

Reliance Capital Limited

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CIN : L65910MH1986PLC165645

August 9, 2023

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001

BSE Scrip Code: 500111

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Plot No. C/1, G Block, Bandra Kurla Complex,
Bandra (East), Mumbai 400 051

NSE Scrip Symbol: RELCAPITAL

Dear Sir(s),

Sub.: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is to inform that Reliance Capital Limited ("**Company**") has sold 22,03,69,188 (45.43%) equity shares held by it in Reliance Home Finance Limited ("**RHFL**"). Resultantly, the shareholding of the Company in RHFL has reduced to 2.47% and RHFL has ceased to be an Associate of the Company with effect from August 9, 2023.

Disclosure pursuant to Para A of Part A to Schedule III and Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is enclosed as Annexure A.

Thanking you.

Yours faithfully,
For **Reliance Capital Limited**

Atul Tandon
Company Secretary & Compliance Officer

The Company is undergoing Corporate Insolvency and Resolution Process and RBI has appointed Shri Nageswara Rao Y as Administrator in accordance with the provisions of the Insolvency and Bankruptcy Code, 2016 read with the Insolvency and Bankruptcy (Insolvency and Liquidation Proceedings of Financial Service Providers and Application to Adjudication Authority) Rules, 2019 as per the order of the Hon'ble National Company Law Tribunal bench at Mumbai dated December 6, 2021.

Encl.: As Above.

Sr. No.	Particulars	Details
a)	the amount and percentage of the turnover or revenue or income and net worth contributed by such unit or division or undertaking or subsidiary or associate company of the listed entity during the last financial year;	Amount and % of Income of the Associate to Consolidated Income of the Company: NIL Amount % of Networth of the Associate to Consolidated Networth of the Company: NIL
b)	date on which the agreement for sale has been entered into;	Not Applicable. Sale of Company's shareholding in Reliance Home Finance Limited i.e. 22,03,69,188 equity shares (45.43% of paid-up equity share capital) in open market on stock exchange platforms viz. BSE Limited and the National Stock Exchange of India Limited.
c)	the expected date of completion of sale/disposal;	Not Applicable.
d)	consideration received from such sale/disposal;	Rs.54.47 crore.
e)	brief details of buyers and whether any of the buyers belong to the promoter / promoter group/group companies. If yes, details thereof;	Not Applicable. Sale of equity shares in Open Market.
f)	whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length";	No.
g)	whether the sale, lease or disposal of the undertaking is outside Scheme of Arrangement? If yes, details of the same including compliance with regulation 37A of LODR Regulations.	Not Applicable.
h)	additionally, in case of a slump sale, indicative disclosures provided for amalgamation / merger, shall be disclosed by the listed entity with respect to such slump sale.	Not Applicable.