

September 6, 2016

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001  
**BSE Scrip Code: 500111**

**National Stock Exchange of India Limited**

Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No. C/1, G Block,  
Bandra Kurla Complex,  
Bandra (East), Mumbai 400 051  
**NSE Scrip Symbol: RELCAPITAL**

Dear Sir(s),

**Sub.: Disclosure under Regulation 30 of SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015.**

The disclosure with respect to Issuance of Non-Convertible Debentures, pursuant to Para A of Part A of Schedule III of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations And Disclosure Requirements) Regulations, 2015, is enclosed as Annexure 'A'.

Thanking you.

Yours faithfully,  
For **Reliance Capital Limited**



**V. R. Mohan**  
**President & Company Secretary**

Encl.: as above

Issuance of Debt Securities			
Sr. No.	Requirement of disclosure	Details	
(i)	Size of the issue	: Rs.1,000 crore with an option to retain oversubscription aggregating Rs.1,000 crore	
(ii)	Whether proposed to be listed? If yes, name of the stock exchange(s)	: Yes Wholesale Debt Market Segment of BSE Limited	
(iii)	Tenure of the instrument	<b>Type I</b> 3,652 days from the Deemed Date of Allotment	<b>Type II</b> 3,619 days from the Deemed Date of Allotment
	Deemed date of allotment and	September 9, 2016	September 9, 2016
	Date of maturity	September 9, 2026	August 7, 2026
(iv)	Coupon/interest offered,	<b>Type I</b> 9.00% p.a.	<b>Type II</b> 9.00% p.a.
	Schedule of payment of Coupon/interest and principal	Payable Annually on September 9 each year starting from September 9, 2017 and on Maturity i.e. September 9, 2026	Payable Annually on September 9 each year starting from September 9, 2017 and on Maturity i.e. August 7, 2026
		September 9, 2021	September 9, 2021
(v)	Charge/security, if any, created over the assets;	: Debentures are secured under the Debenture Trust Deed in favour of Debenture Trustee, Vistra ITCL (India) Limited (formerly IL&FS Trust Company Limited)	
(vi)	Special right/interest/privileges attached to the instrument and changes thereof;	: None	
(vii)	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	: None	
(viii)	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	: None	

