

**Reliance Capital Limited**

Registered Office:  
Kamala Mills Compound  
Trade World, B Wing, 7<sup>th</sup> Floor  
S. B. Marg, Lower Parel  
Mumbai - 400 013

Tel. : +91 022 4158 4000  
Fax : +91 022 2490 5125  
E-mail : rcl.investor@relianceada.com  
Website : www.reliancecapital.co.in  
CIN : L65910MH1986PLC165645

August 10, 2021

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai 400 001

**BSE Scrip Code: 500111**

**National Stock Exchange of India Limited**

Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C/1,  
G Block, Bandra Kurla Complex,  
Bandra (East), Mumbai 400 051

**NSE Scrip Symbol: RELCAPITAL**

Dear Sir(s),

**Sub.: Disclosure in terms of SEBI Circular No. SEBI / HO / CFD / CMD1 / CIR / P / 2019 / 140 dated November 21, 2019**

We enclose herewith the disclosure in terms of SEBI Circular No. SEBI / HO / CFD / CMD1 / CIR / P / 2019 / 140 dated November 21, 2019.

Kindly note that delay in debt servicing is due to prohibition on the Company to dispose off, alienate, encumber either directly or indirectly or otherwise part with the possession, of any assets except in the ordinary course of business such as payment of salary and statutory dues, pursuant to Order dated November 20, 2019 and March 15, 2021 passed by the Hon'ble Delhi High Court, and Orders dated December 3, 2019 and December 5, 2019 passed by the Hon'ble Debts Recovery Tribunal, Mumbai and Orders dated November 28, 2019, November 4, 2020 and March 5, 2021 passed by the Hon'ble Bombay High Court.

In view of the above the Company is unable to proceed with its asset monetization resulting in delay in its debt servicing.

Thanking you.

Yours faithfully,  
For **Reliance Capital Limited**



**Atul Tandon**  
**Company Secretary & Compliance Officer**

**Disclosure in terms of SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated November 21, 2019**

<b>Sr. No.</b>	<b>Type of Disclosure</b>	<b>Details</b>
1	Name of the Listed entity	Reliance Capital Limited
2	Date of making the disclosure	10-08-2021
3	Type of instrument with ISIN	Principal Protected, Unlisted, Market Linked Non-Convertible Debentures ISIN - INE013A077Q1
4	Number of investors in the security as on date of default	2
5	Date of default	09-08-2021
6	Current default amount (break-up of principal and interest in INR crore)	Principal – Rs. 10 Crore Interest – Rs. 17.79 Crore
7	Details of the obligation (amount issued, tenure, coupon, secured/unsecured, redemption date etc.)	Amount issued – Rs. 10 Crore Tenure – 3.2 – 3.5 years Coupon – Reference Index Linked Secured / Unsecured – Secured Redemption date – 09-08-2021
8	Total amount issued through debt securities (in INR crore)	Rs. 16,259 crore
9	Total financial indebtedness of the listed entity including short-term and long-term debt (in INR crore)	Rs. 21,209.49 crore includes accrued interest upto June 30, 2021