

March 12, 2015

The General Manager
Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai - 400 001
BSE Scrip Code: 500111

The Secretary
The National Stock Exchange of India
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block, Bandra Kurla Complex,
Bandra (E), Mumbai 400 051
NSE Scrip Symbol: RELCAPITAL

Dear Sir,

Sub.: Preferential Allotment of Equity Shares to Sumitomo Mitsui Trust Bank, Limited

This is to inform you that the Board of Directors of the Company at its meeting held today i.e. March 12, 2015 have allotted 70,00,000 Equity shares of Rs. 10 each at a Premium of Rs. 520 per share to Sumitomo Mitsui Trust Bank, Limited in terms of Chapter VII of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009.

Pursuant to the above the paid up equity shares of the Company stands increased to 25,26,32,800 equity shares of Rs. 10 each from 24,56,32,800 equity shares of Rs. 10 each.

We request you the above notification be taken on record, and the same may be treated as compliance under applicable clause(s) of the Listing Agreement.

Thanking you.

Yours faithfully,
For Reliance Capital Limited



V. R. Mohan
President & Company Secretary