

ELSS Tracker

ELSS as a category has been a solid performer over one-, three- and five-year periods. The three and five-year average returns of ELSS are 13.4 per cent and 16.5 per cent respectively, outshining the large-cap funds category

Compiled by: Yoganand D

ELSS as a category has been an outperformer across time periods. The one-, three- and five-year returns are particularly notable



There has been a gradual increase in AUM since January 2014 thanks to better fund performance



There are 41 funds in this category. Of these, 35 have a track record of over three years

Top three funds - 10 years	Annualised returns (in %)
Invesco India Tax Plan	14.38
Reliance Tax Saver (ELSS) Fund	14.15
Franklin India Taxshield	13.58
Top three funds - 5 years	
AXIS Long Term Equity Fund	23.99
Reliance Tax Saver (ELSS) Fund	23.45
Aditya Birla SL Tax Relief '96	22.66
Top three funds - 3 years	
Escorts Tax Plan	21.66
L&T Tax Saver Fund	17.15
Aditya Birla SL Tax Relief '96	17.03
Top three funds - 1 year	
Mirae Asset Tax Saver Fund	26.73
IDFC Tax Advantage (ELSS) Fund	24.16
L&T Tax Advantage Fund	23.82

Source: NAIIndia