

Reliance Capital Limited
Reliance Centre, 6th Floor, North Wing,
Off Western Express Highway,
Sanjivnagar (East), Mumbai - 400 055.

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August 24, 2018

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001
BSE Scrip Code: 500111

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block, Bandra Kurla Complex,
Bandra (East), Mumbai 400 051
NSE Scrip Symbol: RELCAPITAL

Dear Sir(s),

Sub.: Notice of Annual General Meeting and Book Closure

Pursuant to Regulation 42 and other applicable regulations, if any, of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations"), we wish to inform you that:

- (1) the 32nd Annual General Meeting (AGM) of the Members of the Company will be held on **Tuesday, September 18, 2018**.
- (2) the Register of Members and Share Transfer Books of the Company will remain closed from **Saturday, September 15, 2018 to Tuesday, September 18, 2018** (both days inclusive) for the purpose of Annual General Meeting and to determine the entitlement for payment of dividend, if approved at the ensuing 32nd AGM of the Members of the Company. A duly completed Form being intimation of the Book Closure is enclosed herewith for your information and record.

Further, as per Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 and Regulation 44 of the Listing Regulations, the Company is providing facility to the Members to cast their votes by electronic means on all the resolutions set forth in the Notice of 32nd AGM.

Kindly take the same on record and display this disclosure on your website.

Thanking you.

Yours faithfully,
For Reliance Capital Limited


Atul Tandon
Company Secretary & Compliance Officer

Encl.: As Above.

- c.c: a. National Securities Depository Limited, Mumbai;
b. Central Depository Services (India) Limited, Mumbai; and
c. Karvy Computershare Private Limited, Hyderabad.

Name of the Company: Reliance Capital Limited

Code / Symbol	Type of Security & paid-up value	Book Closure (both days inclusive)		Record Date	Purpose
		From	To		
500111* RELCAPITAL**	Equity Shares Rs. 10 paid-up	Saturday September 15, 2018	Tuesday, September 18, 2018	N. A.	For the purpose of Annual General Meeting (AGM) and to determine the entitlement, if any, for payment of dividend for the financial year ended March 31, 2018

* As per BSE Limited

** As per National Stock Exchange of India Limited

For Reliance Capital Limited



Atul Tandon

Company Secretary & Compliance Officer

August 24, 2018