

Reliance Capital Limited

Registered Office:
Kamala Mills Compound
Trade World, B Wing, 7th Floor
S. B. Marg, Lower Parel
Mumbai - 400 013

Tel. : +91 022 4158 4000
Fax : +91 022 2490 5125
E-mail : rcl.investor@relianceada.com
Website : www.reliancecapital.co.in
CIN : L65910MH1986PLC165645

January 5, 2022

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001

BSE Scrip Code: 500111

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra Kurla Complex,
Bandra (East), Mumbai 400 051

NSE Scrip Symbol: RELCAPITAL

Dear Sir(s),

Ref.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Sub.: Post-facto intimation of 1st (First) meeting of the Committee of Creditors (CoC) - Reliance Capital Limited

This has reference to our intimation dated December 7, 2021 regarding the initiation of corporate insolvency resolution process ("CIRP") in the case of Reliance Capital Limited ("the Company") under Section 227 read with clause (zk) of sub-section (2) of Section 239 of the Insolvency and Bankruptcy Code, 2016 (Code).

We wish to inform you that the 1st (first) meeting of the Committee of Creditors of the Company was duly convened and conducted on Wednesday, January 5, 2022 at 11:30 A.M. in Mumbai through audio-visual means.

At the aforesaid meeting the Administrator of the Company appraised the Committee of Creditors, *inter alia*, about the status of CIRP process since the initiation, status of claims and composition of committee of creditors (CoC), appointment of advisors / valuers and transaction auditor etc., various aspects relating to the CIRP process, going concern operations of the Company and the way forward in terms of the activities / milestones as stipulated under the Code.

Kindly take the same on records.

Thanking you.

Yours faithfully,
For **Reliance Capital Limited**



Atul Tandon
Company Secretary & Compliance Officer