

Reliance Capital Limited

Registered Office:

Kamala Mills Compound

Trade World, B Wing, 7th Floor

S. B. Marg, Lower Parel

Mumbai - 400 013

Tel. : +91 022 4158 4000

Fax : +91 022 2490 5125

E-mail : rcl.investor@relianceada.com

Website : www.reliancecapital.co.in

CIN : L65910MH1986PLC165645

March 4, 2024

BSE LimitedPhiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001**BSE Scrip Code: 500111****National Stock Exchange of India Limited**Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra Kurla Complex,
Bandra (East), Mumbai 400 051**NSE Scrip Symbol: RELCAPITAL**

Dear Sir,

Subject: Post-facto intimation of formation of Monitoring Committee**Ref: Regulations 30 and 51 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 ("Listing Regulations").**

We draw reference to our earlier disclosures dated February 27, 2024 and February 28, 2024 wherein we had informed you of the approval of the resolution plan submitted by IndusInd International Holdings Limited for Reliance Capital Limited (the "**Company**") by Hon'ble National Company Law Tribunal, Mumbai bench on February 27, 2024 (the "**Approved Resolution Plan**") and the features of the Approved Resolution Plan – in compliance with requirements of the Listing Regulations.

We wish to further inform you that in terms of the Approved Resolution Plan, a Monitoring Committee has been constituted ("**MC**") which is the decision-making committee and shall do all such acts, deeds, matters and things which shall be required for implementation of the Approved Resolution Plan including but not limited to transfer of assets or investments as articulated in the Approved Resolution Plan.

The first meeting of MC was duly held on March 4, 2024.

Kindly take the same on record.

Thanking You,

Yours faithfully,

For **Reliance Capital Limited**

Atul Tandon

Company Secretary & Compliance Officer