Rs. 10/- each | % of Holding |
|--------------|--------------------------|---------------------------------------|---------------|
| 1. | Reliance Capital Limited | 6,33,00,700 | 100.00 |
| Total | | 6,33,00,700 | 100.00 |

Notes:

- Out of the above equity shares, 6 equity shares are jointly held by Reliance Capital Limited and its nominees.
- We hereby undertake and confirm that there will be no change in the shareholding pattern of the Company pursuant to the proposed Scheme (post effective).

For Reliance Gilts Limited



Director

March 22, 2016

