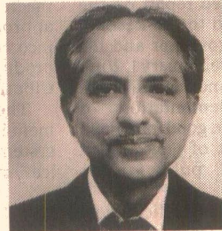


## Reliance Small Cap Fund



SUNIL SINGHANIA



SAMIR RACCH

The fund tracks a large universe of stocks, with a mandate to invest at least 65 per cent of its portfolio in small-caps. It looks for attributes such as good management, reasonable valuations, and business sustainability while picking stocks. The fund began its journey in 2010 and has delivered stellar returns, beating its benchmark S&P BSE Small Cap by 13 percentage points and its category by more than four percentage points for a five-year period ended March 2017. One percentage point is a 100 basis points. The fund is managed by veteran fund managers Sunil Singhania and Samir Racch. Singhania has been tracking Indian equities for almost 20 years, with 10 years on the buy side managing equity assets, and is currently the chief investment officer (equities) at Reliance Mutual Fund. Racch is a BCom with a total experience of 12 years in financial services. "The portfolio is well diversified across sectors, reducing sectoral bias. It does not exhibit any bias towards value or growth and simply chooses good businesses to put money in," says Suresh Sadagopan, a financial planner.

ASHLEY COUTINHO