

Reliance Capital Limited

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CIN : L65910MH1986PLC165645

April 11, 2023

BSE LimitedPhiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001**BSE Scrip Code: 500111****National Stock Exchange of India Limited**Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra Kurla Complex,
Bandra (East), Mumbai 400 051**NSE Scrip Symbol: RELCAPITAL**

Dear Sir(s),

Ref.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**Sub.: Post-facto intimation of 39th (Thirty Nineth) meeting of the Committee of Creditors (CoC) - Reliance Capital Limited**

This has reference to our intimation dated December 7, 2021, regarding the initiation of corporate insolvency resolution process ("CIRP") in the case of Reliance Capital Limited ("the Company") under Section 227 read with clause (zk) of sub-section (2) of Section 239 of the Insolvency and Bankruptcy Code, 2016 (Code).

We wish to inform you that the 40th (Fortieth) meeting of the Committee of Creditors of the Company was duly convened and conducted on Monday, April 10, 2023, at 7:30 p.m. in Mumbai and was adjourned till April 11, 2023.

The adjourned 40th (Fortieth) meeting of the Committee of Creditors of the Company was convened today, i.e. Tuesday, April 11, 2023 at 12:00 noon, in Mumbai.

At the aforesaid meeting, the Administrator of the Company appraised the Committee of Creditors, inter alia, status & the way forward of CIRP process in terms of the activities / milestones as stipulated under the Code.

Kindly take the same on records.

Thanking you.

Yours faithfully,

For **Reliance Capital Limited**

Nageswara Rao Y

Administrator of Reliance Capital Limited

Administrator appointed in accordance with the provisions of the Insolvency and Bankruptcy Code, 2016 read with the Insolvency and Bankruptcy (Insolvency and Liquidation Proceedings of Financial Service Providers and Application to Adjudication Authority) Rules, 2019 as per the order of the Hon'ble National Company Law Tribunal bench at Mumbai dated December 6, 2021. The Administrator is acting for and on behalf of Reliance Capital Limited without any personal liability.