

Reliance Capital Limited

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CIN : L65910MH1986PLC165645

June 16, 2022

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001

BSE Scrip Code: 500111**National Stock Exchange of India Limited**

Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra Kurla Complex,
Bandra (East), Mumbai 400 051

NSE Scrip Symbol: RELCAPITAL

Dear Sir(s),

Ref.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Sub.: Post-facto intimation of 11th (Eleventh) meeting of the Committee of Creditors (CoC) - Reliance Capital Limited

This has reference to our intimation dated December 7, 2021 regarding the initiation of corporate insolvency resolution process ("CIRP") in the case of Reliance Capital Limited ("the Company") under Section 227 read with clause (zk) of sub-section (2) of Section 239 of the Insolvency and Bankruptcy Code, 2016 (Code).

We wish to inform you that the 11th (Eleventh) meeting of the Committee of Creditors of the Company was duly convened and conducted on Thursday, June 16, 2022 at 11:00 a.m. in Mumbai.

At the aforesaid meeting, the Administrator of the Company appraised the Committee of Creditors, *inter alia*, about the update on the status of claims, status of CIRP process, going concern operations of the Company and the way forward in terms of the activities / milestones as stipulated under the Code.

Kindly take the same on records.

Thanking you.

Yours faithfully,

For Reliance Capital Limited



Atul Tandon

Company Secretary & Compliance Officer