RELIANCE CAPITAL

Reliance Capital Limited Reliance Centre, 6th Floor, North Wing, Off Western Express Highway, Santacruz (East), Mumbai - 400 055.

T +91 22 3303 1000 F +91 22 3303 6664

April 26, 2018

BSE Limited

Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai 400 001 BSE Scrip Code: 500111 National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051 NSE Scrip Symbol: RELCAPITAL

Dear Sir(s),

Re.: Analysts Call

Further to our letter dated April 18, 2018, we wish to inform that an Analysts Call on the Audited Financial Results of the Company for the quarter and year ended March 31, 2018, will be at 10:00 a.m. on April 27, 2018.

Thanking you.

Yours faithfully,

For Reliance Capital Limited

Atul Tandon

Company Secretary & Compliance Officer

Institutional Equity Research

BFSI | India

4QFY18 EARNINGS CALL

Reliance Capital

We are pleased to invite you to Reliance Capital's 4QFY18 post results conference call with the senior management. The conference call will be held on Friday, 27th April, 2018 at 10:00 AM (IST). The call will be initiated with a brief management discussion on the earnings performance followed by an interactive Question & Answer session. The management will be represented by:

Mr. Anmol Ambani

ED, Reliance Capital

Mr. Devang ModyCEO, Reliance Commercial Finance

Mr. Sundeep Sikka

CEO, Reliance Nippon Life Asset Management

Mr. Ashish VohraCEO, Reliance Nippon Life Insurance

Mr. Amit Bapna CFO, Reliance Capital

Mr. Ravindra Sudhalkar CEO, Reliance Home Finance

Mr. B Gopkumar CEO, Broking & Distribution

Mr. Rakesh JainCEO, Reliance General Insurance

Mr. Abhishek Nalwaya Head, Investor Relations

Details of the conference call are:

Date: Friday, 27th April, 2018 | Time:10:00 AM (IST)

Diamond Pass Link:

http://services.choruscall.in/diamondpass/registration?confirmationNumber=2552727

Dial in Details:

Universal Access Number: +91 22 71158282
Local Access Number: +91-7045671221
Toll Free Number: Singapore: 8001012045 | Hong Kong: 800964448

LICA 10//74/0100 | LIV 00001011570

USA - 18667462133 | UK - 08081011573

You can access the playback of this conference call until 30th April, 2018 at:

India: +91 22 6181 3322 / +91 22 7194 5757 | Playback Code: (29863)

For further information please contact:

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