

Reliance Capital Limited

Registered Office:
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Trade World, B Wing, 7th Floor
S. B. Marg, Lower Parel
Mumbai - 400 013

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Website : www.reliancecapital.co.in
CIN : L65910MH1986PLC165645

July 12, 2023

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001

BSE Scrip Code: 500111

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra Kurla Complex,
Bandra (East), Mumbai 400 051

NSE Scrip Symbol: RELCAPITAL

Dear Sir(s),

Ref: Disclosures under Corporate Insolvency Resolution Process pursuant to Regulation 30(2) (Schedule III Part A) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 - Filing of Resolution Plan with Hon'ble NCLT.

With reference to the provisions of Regulation 30(2) (Schedule III Part A) of the SEBI(Listing Obligations & Disclosure Requirements) Regulations, 2015 ("**SEBI ListingRegulations**"), this is to inform you that the Administrator of Reliance Capital Limited has filed an application under Section 30(6) of the Insolvency and Bankruptcy Code, 2016 ("**Code**") for submission of resolution plan of IndusInd International Holdings Limited ("**IIHL**"), as approved by the Committee of Creditors of Reliance Capital Limited, with the Adjudicating Authority i.e. Hon'ble National Company Law Tribunal ("**NCLT**"), Mumbai Bench via e-filing on July 12, 2023 and physical filing is expected to be done on July 13, 2023.

Kindly take the same on records.

Thanking you.

Yours faithfully,
For **Reliance Capital Limited**

Nageswara Rao Y
Administrator of Reliance Capital Limited

Administrator appointed in accordance with the provisions of the Insolvency and Bankruptcy Code, 2016 read with the Insolvency and Bankruptcy (Insolvency and Liquidation Proceedings of Financial Service Providers and Application to Adjudication Authority) Rules, 2019 as per the order of the Hon'ble National Company Law Tribunal bench at Mumbai dated December 6, 2021. The Administrator is acting for and on behalf of Reliance Capital Limited without any personal liability.