

**Reliance Capital Limited**

Registered Office:

Kamala Mills Compound  
Trade World, B Wing, 7<sup>th</sup> Floor  
S. B. Marg, Lower Parel  
Mumbai - 400 013

Tel. : +91 022 4158 4000

Fax : +91 022 2490 5125

E-mail : rcl.investor@relianceada.com

Website : www.reliancecapital.co.in

CIN : L65910MH1986PLC165645

September 23, 2023

**BSE Limited**Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai 400 001**BSE Scrip Code: 500111****National Stock Exchange of India Limited**Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C/1,  
G Block, Bandra Kurla Complex,  
Bandra (East), Mumbai 400 051**NSE Scrip Symbol: RELCAPITAL**

Dear Sir(s),

**Ref.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.****Sub.: Post-facto intimation of 51<sup>st</sup> (fifty first) meeting of the Committee of Creditors (CoC) - Reliance Capital Limited**

This has reference to our intimation dated December 7, 2021 regarding the initiation of corporate insolvency resolution process ("CIRP") in the case of Reliance Capital Limited ("the Company") under Section 227 read with clause (zk) of sub-section (2) of Section 239 of the Insolvency and Bankruptcy Code, 2016 (Code).

We wish to inform you that the 51<sup>st</sup> (fifty first) meeting of the Committee of Creditors of the Company was duly convened and conducted on Friday, September 22, 2023 at 1:00 p.m. in Mumbai.

At the aforesaid meeting, the Administrator of the Company appraised the Committee of Creditors, *inter alia*, about the status & the way forward of CIRP process in terms of the activities / milestones as stipulated under the Code.

Kindly take the same on records.

Thanking you.

Yours faithfully,

**For Reliance Capital Limited**

**Atul Tandon**

**Company Secretary & Compliance Officer**

*The Company is undergoing Corporate Insolvency and Resolution Process and RBI has appointed Shri Nageswara Rao Y as Administrator in accordance with the provisions of the Insolvency and Bankruptcy Code, 2016 read with the Insolvency and Bankruptcy (Insolvency and Liquidation Proceedings of Financial Service Providers and Application to Adjudication Authority) Rules, 2019 as per the order of the Hon'ble National Company Law Tribunal bench at Mumbai dated December 6, 2021.*