

December 24, 2014

The General Manager
Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai 400 001
Fax No.: 2272 2037/39/41/61/3121/3719
BSE Scrip Code: 500111

The Manager
National Stock Exchange of India Ltd.
Exchange Plaza, C/1, Block G
Bandra - Kurla Complex,
Bandra (East)
Mumbai 400 051
Fax No.: 2659 8237 / 38
NSE Symbol: RELCAPITAL

Dear Sirs,

Re: Board Meeting

This is to inform that the Board of the Company will meet tomorrow, Thursday, December 25, 2014 to consider a strategic long term alliance with a foreign partner, including inter alia a preferential allotment of a minority equity stake in the Company, in accordance with applicable SEBI Regulations.

Thanking you.

Yours faithfully,
For Reliance Capital Limited


V. R. Mohan

President & Company Secretary