

August 22, 2011

Bombay Stock Exchange Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

The National Stock Exchange of India

Plaza, 5th Floor, Plot No. C/1, G Block
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051

BSE Scrip Code: 500111

NSE Scrip Symbol: RELCAPITAL

Dear Sirs,

Re.: **Closure of Register of Members.**

In terms of clause 16 of the listing agreement, we wish to inform you that the Register of Members and Transfer Books of the Company will remain closed from **Monday, September 19, 2011 to Tuesday, September 27, 2011 (both days inclusive) for the purpose of declaration of dividend on equity shares for the financial year ended March 31, 2011, as well as for the purpose of Annual General Meeting (AGM).**

Name of the Exchange	Scrip Code /Symbol	No. of Equity shares	Book Closure		Purpose
			From	To	
Bombay Stock Exchange Limited (BSE)	500111	24,56,32,800	Monday, September 19, 2011	Tuesday, September 27, 2011	Declaration of Dividend and AGM
The National Stock Exchange of India (NSE)	RELCAPITAL				

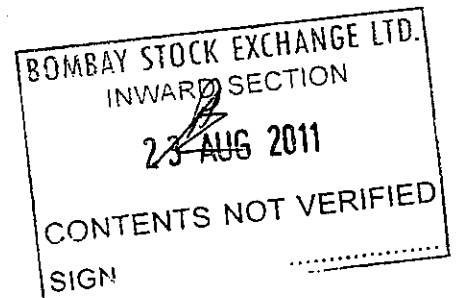
You are requested to inform your members accordingly.

Thanking you,

Yours faithfully,
For **Reliance Capital Limited**


V. R. Mohan

President & Company Secretary



c.c. The Secretary - National Securities Depository Ltd.
The Secretary - Central Depository Services (India) Ltd.