

Reliance Capital Limited

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CIN : L65910MH1986PLC165645

February 27, 2024

BSE LimitedPhiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001**BSE Scrip Code: 500111****National Stock Exchange of India Limited**Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra Kurla Complex,
Bandra (East), Mumbai 400 051**NSE Scrip Symbol: RELCAPITAL**

Dear Sir(s),

Subject: Approval of Resolution Plan for Reliance Capital Limited (the "**Corporate Debtor**" / "**Company**") by Hon'ble National Company Law Tribunal, Mumbai ("**NCLT**") pursuant to its order dated February 27, 2024, under Section 31 of the Insolvency and Bankruptcy Code, 2016 (the "**IBC**").

Ref: (i) Regulation 30(2) read with Clause 16(k) of Para A of Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**Listing Regulations**")

(ii) Regulation 51(2) read with Clause 24(k) of Para A of Part B of Schedule III of the Listing Regulations

(iii) Guidance Note for Companies undergoing Corporate Insolvency Resolution Process dated July 9, 2021 (a) bearing reference number 20210709-9 issued by BSE Limited; and (b) bearing reference number NSE/CML/2021/27 issued by National Stock Exchange of India Limited ("**Guidance**")

Dear Madam/ Sirs,

In continuation of our intimation vide our disclosure dated February 26, 2024, we hereby inform you that the Hon'ble National Company Law Tribunal, Mumbai has orally pronounced an order today i.e. February 27, 2024, approving the resolution plan submitted by IndusInd International Holdings Ltd. with respect to the corporate insolvency resolution process of the Company under section 31 of the IBC ("**Approved Resolution Plan**").

Please note that this disclosure is being made pursuant to the oral pronouncement of order by the Hon'ble NCLT.

A detailed disclosure shall be made upon the written order being made available – which shall *inter alia* contain the details on the treatment of existing securities of the Corporate Debtor under the Approved Resolution Plan, as required under the Listing Regulations and the Guidance.

The above is for your information and records.

Yours faithfully,

For Reliance Capital Limited**Atul Tandon****Company Secretary & Compliance Officer**

The Company is undergoing Corporate Insolvency and Resolution Process and RBI has appointed Shri Nageswara Rao Y as Administrator in accordance with the provisions of the Insolvency and Bankruptcy Code, 2016 read with the Insolvency and Bankruptcy (Insolvency and Liquidation Proceedings of Financial Service Providers and Application to Adjudication Authority) Rules, 2019 as per the order of the Hon'ble National Company Law Tribunal bench at Mumbai dated December 6, 2021.