

Reliance Capital Limited  
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Off Western Express Highway,  
Santacruz (East), Mumbai - 400 055.

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February 21, 2019

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai 400 001  
**BSE Scrip Code: 500111**

**National Stock Exchange of India Limited**

Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C/1,  
G Block, Bandra Kurla Complex,  
Bandra (East), Mumbai 400 051  
**NSE Scrip Symbol: RELCAPITAL**

Dear Sir(s),

**Sub.: Reliance Capital's 42.88% stake in Reliance Nippon Life Asset Management Ltd.**

In view of media queries on the above matter, we wish to state as follows:

Reliance Capital Ltd. has invited its partner, Nippon Life Insurance Co. Ltd. to make an offer to acquire up to 42.88% stake held by Reliance Capital in Reliance Nippon Life Asset Management Ltd. (RNAM).

Nippon Life Insurance Co. Ltd. already holds 42.88% stake in RNAM.

Further announcements shall be made at the appropriate time.

Thanking you.

Yours faithfully,

For **Reliance Capital Limited**



**Atul Tandon**

**Company Secretary & Compliance Officer**