

April 7, 2017

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai 400 001

BSE Scrip Code: 500111

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai 400 051

NSE Scrip Symbol: RELCAPITAL

Dear Sir(s),

Re: Non-Convertible Debentures

Further to our letter dated April 3, 2017, and pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we inform you that the Board of Directors of the Company at its meeting held today has decided to raise the limits for issue of Non-Convertible Debentures on private placement basis by an amount of Rs. 3000 crores.

The meeting of the Board of Directors of the Company commenced at 10:30 a.m. and concluded at 11:00 a.m.

The disclosure in the prescribed format is attached as Annexure A.

We request you to inform your members accordingly.

Thanking you.

Yours faithfully,

For **Reliance Capital Limited**



Atul Kumar Tandon

Company Secretary & Compliance Officer

Encl.: as above

Issuance of Debt Securities		
Sr. No.	Requirement of disclosure	Details
(i)	Size of the issue	: Up to Rs. 3000 crores, in one or more tranches, from time to time
(ii)	Whether proposed to be listed? If yes, name of the stock exchange(s)	: Yes Wholesale Debt Market Segment of BSE Limited
(iii)	Tenure of the instrument date of allotment and Date of maturity	: Up to 10 years, as may be decided for each tranche
(iv)	Coupon/interest offered, Schedule of payment of Coupon/interest and principal	: As may be decided for each tranche
(v)	Charge/security, if any, created over the assets;	: Secured under the Debenture Trust Deed in favour of Debenture Trustee
(vi)	Special right/interest/privileges attached to the instrument and changes thereof;	: None
(vii)	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	: None
(viii)	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	: None