

Reliance Capital Limited 570, Rectifier House Naigaum Cross Road Next to Royal Industrial Estate

Tel.: +91 22 3047 9243 Fax: +91 22 3032 7202 www.reliancecapital.co.in

Wadala, Mumbai 400 031

April 15, 2010

Mr. Naresh Pandya
DCS - CRD
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

BSE Scrip Code: 500111

Dear Sir,

The Manager
Listing Department
The National Stock Exchange of India

Exchange Plaza, 5th Floor, Plot No. C/1, G Block Bandra Kurla Complex, Bandra (E), Mumbai - 400 051

NSE Scrip Symbol: RELCAPITAL

Sub: Compliance under Clause 35 of the Listing Agreement

In terms of clause 35 of the Listing agreement, we enclose herewith the statement of shareholding pattern of the Company for the quarter / year ended March 31, 2010.

Kindly acknowledge receipt.

Thanking you.

Yours faithfully, for RELIANCE CAPITAL LIMITED

V. R. MOHAN

COMPANY SECRETARY & MANAGER

Encl: a/a



Ragistered Office: H Block, 1st Floor, Dhirubhai Ambani Knowledge City, Navi Mumbai 400 710

i(a) STATEMENT SHOWING SHAREHOLDING PATTERN

BSE - Sc	rip Code: 500111 NSE Scrip Symbo	I: RELCAPITAL		Quarter e	nded as on	31 st March.	2010	
Class of	Security : Equity						T	
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Category	Category of Shareholder	No of	Total No of	Number of shares held in	Total Share percentage of of sh	total number		Pledged or encumbered
Code (I)	(11)	Shareholders (III)	Shares (IV)	dematerilised Form (V)	As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	No of Shares Pledged (VIII)	As a percentag of (A+B+C
(A)	Shareholding of Promoter and Promoter Group							00)
(1)	Indian							
(a)	Individuals/Hindu Undivided Family	12	11 65 983	11 65 978	0.48	0.47	0	0.0
(b)	Central Government/State Governments				-			0.0
	Bodies Corporate	12	13 02 16 291	12 02 16 280		 		
·	<u> </u>		10 02 10 291	13 02 16 289	53.44	53.01	0	0.0
	Financial Institutions/Banks	-	-	-	-	-		
(e)	Any Other (Specify)	1	11 00 000		0.45	0.45	0	0.0
	Sub -Total (A)(1)	25	13 24 82 274	13 24 82 267	54.37	53.94	0	0.0
(2)	Foreign	·.						
(a)	Individuals(Non-Resident Individuals/Foreign Individuals)	-	_	-	-	-		
(b)	Bodies Corporate	· · · · · · · · · · · · · · · · · · ·	_	_				
	Institutions		_			-	"	
	Any Other (Specify)	_	_	-				
	Sub -Total (A)(2)		_		_	-		
***	Total of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	25	13 24 82 274	13 24 82 267	54.37	53.94	. 0	0.0
(B)	Public Shareholding	:					-	
(1)	Institutions							
(a)	Mutual Funds /UTI	232	19 28 618	18 58 472	0.79	0.79		
(b)	Financial Institutions/Banks	348	3 78 609	3 62 180	0.16	0.15	_	
(c)	Central Government/State Governments	53	47 608	2 855	0.02	0.02	-	
(d)	Venture Capital Funds	-	-	-	-	-	-	
	Insurance Companies	17	93 62 041	93 61 886	3.84	3.81	-	
	Foreign Institutional Investors	540	5 02 70 579	5 02 64 520	20.63	20.47	-	· · · · · · · · · · · · · · · · · · ·
	Foreign Venture Capital Investors			-	-	-		
(h)	Any Other (Specify)							-
	Sub -Total (B)(1)	1 190	6 19 87 455	6 18 49 913	25.44	25.24	0	0.0
	Non-Institutions							
(a)	Bodies Corporate	6 723	1 12 93 061	1 12 11 956	4.63	4.60		
	i.Individual shareholders holding nominal sharecapital up to Rs.1Lakh.	12 96 912	3 31 53 945	2 70 90 478	13.61	13.50	-	
	ii.Individual shareholders holding nominal sharecapital in excess of Rs.1Lakh.	54	33 89 509	33 67 009	1.39	1.38	-	
(c)	Any Other (Specify)						N/A	N/A
	NRIs/OCBs	16 456	13 66 604	10 94 971	0.56	0.56		0.0
	Sub -Total (B)(2)	13 20 145	4 92 03 119	4 27 64 414	20.19	20.03	0	0.0
	Total Public Shareholding B=(B)(1)+(B)(2)	13 21 335	11 11 90 574	10 46 14 327	45.63	45.27	0	0.0
	TOTAL (A) +(B)	13 21 360	24 36 72 848	23 70 96 594	100.00	99.20	. 0	0.0
(C)	Shares held by Custodians and against which Depository Receipts have been issued	1	19 59 952	19 59 952	0.00	0.80		0.01
	GRAND TOTAL (A)+(B)+(C)	42 04 004	04 50 50 50					
	5.5.10 10 IAL (A)T(B)T(C)	13 21 361	24 56 32 800	23 90 56 546	100.00	100.00	o	0.0



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0.00	0.00		53.94	13 24 82 274	TOTAL
0.00	0.00	0	0.45	11 00 000	11 Reliance ADA Group Trustees Private Limited - Trustees of RCAP ESOS Trust
0.00	0.00	0	0.00	2	10 Hansdhwani Trading Company Pvt Ltd
0.00	0.00	0	0.00	51	9 Jaianshul A. Ambani
0.00	0.00	. 0	0.03	83 487	8 Jaianmol A. Ambani
0.00	0.00	0	0.11	2 63 474	7 Tina A Ambani
0.00	0.00	0	0.11	2 73 891	6 Anil D. Ambani
0.00	0.00	0	0.22	5 45 126	5 Kokila D. Ambani
0.00	0.00	0	0.23	5 76 450	4 Reliance Innoventures Private Limited
0.00	0.00	0	1.32	32 50 000	3 Sonata Investments Limited
0.00	0.00	0	8.13	1 99 75 633	2 AAA Infrastructure Consulting And Engineers Pvt Ltd
0.00	0.00	0	43.32	10 64 14 206	1 AAA Enterprises Private Limited
As a % of grand total (A)+(B)+(C) of Sub-clause (I)(a) (VII)	As a % (VI) =(V)/(III)*100	No of Shares Pledged (V)	Shares as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above} (IV)	No of shares (III)	Sr No Name of the shareholder

I(c) Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr No	Name of the shareholder	No of shares	Shares as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
1	Janus Overseas Fund	1 22 80 380	5.00
2	Life Insurance Corporation of India	89 57 947	3.65
3	J P Morgan	57 45 118	2.34
4	Vanguard Funds	32 92 052	1.34
F	Janus Aspen Series Overseas Portfolio	31 22 857	1.27
According to the second	TOTAL	3 33 98 354	13.60



I(d) Statement showing details of locked -in shares

Sr No	Name of the shareholder	Category of Shareholders (Promoters/Public)	No of locked-in shares	Locked-in shares as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
1	Nil	_	0	0.00
	TOTAL		0	0.00



II(a) Statement showing details of Depository Receipts (DRs)

Sr No	Type of outstanding DR (ADRs,GDRs, SDRs,etc.)	Number of outstanding DRs	No of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}	
			•		
1 G	DRs	19 59 952	19 59 952		0.80
	TOTAL		19 59 952		0.80



II(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr No	Name of the DR Holder	Type of outstanding DR (ADRs,GRDs, SDRs,etc.)	No of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
	Nil		-	
	TOTAL		•	•



III(a) Statement showing Voting Pattern of Shareholders, if more than one class of shares / securities is issued by the issuer

Category Category of Shareholder		No. of voting Rights held in each class of securities			Total Voting Rights (IV)	Total Voti	ng Rights
Code (1)	(11)		(III)		(+ +)	As a percentage of (A+B)	As a percentage of (A+B+C)
		Class X (I)	Class Y (II)	Class Z (iii)	· · · · · · · · · · · · · · · · · · ·	(V)	(VI)
(A)	Shareholding of Promoter and Promoter Group						
(1)	Indian		A SECURITION OF THE SECURITION	MANAGEMENT 17 11 11 11 11 11 11 11 11 11 11 11 11	e er er mannen mennen men men dan er e	A contract of the contract of	
(a)	Individuals/Hindu Undivided Family				The second secon	The second of th	
(b)	Central Government/State Governments	The second secon	The second contract of		WI II - I Special Control of the Con		THE STATE OF THE S
(c)	Bodies Corporate						
(d)	Financial Institutions/Banks		The state of the s				- Address - T- 1 continue communication
· (e)	Any Other (Specify)						
	Sub Total (A)(1)				Superior But School		
(2)	Foreign						TO A CONTRACT OF THE PARTY OF T
(a)	Individuals(Non-Resident Individuals/Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (Specify)					The second second section is a second section of the	
	Sub -Total (A)(2)						
	Total of Promoter and Promoter Group (A)=(A)(1)+(A)(2)			1 0.000 0000 0000 0000 0000 0000 0000 0			
(B)	Public Shareholding						
(1)	Institutions				The second secon		
(a)	Mutual Funds /UTI			_			
(b)	Financial Institutions/Banks				111		
(c)	Central Government/State Governments					· · · · · · · · · · · · · · · · · · ·	
(d)	Venture Capital Funds						
(e)	Insurance Companies					AND ADDRESS OF THE PARTY OF THE	
(f)	Foreign Institutional Investors						The second second second second second
(g)	Foreign Venture Capital Investors			The second secon			
(h)	Any Other (Specify)		And the second s				
* mage	Sub -Total (B)(1)						
(2)	Non-Institutions						
(a)	Bodies Corporate					A AND CONTRACTOR OF	
(b)	i.Individual shareholders holding nominal sharecapital u to Rs.1Lakh.	р	:				
	ii.Individual shareholders holding nominal sharecapital ii excess of Rs.1Lakh.	n					
(c)	Any Other (Specify)						
1	NRis/OCBs		7 1 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2				
	Sub -Total (B)(2)			-			
	Total Public Shareholding B=(B)(1)+(B)(2)		The second secon		en an en		Account of the second
	TOTAL (A) +(B)					Transferred group	
	Shares held by Custodians and against which Depository Receipts have been issued						
	GRAND TOTAL (A)+(B)+(C)						

