

I(a) **STATEMENT SHOWING SHAREHOLDING PATTERN**

| Name of the Company: RELIANCE CAPITAL LIMITED | | | | | | |
|---|---|------------------------------|---------------------|--|--|----------------------------|
| BSE - Scrip Code : 500111 | | NSE Scrip Symbol: RELCAPITAL | | As on : March 31, 2008 | | |
| Category Code | Category of Shareholder | No of Shareholders | Total No of Shares | Number of shares held in dematerialised Form | Total Shareholding as percentage of total number of shares | |
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) |
| (A) Shareholding of Promoter and Promoter Group | | | | | | |
| (1) Indian | | | | | | |
| | (a) Individuals/Hindu Undivided Family | 12 | 11 65 983 | 11 65 978 | 0.48 | 0.47 |
| | (b) Central Government/State Governments | - | - | - | - | - |
| | (c) Bodies Corporate | 8 | 12 99 66 013 | 12 99 66 011 | 53.28 | 52.91 |
| | (d) Financial Institutions/Banks | - | - | - | - | - |
| | (e) Any Other (Specify) | - | - | - | - | - |
| | Sub -Total (A)(1) | 20 | 13 11 31 996 | 13 11 31 989 | 53.76 | 53.39 |
| (2) Foreign | | | | | | |
| | (a) Individuals(Non-Resident Individuals/Foreign Individuals) | - | - | - | - | - |
| | (b) Bodies Corporate | - | - | - | - | - |
| | (c) Institutions | - | - | - | - | - |
| | (d) Any Other (Specify) | - | - | - | - | - |
| | Sub -Total (A)(2) | - | - | - | - | - |
| | Total of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 20 | 13 11 31 996 | 13 11 31 989 | 53.76 | 53.39 |
| (B) Public Shareholding | | | | | | |
| (1) Institutions | | | | | | |
| | (a) Mutual Funds /UTI | 244 | 25 22 628 | 24 55 048 | 1.03 | 1.03 |
| | (b) Financial Institutions/Banks | 357 | 1 85 500 | 1 68 798 | 0.08 | 0.08 |
| | (c) Central Government/State Governments | 53 | 53 180 | 2 812 | 0.02 | 0.02 |
| | (d) Venture Capital Funds | - | - | - | - | - |
| | (e) Insurance Companies | 19 | 47 68 838 | 47 68 511 | 1.95 | 1.94 |
| | (f) Foreign Institutional Investors | 583 | 6 47 88 942 | 6 47 82 871 | 26.56 | 26.38 |
| | (g) Foreign Venture Capital Investors | - | - | - | - | - |
| | (h) Any Other (Specify) | - | - | - | - | - |
| | Sub -Total (B)(1) | 1 256 | 7 23 19 088 | 7 21 78 040 | 29.65 | 29.44 |
| (2) Non-Institutions | | | | | | |
| | (a) Bodies Corporate | 7 038 | 75 08 408 | 74 24 664 | 3.08 | 3.06 |
| | (b) i. Individual shareholders holding nominal sharecapital up to Rs.1Lakh. | 12 85 137 | 2 90 44 957 | 2 21 36 507 | 11.91 | 11.82 |
| | ii. Individual shareholders holding nominal sharecapital in excess of Rs.1Lakh. | 52 | 28 47 817 | 28 12 037 | 1.17 | 1.16 |
| | (c) Any Other (Specify) | - | - | - | - | - |
| | 1 NRIs/OCBs | 15 996 | 10 87 811 | 7 77 248 | 0.45 | 0.44 |
| | Sub -Total (B)(2) | 13 08 223 | 4 04 88 993 | 3 31 50 456 | 16.60 | 16.48 |
| | Total Public Shareholding B=(B)(1)+(B)(2) | 13 09 479 | 11 28 08 081 | 10 53 28 496 | 46.24 | 45.93 |
| | TOTAL (A) +(B) | 13 09 499 | 24 39 40 077 | 23 64 60 485 | 100.00 | 99.31 |
| (C) Shares held by Custodians and against which Depository Receipts have been issued | | | | | | |
| | | 1 | 16 92 723 | 16 92 723 | - | 0.69 |
| | GRAND TOTAL (A)+(B)+(C) | 13 09 500 | 24 56 32 800 | 23 81 53 208 | 100.00 | 100.00 |

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I(b) Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group"

| Sr No | Name of the shareholder | No of shares | Shares as a percentage of total number of shares(i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above} |
|--------------|---------------------------------------|---------------------|--|
| 1 | AAA Enterprises Private Limited | 12 63 89 839 | 51.45 |
| 2 | Sonata Investments Limited | 29 99 722 | 1.22 |
| 3 | Reliance Innoventures Private Limited | 5 76 450 | 0.23 |
| 4 | Hansdhvani Trading Company Pvt Ltd | 2 | 0.00 |
| 5 | Kokila D. Ambani | 5 45 126 | 0.22 |
| 6 | Anil D. Ambani | 2 73 891 | 0.11 |
| 7 | Tina A Ambani | 2 63 474 | 0.11 |
| 8 | Jaianmol A. Ambani | 83 487 | 0.03 |
| 9 | Jaianshul A. Ambani | 5 | 0.00 |
| | TOTAL | 13 11 31 996 | 53.39 |

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I(c) Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr No | Name of the shareholder | No of shares | Shares as a percentage of total number of shares(i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above) |
|-------|--|--------------|---|
| 1 | QUANTUM (M) LIMITED | 1 13 43 139 | 4.62 |
| 2 | MORGAN STANLEY MAURITIUS COMPANY LIMITED | 90 30 911 | 3.68 |
| 3 | LIFE INSURANCE CORPORATION OF INDIA | 43 63 374 | 1.78 |
| 4 | J. P. MORGAN ASSET MANAGEMENT (EUROPE) S.A.R.L. A/C JP MORGAN FUND -EMERGING MARKETS EQUITY FUND | 27 95 106 | 1.14 |
| 5 | GOLDMAN SACHS INVESTMENTS (MAURITIUS) I LIMITED | 27 61 525 | 1.12 |
| 6 | MERRILL LYNCH CAPITAL MARKETS ESPANA S.A.S.V. | 25 93 369 | 1.06 |
| | TOTAL | 3 28 87 424 | 13.39 |

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I(d) Statement showing details of locked -in shares

| Sr No | Name of the shareholder | Category of Shareholders (Promoters/Public) | No of locked-in shares | Locked-in shares as a percentage of total number of shares(i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(l)(a) above} |
|-------|---------------------------------|--|---------------------------|---|
| 1 | AAA Enterprises Private Limited | Promoter | 4 91 26 560 | 20.00 |
| | TOTAL | | 4 91 26 560 | 20.00 |

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II(a) Statement showing details of Depository Receipts (DRs)

| Sr No | Type of outstanding DR (ADRs,GDRs, SDRs,etc.) | Number of outstanding DRs | No of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above} |
|--------------|--|---------------------------|---|--|
| 1 | GDRs | 16 92 723 | 16 92 723 | 0.69 |
| TOTAL | | | 16 92 723 | 0.69 |

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II(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

| Sr No | Name of the DR Holder | Type of outstanding DR (ADRs,GRDs, SDRs,etc.) | No of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above} |
|-------|-----------------------|---|---|--|
| | NIL | | - | - |
| | TOTAL | | - | - |

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